

# MathCastle

## Precalculus

Complete course booklet • 14 topics

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# 1 Core Ideas in Plain Terms

*The bridge to calculus, in everyday language*

## 1.1 Functions and Transformations

### A function is a machine

A function takes an input, does something to it, and gives one output. Writing  $f(x)$  just means "the output when the input is  $x$ ." Changing the formula slightly *moves* the graph:  $f(x) + k$  slides it up  $k$ ,  $f(x - h)$  slides it right  $h$ , and a minus sign in front flips it over.

### Shifting a parabola

$y = (x - 2)^2 + 3$  is the basic  $y = x^2$  moved 2 to the right and 3 up, so its lowest point is at  $(2, 3)$ .

*(diagram in the online version)*

## 1.2 Exponentials and Logarithms

### Logarithms undo exponents

The equation  $\log_b x = y$  is just another way of writing  $b^y = x$  — it asks "what power turns  $b$  into  $x$ ?" So logs are the reverse of exponentials, and that is why they turn multiplication into addition ( $\log(xy) = \log x + \log y$ ) and pull an exponent down front.

### Solving $2^x = 8$

$\log_2 8 = 3$  because  $2^3 = 8$ . The log simply reports the exponent.

## 1.3 Sequences, Series, and Limits

### A limit is where a value is heading

A **limit** asks: as the input gets closer and closer to some number, what does the output approach? You don't have to reach it — just see where it is heading. This idea is the whole foundation of calculus.

### Where $1/x$ heads as $x$ grows

As  $x$  gets huge,  $\frac{1}{x}$  gets tiny — it heads toward 0. We write  $\lim_{x \rightarrow \infty} \frac{1}{x} = 0$ .

*(diagram in the online version)*

## 1.4 Going Deeper: Log Rules and Infinite Series

### Log rules are exponent rules in reverse

Multiplying powers adds exponents, so logs turn multiplication into addition — the **product rule**,  $\log(ab) = \log a + \log b$  — and pull exponents down front — the **power rule**,  $\log(a^n) = n \log a$ . That second rule is why logs solve for unknowns stuck in an exponent — the  $n$  comes down where you can reach it.

### How an infinite series can add to a finite number

In a geometric series each term is the same fraction  $r$  of the one before. When  $|r| < 1$  the terms shrink fast enough that the total closes in on the **infinite geometric series formula**  $S = \frac{a}{1-r}$ . So  $1 + \frac{1}{2} + \frac{1}{4} + \frac{1}{8} + \cdots = \frac{1}{1-\frac{1}{2}} = 2$ : you never pass 2, but you get as close as you like.

### Putting the log rules to work

$\log_2 8 + \log_2 4 = 3 + 2 = 5$ , and indeed  $\log_2(8 \cdot 4) = \log_2 32 = 5$ . Adding the logs multiplied the numbers.

### A function and its inverse (multi-step)

Let  $f(x) = 2x - 3$ . Step 1 — evaluate:  $f(5) = 7$ . Step 2 — find the inverse by swapping and solving:  $x = 2y - 3$  gives  $f^{-1}(x) = \frac{x+3}{2}$ . Step 3 — check with a composition:  $f^{-1}(11) = \frac{14}{2} = 7$  and  $f(7) = 11$  — the functions undo each other.

## 1.5 Problem-Solving Playbook

### Rewrite before you grind

Most precalc problems get easy after ONE rewrite: exponential equations  $\rightarrow$  **same base**; log equations  $\rightarrow$  **exponent form** ( $\log_b x = y \iff b^y = x$ ); rational expressions  $\rightarrow$  **factor first**. Only start computing after the rewrite.

### Worked: same-base rewrite

Solve  $4^x = 8^{x-1}$ . Both are powers of 2:  $2^{2x} = 2^{3(x-1)}$ . Equal bases force equal exponents:  $2x = 3x - 3$ , so  $x = 3$ . (Check:  $4^3 = 64$  and  $8^2 = 64$ .)

## 2 Sequences, Series, and the Binomial Theorem

*Explicit & recursive formulas, factorials, sigma notation, arithmetic & geometric series, induction, the Binomial Theorem, counting, and probability*

### 2.1 Sequences: Explicit & Recursive Formulas, Factorials

#### Sequences and factorial notation

A **sequence** is a function whose domain is the positive integers. Its outputs  $a_1, a_2, a_3, \dots$  are the **terms**, and  $a_n$  is the  **$n$ th (general) term**.

- **Explicit formula:**  $a_n$  is given directly as a formula in  $n$ . To list terms, substitute  $n = 1, 2, 3, \dots$
- **Recursive formula:** a starting term (or terms) plus a rule that builds each term from earlier ones, e.g.  $a_1 = 3$ ,  $a_n = a_{n-1} + 4$ .
- **Factorial:**  $n! = n(n-1)(n-2) \cdots 2 \cdot 1$ , and by definition  $0! = 1$ . So  $5! = 120$ .
- **Simplifying factorials:** cancel!  $\frac{8!}{6!} = \frac{8 \cdot 7 \cdot 6!}{6!} = 8 \cdot 7 = 56$ .

#### Listing terms from a formula

Write the first four terms of  $a_n = \frac{(-1)^n n}{n+1}$ .

$$a_1 = \frac{-1}{2}, \quad a_2 = \frac{2}{3}, \quad a_3 = \frac{-3}{4}, \quad a_4 = \frac{4}{5}.$$

The factor  $(-1)^n$  makes the signs alternate, starting negative.

#### From recursive to terms

Let  $a_1 = 2$  and  $a_n = 3a_{n-1} - 1$ . Find  $a_2, a_3, a_4$ .

$$a_2 = 3(2) - 1 = 5, \quad a_3 = 3(5) - 1 = 14, \quad a_4 = 3(14) - 1 = 41.$$

**Tip:** A factorial in a denominator is your friend—always cancel the largest common factorial before multiplying. Never multiply out  $8!$  if a  $6!$  will cancel.

### 2.2 Summation (Sigma) Notation & Its Properties

### Sigma notation

The sum of terms  $a_k$  from  $k = 1$  to  $n$  is written

$$\sum_{k=1}^n a_k = a_1 + a_2 + \cdots + a_n.$$

Here  $k$  is the **index**, 1 the lower limit,  $n$  the upper limit. Useful properties:

$$\sum_{k=1}^n c a_k = c \sum_{k=1}^n a_k, \quad \sum_{k=1}^n (a_k \pm b_k) = \sum_{k=1}^n a_k \pm \sum_{k=1}^n b_k, \quad \sum_{k=1}^n c = cn.$$

Handy closed forms:

$$\sum_{k=1}^n k = \frac{n(n+1)}{2}, \quad \sum_{k=1}^n k^2 = \frac{n(n+1)(2n+1)}{6}, \quad \sum_{k=1}^n k^3 = \left[ \frac{n(n+1)}{2} \right]^2.$$

### Evaluating a sum with properties

Evaluate  $\sum_{k=1}^5 (2k + 3)$ .

$$\sum_{k=1}^5 (2k + 3) = 2 \sum_{k=1}^5 k + \sum_{k=1}^5 3 = 2 \cdot \frac{5 \cdot 6}{2} + 3 \cdot 5 = 30 + 15 = 45.$$

Check by hand:  $5 + 7 + 9 + 11 + 13 = 45$ . ✓

**Tip:**  $\sum_{k=1}^n c = cn$ , *not*  $c$ . A constant is added once for every value of the index.

## 2.3 Arithmetic Sequences and Partial Sums

### Arithmetic sequences

An **arithmetic** sequence adds a fixed **common difference**  $d$  each step, so  $d = a_n - a_{n-1}$ .

$$\text{nth term: } a_n = a_1 + (n-1)d.$$

The sum of the first  $n$  terms (an **arithmetic series**) is

$$S_n = \frac{n}{2}(a_1 + a_n) = \frac{n}{2}[2a_1 + (n-1)d].$$

### Finding a term and a sum

For 3, 7, 11, 15, ... find  $a_{20}$  and  $S_{20}$ .

Here  $a_1 = 3$ ,  $d = 4$ .  $a_{20} = 3 + (20 - 1)(4) = 3 + 76 = 79$ .

$$S_{20} = \frac{20}{2}(a_1 + a_{20}) = 10(3 + 79) = 10(82) = 820.$$

**Tip:** It is  $(n - 1)d$ , not  $nd$ . The first term already “used up” zero steps, so the  $n$ th term has taken only  $n - 1$  steps of size  $d$ .

## 2.4 Geometric Sequences & Series (incl. Infinite)

### Geometric sequences and series

A **geometric** sequence multiplies by a fixed **common ratio**  $r$  each step, so  $r = \frac{a_n}{a_{n-1}}$ .

$$\text{nth term: } a_n = a_1 r^{n-1}.$$

Finite sum of the first  $n$  terms:

$$S_n = a_1 \cdot \frac{1 - r^n}{1 - r} \quad (r \neq 1).$$

**Infinite geometric series:** if  $|r| < 1$  the partial sums converge and

$$S = \sum_{k=1}^{\infty} a_1 r^{k-1} = \frac{a_1}{1 - r}.$$

If  $|r| \geq 1$  the series **diverges** (no finite sum).

### Finite geometric sum

Sum the first 6 terms of 2, 6, 18, 54, ...

$$\text{Here } a_1 = 2, r = 3. \quad S_6 = 2 \cdot \frac{1 - 3^6}{1 - 3} = 2 \cdot \frac{1 - 729}{-2} = 2 \cdot \frac{-728}{-2} = 728.$$

### Infinite geometric series

$$\text{Evaluate } \sum_{k=1}^{\infty} 5 \left(\frac{2}{3}\right)^{k-1}.$$

Here  $a_1 = 5$  and  $r = \frac{2}{3}$ , and  $|r| < 1$ , so it converges:

$$S = \frac{a_1}{1-r} = \frac{5}{1-\frac{2}{3}} = \frac{5}{\frac{1}{3}} = 15.$$

**Tip:** Only check convergence with  $|r| < 1$ . A repeating decimal such as  $0.\overline{7} = \frac{7}{10} + \frac{7}{100} + \dots$  is an infinite geometric series with  $a_1 = \frac{7}{10}$ ,  $r = \frac{1}{10}$ , giving  $\frac{7/10}{9/10} = \frac{7}{9}$ .

## 2.5 Mathematical Induction

### The principle of induction

To prove a statement  $P(n)$  holds for every positive integer  $n$ :

1. **Base case:** verify  $P(1)$  is true.
2. **Inductive step:** assume  $P(k)$  is true (the **inductive hypothesis**) and use it to prove  $P(k+1)$ .

Then  $P(n)$  is true for all  $n \geq 1$ .

### A full induction proof of a summation formula

Prove that  $\sum_{k=1}^n k = \frac{n(n+1)}{2}$  for all integers  $n \geq 1$ .

**Base case** ( $n = 1$ ): the left side is 1; the right side is  $\frac{1(1+1)}{2} = 1$ . They agree. ✓

**Inductive step:** assume  $\sum_{k=1}^m k = \frac{m(m+1)}{2}$  for some integer  $m \geq 1$ . We must show the formula holds for  $m+1$ :

$$\sum_{k=1}^{m+1} k = \left( \sum_{k=1}^m k \right) + (m+1) = \frac{m(m+1)}{2} + (m+1).$$

Factor out  $(m+1)$ :

$$= (m+1) \left( \frac{m}{2} + 1 \right) = (m+1) \cdot \frac{m+2}{2} = \frac{(m+1)((m+1)+1)}{2}.$$

This is exactly the formula with  $n = m+1$ . By induction the statement holds for all  $n \geq 1$ . ■

**Tip:** In the inductive step, always start from  $\sum_{k=1}^{m+1} = (\sum_{k=1}^m) + a_{m+1}$ , replace the bracket using the hypothesis, then algebra should rebuild the formula with  $n = m + 1$ .

## 2.6 The Binomial Theorem & Pascal's Triangle

### Binomial coefficients and the theorem

The **binomial coefficient** is

$$\binom{n}{k} = \frac{n!}{k!(n-k)!}, \quad \binom{n}{0} = \binom{n}{n} = 1.$$

The **Binomial Theorem** expands a power of a binomial:

$$(x + y)^n = \sum_{k=0}^n \binom{n}{k} x^{n-k} y^k = \binom{n}{0} x^n + \binom{n}{1} x^{n-1} y + \cdots + \binom{n}{n} y^n.$$

The  $(k + 1)$ st term of the expansion is  $\binom{n}{k} x^{n-k} y^k$ .

**Pascal's triangle** gives the coefficients; each entry is the sum of the two above it:

$$\begin{array}{ccccccccc} & & & & 1 & & & & \\ & & & & & 1 & & 1 & \\ & & & 1 & & 2 & & 1 & \\ & & 1 & & 3 & & 3 & & 1 \\ 1 & & 4 & & 6 & & 4 & & 1 \end{array}$$

### A full binomial expansion

Expand  $(x + 2)^4$ .

Row of coefficients: 1, 4, 6, 4, 1. With  $y = 2$ :

$$\begin{aligned} (x + 2)^4 &= \binom{4}{0} x^4 + \binom{4}{1} x^3(2) + \binom{4}{2} x^2(2^2) + \binom{4}{3} x(2^3) + \binom{4}{4} (2^4). \\ &= x^4 + 4x^3(2) + 6x^2(4) + 4x(8) + 16 = x^4 + 8x^3 + 24x^2 + 32x + 16. \end{aligned}$$

### Finding a specific term

Find the term containing  $x^4$  in  $(2x - 1)^6$ .

General term:  $\binom{6}{k}(2x)^{6-k}(-1)^k$ . We need power  $6 - k = 4$ , so  $k = 2$ :

$$\binom{6}{2}(2x)^4(-1)^2 = 15 \cdot 16x^4 \cdot 1 = 240x^4.$$

The coefficient of  $x^4$  is 240.

**Tip:** The  $(k + 1)$ st term uses index  $k$ , and the exponents on  $x$  and  $y$  always add to  $n$ . When a term has a coefficient like  $2x$  or a sign like  $-1$ , raise the *whole* thing to its power.

## 2.7 Counting Principles: FCP, Permutations, Combinations

### Three counting tools

- **Fundamental Counting Principle (FCP):** if a task is done in stages with  $m_1, m_2, \dots$  choices, the total number of outcomes is  $m_1 \cdot m_2 \cdots$ .
- **Permutations** (order *matters*): number of ways to arrange  $r$  of  $n$  objects is

$${}_nP_r = \frac{n!}{(n-r)!}.$$

- **Combinations** (order does *not* matter): number of ways to choose  $r$  of  $n$  objects is

$${}_nC_r = \binom{n}{r} = \frac{n!}{r!(n-r)!}.$$

### Permutation vs. combination

From 10 students, (a) how many ways to pick a president then a vice-president? (b) how many ways to pick a 2-person committee?

(a) Order matters:  ${}_{10}P_2 = \frac{10!}{8!} = 10 \cdot 9 = 90$ .

(b) Order does not matter:  ${}_{10}C_2 = \binom{10}{2} = \frac{10 \cdot 9}{2 \cdot 1} = 45$ .

**Tip:** Ask “does swapping two chosen items give a *different* outcome?” If yes, use a **permutation**; if no, use a **combination**. Note  ${}_nP_r = r! \cdot {}_nC_r$ .

## 2.8 Probability Using Counting

### Basic probability

For equally likely outcomes,

$$P(E) = \frac{\text{number of favorable outcomes}}{\text{total number of outcomes}} = \frac{n(E)}{n(S)}.$$

Always  $0 \leq P(E) \leq 1$ . The **complement** satisfies  $P(\text{not } E) = 1 - P(E)$ . Use combinations to count favorable and total outcomes when order does not matter.

### Probability with combinations

A bag has 5 red and 3 blue marbles. Two are drawn at random. Find  $P(\text{both red})$ .

Total ways to choose 2 of 8:  $\binom{8}{2} = 28$ . Favorable (both red):  $\binom{5}{2} = 10$ .

$$P(\text{both red}) = \frac{10}{28} = \frac{5}{14}.$$

**Tip:** When “at least one” appears, the complement is usually faster:  $P(\text{at least one}) = 1 - P(\text{none})$ .

## 2.9 Going Deeper: Advanced Sequences, Series & Binomial

### Telescoping sums via partial fractions

A sum **telescopes** when each term splits into a difference so that interior terms cancel in pairs. The key tool is a **partial-fraction** split. For a product of consecutive linear factors,

$$\frac{1}{k(k+1)} = \frac{1}{k} - \frac{1}{k+1}, \quad \frac{1}{k(k+2)} = \frac{1}{2} \left( \frac{1}{k} - \frac{1}{k+2} \right).$$

Once written as  $t_k = b_k - b_{k+1}$ , the partial sum collapses:

$$\sum_{k=1}^n (b_k - b_{k+1}) = b_1 - b_{n+1}.$$

Only the *first* surviving piece and the *last* surviving piece remain.

### A telescoping series (worked)

Evaluate  $\sum_{k=1}^n \frac{1}{k(k+1)}$  and then take  $n \rightarrow \infty$ .

Split each term:  $\frac{1}{k(k+1)} = \frac{1}{k} - \frac{1}{k+1}$ . Then

$$\sum_{k=1}^n \left( \frac{1}{k} - \frac{1}{k+1} \right) = \left( 1 - \frac{1}{2} \right) + \left( \frac{1}{2} - \frac{1}{3} \right) + \cdots + \left( \frac{1}{n} - \frac{1}{n+1} \right) = 1 - \frac{1}{n+1} = \frac{n}{n+1}.$$

As  $n \rightarrow \infty$ ,  $\frac{1}{n+1} \rightarrow 0$ , so the infinite sum is  $\sum_{k=1}^{\infty} \frac{1}{k(k+1)} = 1$ .

### Weighted geometric sums: $\sum k r^k$

The plain geometric sum has a closed form; multiplying each term by  $k$  needs one extra idea. For  $|r| < 1$  the infinite weighted sum converges to

$$\sum_{k=1}^{\infty} k r^k = \frac{r}{(1-r)^2} \quad (|r| < 1).$$

**Why (difference trick):** let  $S = \sum_{k=1}^n k r^k$ . Form  $S - rS$ ; each column telescopes so that

$$(1-r)S = (r + r^2 + \cdots + r^n) - n r^{n+1} = \frac{r(1-r^n)}{1-r} - n r^{n+1}.$$

When  $|r| < 1$  the terms  $r^n$  and  $n r^{n+1} \rightarrow 0$ , leaving  $S = \frac{r}{(1-r)^2}$ . Compare with the pure power sum  $\sum_{k=1}^n k^2 = \frac{n(n+1)(2n+1)}{6}$ , which grows without bound (it has no infinite value).

### Computing $\sum k r^k$ and $\sum k^2$ (worked)

(a) Evaluate  $\sum_{k=1}^{\infty} k \left( \frac{1}{2} \right)^k$ .

Here  $r = \frac{1}{2}$  and  $|r| < 1$ , so

$$\sum_{k=1}^{\infty} k \left( \frac{1}{2} \right)^k = \frac{r}{(1-r)^2} = \frac{\frac{1}{2}}{\left( \frac{1}{2} \right)^2} = \frac{\frac{1}{2}}{\frac{1}{4}} = 2.$$

(b) Evaluate  $\sum_{k=1}^{10} k^2$  with the closed form:

$$\sum_{k=1}^{10} k^2 = \frac{10 \cdot 11 \cdot 21}{6} = \frac{2310}{6} = 385.$$

### Solving a linear recurrence for a closed form

A first-order recurrence  $a_n = r a_{n-1} + c$  (with  $r \neq 1$ ) can be turned into an explicit formula. Find the fixed point  $L = \frac{c}{1-r}$  (solve  $L = rL + c$ ); then the shifted sequence  $a_n - L$  is purely geometric:

$$a_n - L = r(a_{n-1} - L) \implies a_n = L + (a_1 - L)r^{n-1}.$$

This converts a step-by-step rule into a formula you can evaluate directly at any  $n$ .

### Recurrence to closed form (worked)

Solve  $a_1 = 2$ ,  $a_n = 3a_{n-1} - 1$  for an explicit formula, and check against the earlier hand-computed terms 2, 5, 14, 41.

Fixed point:  $L = 3L - 1 \implies L = \frac{1}{2}$ . So  $a_n - \frac{1}{2} = 3(a_{n-1} - \frac{1}{2})$ , a geometric sequence with ratio 3 and first term  $a_1 - \frac{1}{2} = \frac{3}{2}$ :

$$a_n = \frac{1}{2} + \frac{3}{2} \cdot 3^{n-1} = \frac{1 + 3^n}{2}.$$

Check:  $a_1 = \frac{1+3}{2} = 2$ ,  $a_2 = \frac{1+9}{2} = 5$ ,  $a_3 = \frac{1+27}{2} = 14$ ,  $a_4 = \frac{1+81}{2} = 41$ . ✓

### Binomial-coefficient identities

These follow from the Binomial Theorem and from Pascal's rule  $\binom{n}{k} = \binom{n-1}{k-1} + \binom{n-1}{k}$ :

- **Row sum:** setting  $x = y = 1$  in  $(x + y)^n$  gives  $\sum_{k=0}^n \binom{n}{k} = 2^n$ .
- **Alternating sum:** setting  $x = 1$ ,  $y = -1$  gives  $\sum_{k=0}^n (-1)^k \binom{n}{k} = 0$  (for  $n \geq 1$ ).
- **Weighted sum:**  $\sum_{k=0}^n k \binom{n}{k} = n 2^{n-1}$ , using  $k \binom{n}{k} = n \binom{n-1}{k-1}$ .
- **Hockey-stick:**  $\sum_{i=r}^n \binom{i}{r} = \binom{n+1}{r+1}$  — a diagonal of Pascal's triangle sums to the entry just below its end.

### Using the identities (worked)

(a) A pizza shop offers 6 toppings. How many topping-subsets are possible (including plain)?

Choose any subset:  $\sum_{k=0}^6 \binom{6}{k} = 2^6 = 64$ .

(b) Verify the hockey-stick identity  $\sum_{i=2}^5 \binom{i}{2} = \binom{6}{3}$ .

Left:  $\binom{2}{2} + \binom{3}{2} + \binom{4}{2} + \binom{5}{2} = 1 + 3 + 6 + 10 = 20$ . Right:  $\binom{6}{3} = 20$ . ✓

### Induction proof of the row-sum identity

Prove  $\sum_{k=0}^n \binom{n}{k} = 2^n$  for all integers  $n \geq 0$ .

**Base case** ( $n = 0$ ): the left side is  $\binom{0}{0} = 1$  and the right side is  $2^0 = 1$ . They agree. ✓

**Inductive step:** assume  $\sum_{k=0}^m \binom{m}{k} = 2^m$ . Using Pascal's rule  $\binom{m+1}{k} = \binom{m}{k-1} + \binom{m}{k}$  (with  $\binom{m}{-1} = \binom{m}{m+1} = 0$ ),

$$\sum_{k=0}^{m+1} \binom{m+1}{k} = \sum_{k=0}^{m+1} \binom{m}{k-1} + \sum_{k=0}^{m+1} \binom{m}{k} = \underbrace{\sum_{k=0}^m \binom{m}{k}}_{2^m} + \underbrace{\sum_{k=0}^m \binom{m}{k}}_{2^m} = 2^m + 2^m = 2^{m+1}.$$

This is the formula with  $n = m + 1$ . By induction it holds for all  $n \geq 0$ . ■

### Generating-function-flavored counting

A product of binomials is a bookkeeping device: the coefficient of a power records *how many ways* to reach it. Since  $(1+x)^n = \sum_k \binom{n}{k} x^k$ , the coefficient of  $x^k$  counts the ways to choose  $k$  items from  $n$ . Multiplying expansions combines independent choices, and Vandermonde's identity

$$\binom{m+n}{r} = \sum_{k=0}^r \binom{m}{k} \binom{n}{r-k}$$

comes from matching the  $x^r$  coefficient on both sides of  $(1+x)^m(1+x)^n = (1+x)^{m+n}$ .

### Extracting a specific term from a product

Find the coefficient of  $x^2$  in  $(1+x)^3(1+x)^4$ .

The product is  $(1+x)^7$ , so the coefficient of  $x^2$  is  $\binom{7}{2} = 21$ . As a Vandermonde check with

$m = 3, n = 4, r = 2$ :

$$\sum_{k=0}^2 \binom{3}{k} \binom{4}{2-k} = \binom{3}{0} \binom{4}{2} + \binom{3}{1} \binom{4}{1} + \binom{3}{2} \binom{4}{0} = 6 + 12 + 3 = 21. \checkmark$$

### A constant-term extraction (worked)

Find the constant term in  $\left(2x + \frac{1}{x}\right)^6$ .

General term:  $\binom{6}{k} (2x)^{6-k} \left(\frac{1}{x}\right)^k = \binom{6}{k} 2^{6-k} x^{6-2k}$ . The constant term needs  $6 - 2k = 0$ , so  $k = 3$ :

$$\binom{6}{3} 2^3 x^0 = 20 \cdot 8 = 160.$$

The constant term is 160.

**Tips for the advanced toolkit:** (1) Before any *infinite* sum, confirm convergence—geometric-type sums need  $|r| < 1$ . (2) To spot a telescoping sum, try a partial-fraction split and look for a  $b_k - b_{k+1}$  pattern. (3) For “specific term” problems, write the general term first, set the exponent equal to the target, solve for  $k$ , then substitute. (4) Many binomial identities are just the Binomial Theorem with a clever choice of  $x$  and  $y$ .

## 3 Introduction to Limits

*The idea of a limit, evaluating limits, one-sided & infinite limits, limits at infinity, continuity, and a first look at the derivative*

### 3.1 The Idea of a Limit; Estimating Numerically and Graphically

#### What a limit means

The **limit** of  $f(x)$  as  $x$  approaches  $a$  is the single value  $L$  that the outputs  $f(x)$  get arbitrarily close to as  $x$  gets close to  $a$  (from both sides), *without* necessarily equaling  $a$ . We write

$$\lim_{x \rightarrow a} f(x) = L.$$

The value  $f(a)$  itself may be different from  $L$ , or may not even exist—the limit only cares about the behavior *near*  $a$ .

### Estimating a limit from a table

Estimate  $\lim_{x \rightarrow 2} \frac{x^2 - 4}{x - 2}$ . The function is undefined at  $x = 2$  (it gives  $\frac{0}{0}$ ), so we build a table of nearby inputs:

From both sides the outputs approach 4, so  $\lim_{x \rightarrow 2} \frac{x^2 - 4}{x - 2} = 4$ , even though  $f(2)$  is undefined.

**Tip:** A hole in a graph does *not* stop a limit from existing. Read a limit by tracing the curve toward  $x = a$  with your finger—the height you approach is  $L$ , whether or not the point is filled in.

## 3.2 Evaluating Limits Algebraically

### The limit laws

If  $\lim_{x \rightarrow a} f(x)$  and  $\lim_{x \rightarrow a} g(x)$  both exist, then limits distribute over the arithmetic:

$$\lim_{x \rightarrow a} [f \pm g] = \lim f \pm \lim g, \quad \lim_{x \rightarrow a} [f \cdot g] = \lim f \cdot \lim g,$$

$$\lim_{x \rightarrow a} \frac{f}{g} = \frac{\lim f}{\lim g} \quad (\lim g \neq 0), \quad \lim_{x \rightarrow a} [f(x)]^n = \left[ \lim_{x \rightarrow a} f(x) \right]^n.$$

**Direct substitution:** for any polynomial, and for any rational/radical function *where the denominator is nonzero and the radicand is valid*,  $\lim_{x \rightarrow a} f(x) = f(a)$ .

### Factoring away a $\frac{0}{0}$ form

Evaluate  $\lim_{x \rightarrow 3} \frac{x^2 - 9}{x - 3}$ .

Direct substitution gives  $\frac{9 - 9}{3 - 3} = \frac{0}{0}$  (indeterminate), so we factor and cancel:

$$\frac{x^2 - 9}{x - 3} = \frac{(x - 3)(x + 3)}{x - 3} = x + 3 \quad (x \neq 3).$$

Now substitute:  $\lim_{x \rightarrow 3} (x + 3) = 3 + 3 = 6$ .

### Rationalizing a $\frac{0}{0}$ form

Evaluate  $\lim_{x \rightarrow 0} \frac{\sqrt{x+4}-2}{x}$ . Substitution gives  $\frac{0}{0}$ . Multiply by the conjugate:

$$\frac{\sqrt{x+4}-2}{x} \cdot \frac{\sqrt{x+4}+2}{\sqrt{x+4}+2} = \frac{(x+4)-4}{x(\sqrt{x+4}+2)} = \frac{x}{x(\sqrt{x+4}+2)} = \frac{1}{\sqrt{x+4}+2}.$$

Then  $\lim_{x \rightarrow 0} \frac{1}{\sqrt{x+4}+2} = \frac{1}{2+2} = \frac{1}{4}.$

**Tip:** Always *try direct substitution first*. Only if it produces the indeterminate form  $\frac{0}{0}$  do you switch tools: **factor and cancel** (for polynomial ratios) or **multiply by the conjugate** (when a square root is involved).

### 3.3 One-Sided Limits; When a Limit Fails; Infinite Limits

#### One-sided limits and existence

The **right-hand limit**  $\lim_{x \rightarrow a^+} f(x)$  uses inputs slightly larger than  $a$ ; the **left-hand limit**  $\lim_{x \rightarrow a^-} f(x)$  uses inputs slightly smaller. The two-sided limit exists *only when they agree*:

$$\lim_{x \rightarrow a} f(x) = L \iff \lim_{x \rightarrow a^-} f(x) = \lim_{x \rightarrow a^+} f(x) = L.$$

A limit **fails to exist (DNE)** when: the one-sided limits differ (a *jump*), the function grows without bound (*infinite*), or the function oscillates wildly near  $a$ .

#### A limit that fails to exist

For the graph above,  $\lim_{x \rightarrow 2^-} f(x) = 2$  but  $\lim_{x \rightarrow 2^+} f(x) = 4$ . Since the one-sided limits disagree,  $\lim_{x \rightarrow 2} f(x)$  **does not exist**. (Note  $f(2) = 4$  from the closed dot—but that has no bearing on the two-sided limit.)

#### Infinite limits and vertical asymptotes

If  $f(x)$  increases or decreases without bound as  $x \rightarrow a$ , we write  $\lim_{x \rightarrow a} f(x) = \infty$  (or  $-\infty$ ). This is a way of *describing* a limit that fails to exist; the line  $x = a$  is a **vertical asymptote**. For  $f(x) = \frac{1}{x}$ :

$$\lim_{x \rightarrow 0^-} \frac{1}{x} = -\infty, \quad \lim_{x \rightarrow 0^+} \frac{1}{x} = +\infty.$$

**Tip:** To find a vertical asymptote of a rational function, look for inputs that make the *denominator zero but the numerator nonzero* after all common factors are cancelled. A factor that cancels gives a *hole*, not an asymptote.

### 3.4 Limits at Infinity and End Behavior

**What happens as  $x \rightarrow \pm\infty$**

$\lim_{x \rightarrow \infty} f(x) = L$  means the outputs level off at the height  $y = L$  as  $x$  grows large; the line  $y = L$  is a **horizontal asymptote**. Two building blocks:

$$\lim_{x \rightarrow \pm\infty} \frac{1}{x^n} = 0 \quad (n > 0), \quad \lim_{x \rightarrow \infty} x^n = \infty \quad (n > 0).$$

**Rational functions**  $\frac{p(x)}{q(x)}$ —compare degrees:

- degree top < degree bottom  $\Rightarrow$  limit 0 (H.A.  $y = 0$ );
- degree top = degree bottom  $\Rightarrow$  limit = ratio of leading coefficients;
- degree top > degree bottom  $\Rightarrow$  limit  $\pm\infty$  (no H.A.).

**A limit at infinity**

Evaluate  $\lim_{x \rightarrow \infty} \frac{2x^2 - x}{x^2 + 1}$ . Divide numerator and denominator by the highest power,  $x^2$ :

$$\frac{2x^2 - x}{x^2 + 1} = \frac{2 - \frac{1}{x}}{1 + \frac{1}{x^2}} \longrightarrow \frac{2 - 0}{1 + 0} = 2.$$

The degrees match, so the limit is the ratio of leading coefficients,  $\frac{2}{1} = 2$ . The line  $y = 2$  is a horizontal asymptote.

**Tip:** For polynomials, end behavior is governed entirely by the leading term:  $\lim_{x \rightarrow \pm\infty} (3x^3 - \dots)$  behaves like  $3x^3$ . Lower-degree terms are negligible for large  $|x|$ .

### 3.5 Continuity at a Point; Types of Discontinuity

**The three-part continuity test**

A function  $f$  is **continuous at**  $x = a$  if all three hold:

$$(1) f(a) \text{ is defined, } (2) \lim_{x \rightarrow a} f(x) \text{ exists, } (3) \lim_{x \rightarrow a} f(x) = f(a).$$

Informally: you can draw the graph through  $x = a$  without lifting your pencil. If any part fails,  $f$  has a **discontinuity** there.

### Classifying discontinuities

- **Removable** (a hole):  $\lim_{x \rightarrow a} f$  exists but  $\neq f(a)$  (or  $f(a)$  is undefined). “Removable” because redefining one point would fix it.
- **Jump**: the left- and right-hand limits both exist but disagree.
- **Infinite**: the function blows up to  $\pm\infty$  (a vertical asymptote).

### Testing continuity

Is  $f(x) = \frac{x^2 - 9}{x - 3}$  continuous at  $x = 3$ ? Here  $f(3) = \frac{0}{0}$  is undefined, so part (1) fails— $f$  is **discontinuous** at 3. Because  $\lim_{x \rightarrow 3} f(x) = 6$  exists, the discontinuity is **removable**: defining  $f(3) = 6$  would patch the hole.

**Tip:** To classify a discontinuity from an equation, factor the rational expression. A factor that *cancels* signals a removable hole; a leftover zero in the denominator signals an infinite discontinuity (vertical asymptote).

## 3.6 The Tangent-Line Problem, the Derivative, and the Area Problem

### From secant slopes to the tangent slope

The slope of the **secant** line through  $(x, f(x))$  and  $(x + h, f(x + h))$  is the difference quotient  $\frac{f(x + h) - f(x)}{h}$ . Letting  $h \rightarrow 0$  slides the second point into the first; the secant slopes approach the slope of the **tangent** line. That limiting slope is the **derivative**:

$$f'(x) = \lim_{h \rightarrow 0} \frac{f(x + h) - f(x)}{h}.$$

### Derivative from the limit definition

Find  $f'(x)$  for  $f(x) = x^2$ .

$$\frac{f(x+h) - f(x)}{h} = \frac{(x+h)^2 - x^2}{h} = \frac{x^2 + 2xh + h^2 - x^2}{h} = \frac{2xh + h^2}{h} = 2x + h.$$

Then

$$f'(x) = \lim_{h \rightarrow 0} (2x + h) = 2x.$$

So the tangent slope at  $x = 3$  is  $f'(3) = 6$ .

### The area problem

The other great problem of calculus is finding the **area under a curve**  $y = f(x)$  over  $[a, b]$ . Approximate it with  $n$  thin rectangles of width  $\Delta x = \frac{b-a}{n}$ , sum their areas, and take a limit:

$$\text{Area} = \lim_{n \rightarrow \infty} \sum_{k=1}^n f(x_k) \Delta x.$$

As  $n \rightarrow \infty$  the rectangles shrink and the approximation becomes exact. This limit is the **definite integral**.

**Tip:** Both headline ideas of calculus are *limits*: the derivative is a limit of secant slopes ( $h \rightarrow 0$ ), and the definite integral is a limit of rectangle-sum areas ( $n \rightarrow \infty$ ). Mastering limits now is what makes calculus possible later.

## 3.7 Going Deeper: Advanced Limit Ideas

### A bigger toolbox for the $\frac{0}{0}$ form

When direct substitution gives  $\frac{0}{0}$ , the expression hides a common factor you must expose and cancel. Choose the tool by what you see:

- **Polynomial ratio**  $\Rightarrow$  factor top and bottom, cancel the shared factor.
- **A square root**  $\Rightarrow$  multiply by the conjugate to turn  $\sqrt{\quad}$  differences into plain differences.
- **A complex fraction** (fractions stacked inside a fraction)  $\Rightarrow$  combine the small fractions over a common denominator first, then simplify the big fraction.
- **A trig ratio**  $\Rightarrow$  rewrite in terms of sin and cos and steer toward the small-angle facts  
 $\lim_{x \rightarrow 0} \frac{\sin x}{x} = 1$  and  $\lim_{x \rightarrow 0} \frac{1 - \cos x}{x^2} = \frac{1}{2}$ .

### A complex-fraction limit

Evaluate  $\lim_{x \rightarrow 0} \frac{1}{x+2} - \frac{1}{2}$ . Substitution gives  $\frac{0}{0}$ . First combine the top over the common denominator  $2(x+2)$ :

$$\frac{1}{x+2} - \frac{1}{2} = \frac{2 - (x+2)}{2(x+2)} = \frac{-x}{2(x+2)}.$$

Dividing by  $x$  means multiplying by  $\frac{1}{x}$ , and the  $x$ 's cancel:

$$\frac{1}{x} \cdot \frac{-x}{2(x+2)} = \frac{-1}{2(x+2)} \rightarrow \frac{-1}{2(0+2)} = -\frac{1}{4}.$$

### A three-factor trig limit: $\lim_{x \rightarrow 0} \frac{\tan x - \sin x}{x^3}$

Substitution gives  $\frac{0}{0}$ . Rewrite  $\tan x = \frac{\sin x}{\cos x}$  and factor  $\sin x$  out of the numerator:

$$\tan x - \sin x = \frac{\sin x}{\cos x} - \sin x = \sin x \left( \frac{1 - \cos x}{\cos x} \right).$$

Now split the  $x^3$  in the denominator as  $x \cdot x^2$  and group into three familiar pieces:

$$\frac{\tan x - \sin x}{x^3} = \frac{\sin x (1 - \cos x)}{x^3 \cos x} = \underbrace{\frac{\sin x}{x}}_{\rightarrow 1} \cdot \underbrace{\frac{1 - \cos x}{x^2}}_{\rightarrow \frac{1}{2}} \cdot \underbrace{\frac{1}{\cos x}}_{\rightarrow 1}.$$

Each factor has a known limit as  $x \rightarrow 0$ , so the product is  $1 \cdot \frac{1}{2} \cdot 1 = \boxed{\frac{1}{2}}$ .

### Limits of the floor function $\lfloor x \rfloor$

The **floor**  $\lfloor x \rfloor$  is the greatest integer  $\leq x$ ; its graph is a staircase of flat steps with jumps at every integer. So at an integer  $n$  the one-sided limits disagree:

$$\lim_{x \rightarrow n^-} \lfloor x \rfloor = n - 1, \quad \lim_{x \rightarrow n^+} \lfloor x \rfloor = n \quad \Rightarrow \quad \lim_{x \rightarrow n} \lfloor x \rfloor \text{ DNE.}$$

Between integers the floor is constant, so for any non-integer  $c$ ,  $\lim_{x \rightarrow c} \lfloor x \rfloor = \lfloor c \rfloor$  (continuous there).

### Piecewise functions: solving for TWO parameters

Suppose a piecewise  $f$  has two unknown constants  $a, b$  and you want it **smooth** (continuous

and differentiable) at the split point  $x = c$ . You get two equations from two conditions:

$$(\text{continuity}) \quad \lim_{x \rightarrow c^-} f = \lim_{x \rightarrow c^+} f, \quad (\text{differentiability}) \quad \lim_{x \rightarrow c^-} f' = \lim_{x \rightarrow c^+} f'.$$

Match the *heights* for continuity and the *slopes* for differentiability, then solve the resulting  $2 \times 2$  system for  $a$  and  $b$ .

### Making a piecewise function differentiable

Find  $a, b$  so that

$$f(x) = \begin{cases} x^2, & x \leq 1, \\ ax + b, & x > 1, \end{cases}$$

is differentiable at  $x = 1$ .

**Slopes (differentiability).** For  $x < 1$ ,  $f'(x) = 2x \rightarrow 2$ ; for  $x > 1$ ,  $f'(x) = a$ . Matching slopes gives  $a = 2$ .

**Heights (continuity).** The left value is  $1^2 = 1$ ; the right value is  $a(1) + b = 2 + b$ . Matching gives  $2 + b = 1$ , so  $b = -1$ .

Thus  $a = 2$ ,  $b = -1$ : the parabola hands off to the tangent line  $y = 2x - 1$  with no corner.

### The derivative of a harder function from the definition

Find  $f'(x)$  for  $f(x) = \frac{1}{x}$ . Form the difference quotient and combine the small fractions:

$$\frac{f(x+h) - f(x)}{h} = \frac{\frac{1}{x+h} - \frac{1}{x}}{h} = \frac{\frac{x - (x+h)}{x(x+h)}}{h} = \frac{-h}{hx(x+h)} = \frac{-1}{x(x+h)}.$$

The  $h$  cancels, so

$$f'(x) = \lim_{h \rightarrow 0} \frac{-1}{x(x+h)} = \frac{-1}{x \cdot x} = -\frac{1}{x^2}.$$

### A limit at infinity with a radical

Evaluate  $\lim_{x \rightarrow \infty} (\sqrt{x^2 + 3x} - x)$ . This is an  $\infty - \infty$  form, so multiply by the conjugate:

$$(\sqrt{x^2 + 3x} - x) \cdot \frac{\sqrt{x^2 + 3x} + x}{\sqrt{x^2 + 3x} + x} = \frac{(x^2 + 3x) - x^2}{\sqrt{x^2 + 3x} + x} = \frac{3x}{\sqrt{x^2 + 3x} + x}.$$

Divide top and bottom by  $x$  (and, since  $x > 0$ , note  $\sqrt{x^2 + 3x} = x\sqrt{1 + 3/x}$ ):

$$\frac{3x}{\sqrt{x^2 + 3x} + x} = \frac{3}{\sqrt{1 + \frac{3}{x}} + 1} \rightarrow \frac{3}{\sqrt{1} + 1} = \frac{3}{2}.$$

**Preview—area as a limit of Riemann sums.** To find the exact area under  $y = x^2$  on  $[0, 1]$ , cut it into  $n$  rectangles of width  $\Delta x = \frac{1}{n}$  using right endpoints  $x_k = \frac{k}{n}$ :

$$S_n = \sum_{k=1}^n \left(\frac{k}{n}\right)^2 \cdot \frac{1}{n} = \frac{1}{n^3} \sum_{k=1}^n k^2 = \frac{1}{n^3} \cdot \frac{n(n+1)(2n+1)}{6}.$$

As  $n \rightarrow \infty$  this tends to  $\frac{2}{6} = \frac{1}{3}$ , so the area is  $\frac{1}{3}$ . Every definite integral is exactly this kind of limit.

## 4 Functions and Their Graphs

*Notation, domain & range, graph analysis, parent functions, transformations, combinations, inverses, and piecewise functions*

### 4.1 Function Notation, Domain & Range, Evaluating

#### What is a function?

A **function**  $f$  assigns to each input  $x$  (from the **domain**) exactly one output  $y = f(x)$ . The set of all outputs is the **range**.

- **Evaluating:** substitute the input for every  $x$ . In  $f(x) = x^2 - 3x$ , we get  $f(a + 1) = (a + 1)^2 - 3(a + 1)$ .
- **Domain of a polynomial:** all reals,  $(-\infty, \infty)$ .
- **Radical**  $\sqrt{g(x)}$ : require  $g(x) \geq 0$ .
- **Rational**  $\frac{p(x)}{q(x)}$ : require  $q(x) \neq 0$ .

#### Finding a domain

Find the domain of  $f(x) = \frac{\sqrt{x+2}}{x-3}$ .

Need  $x + 2 \geq 0 \Rightarrow x \geq -2$ , and  $x - 3 \neq 0 \Rightarrow x \neq 3$ .

**Domain:**  $[-2, 3) \cup (3, \infty)$ .

### Evaluating

For  $f(x) = x^2 - 3x$ , compute  $f(-2)$  and  $f(a + 1)$ .

$$f(-2) = (-2)^2 - 3(-2) = 4 + 6 = 10.$$

$$f(a + 1) = (a + 1)^2 - 3(a + 1) = a^2 + 2a + 1 - 3a - 3 = a^2 - a - 2.$$

**Tip:** A domain restriction from a radical uses  $\geq$ ; a restriction from a denominator uses  $\neq$ . Always combine *both* kinds of restriction when they appear together.

## 4.2 The Difference Quotient

### Difference quotient

The **difference quotient** of  $f$  is

$$\frac{f(x + h) - f(x)}{h}, \quad h \neq 0.$$

It measures the average rate of change of  $f$  over  $[x, x + h]$  and is the foundation of the derivative. Simplify until the  $h$  in the denominator cancels.

### Difference quotient of a quadratic

Let  $f(x) = x^2 + 1$ . Then

$$f(x + h) = (x + h)^2 + 1 = x^2 + 2xh + h^2 + 1,$$

$$\frac{f(x + h) - f(x)}{h} = \frac{(x^2 + 2xh + h^2 + 1) - (x^2 + 1)}{h} = \frac{2xh + h^2}{h} = 2x + h.$$

**Tip:** The  $f(x + h) - f(x)$  numerator should always lose its constant term and its lone  $x^2$  term, leaving only factors of  $h$ . If no  $h$  cancels, recheck the algebra.

## 4.3 Analyzing Graphs

### Reading a graph

- **$x$ -intercepts (zeros):** where  $f(x) = 0$ ;  **$y$ -intercept:** the value  $f(0)$ .
- **Even** (symmetric about  $y$ -axis):  $f(-x) = f(x)$ .    **Odd** (symmetric about origin):  $f(-x) = -f(x)$ .
- **Increasing / decreasing / constant** over an interval as  $x$  moves left to right.
- **Relative maximum / minimum:** a peak or valley of the graph.

*Slope is rise over run.*

*(diagram in the online version)*

### Analyzing $f(x) = x^3 - 3x$

- **Zeros:**  $x^3 - 3x = x(x^2 - 3) = 0 \Rightarrow x = 0, \pm\sqrt{3}$ .
- **Symmetry:**  $f(-x) = -x^3 + 3x = -f(x)$ , so  $f$  is **odd**.
- **Relative max**  $(-1, 2)$ ; **relative min**  $(1, -2)$ .
- **Increasing** on  $(-\infty, -1)$  and  $(1, \infty)$ ; **decreasing** on  $(-1, 1)$ .

**Tip:** To test symmetry algebraically, substitute  $-x$ . If you get the *same* expression it is even; if you get the *opposite* of the original it is odd; otherwise neither.

## 4.4 The Library of Parent Functions

### Eight parents to memorize

Constant  $f(x) = c$ ; Identity  $f(x) = x$ ; Absolute value  $f(x) = |x|$ ; Square root  $f(x) = \sqrt{x}$ ;  
Quadratic  $f(x) = x^2$ ; Cubic  $f(x) = x^3$ ; Reciprocal  $f(x) = \frac{1}{x}$ ; Greatest integer (step)  
 $f(x) = \lfloor x \rfloor$ .

**Tip:**  $\sqrt{x}$  has domain  $[0, \infty)$  and  $\frac{1}{x}$  excludes  $x = 0$  (a vertical asymptote). All other parents above have domain  $(-\infty, \infty)$ .

## 4.5 Transformations of Functions

**Reading**  $y = a f(bx - c) + d$

Starting from  $y = f(x)$ :

- $+d$ : shift **up**  $d$ ;  $-d$ : shift down.
- $f(x - c)$ : shift **right**  $c$ ;  $f(x + c)$ : shift left. (Horizontal moves are opposite the sign.)
- $a < 0$ : reflect over the  $x$ -axis;  $|a| > 1$ : vertical **stretch**;  $0 < |a| < 1$ : vertical shrink.
- $b < 0$ : reflect over the  $y$ -axis;  $|b| > 1$ : horizontal **shrink**;  $0 < |b| < 1$ : horizontal stretch.

### A multi-step transformation

Graph  $g(x) = -|x - 1| + 3$  from the parent  $f(x) = |x|$ : shift right 1, reflect over the  $x$ -axis, then shift up 3. The vertex moves from  $(0, 0)$  to  $(1, 3)$  and the graph opens downward. Below,  $f$  is dashed (pre-image) and  $g$  is solid (image).

**Tip:** Apply transformations in order: horizontal shift/stretch (inside the function) first, then vertical stretch/reflection, then vertical shift. When  $b \neq 1$ , factor first:  $f(bx - c) = f(b(x - \frac{c}{b}))$  so the horizontal shift is  $c/b$ , not  $c$ .

## 4.6 Combinations and Composition of Functions

### Arithmetic and composition

For functions  $f$  and  $g$ :

$$(f \pm g)(x) = f(x) \pm g(x), \quad (fg)(x) = f(x)g(x), \quad \left(\frac{f}{g}\right)(x) = \frac{f(x)}{g(x)}, \quad g(x) \neq 0.$$

The **composition**  $(f \circ g)(x) = f(g(x))$  feeds the output of  $g$  into  $f$ .

### Composition and its domain

Let  $f(x) = \sqrt{x}$  and  $g(x) = x - 4$ . Then

$$(f \circ g)(x) = f(x - 4) = \sqrt{x - 4}.$$

The domain needs  $x - 4 \geq 0$ , so **domain** =  $[4, \infty)$ . Also  $(g \circ f)(x) = \sqrt{x} - 4$ , with domain  $[0, \infty)$ .

**Tip:** The domain of  $f \circ g$  is the set of  $x$  in the domain of  $g$  whose outputs  $g(x)$  lie in the domain of  $f$ . Composition is *not* commutative: usually  $f \circ g \neq g \circ f$ .

## 4.7 Inverse Functions

### One-to-one and inverses

$f$  is **one-to-one** if each output comes from exactly one input; equivalently it passes the **horizontal line test**. Only one-to-one functions have an inverse  $f^{-1}$ , which satisfies

$$f(f^{-1}(x)) = x \quad \text{and} \quad f^{-1}(f(x)) = x.$$

The graph of  $f^{-1}$  is the reflection of the graph of  $f$  over the line  $y = x$ .

### Finding and verifying an inverse

Find the inverse of  $f(x) = 2x + 6$ . Write  $y = 2x + 6$ , swap:  $x = 2y + 6$ , solve:  $y = \frac{x - 6}{2}$ .

So  $f^{-1}(x) = \frac{x - 6}{2}$ . Verify:  $f(f^{-1}(x)) = 2 \cdot \frac{x - 6}{2} + 6 = x$ . (verified)

**Tip:** If a function fails the horizontal line test (like  $f(x) = x^2$ ), *restrict its domain* (e.g.  $x \geq 0$ ) to make it one-to-one before inverting.

## 4.8 Piecewise Functions and Average Rate of Change

### Piecewise functions

A **piecewise** function uses different formulas on different parts of the domain. A **closed dot** • includes an endpoint; an **open dot** ○ excludes it. Evaluate by choosing the rule whose

condition the input satisfies.

$$f(x) = \begin{cases} x + 1, & x < 1 \\ 4 - x, & x \geq 1 \end{cases}$$

Here  $f(0) = 1$  and  $f(1) = 3$ .

### Average rate of change

The average rate of change of  $f$  from  $x = a$  to  $x = b$  is the slope of the secant line:

$$\frac{f(b) - f(a)}{b - a}.$$

### Average rate of change

For  $f(x) = x^2$  from  $a = 1$  to  $b = 3$ :

$$\frac{f(3) - f(1)}{3 - 1} = \frac{9 - 1}{2} = 4.$$

**Tip:** Average rate of change is the difference quotient with  $x = a$  and  $h = b - a$ ; it is a *secant* slope, not the value of the function.

## 4.9 Going Deeper: Advanced Function Ideas

### Functional equations

A **functional equation** constrains an unknown function  $f$  by an identity that must hold for *all* allowed  $x$ . The key tactic is **substitution**: replace  $x$  with a related expression (such as  $\frac{1}{x}$ ,  $-x$ , or  $1 - x$ ) to generate a *second* equation, then solve the resulting system for  $f(x)$  as if  $f(x)$  and the substituted value were two separate unknowns.

- Common self-inverse swaps:  $x \mapsto \frac{1}{x}$ ,  $x \mapsto -x$ ,  $x \mapsto 1 - x$ .
- After substituting, treat  $f(x)$  and  $f(\text{new input})$  as variables and eliminate.

### Solving a functional equation

Find  $f$  if  $f(x) + 2f(\frac{1}{x}) = 3x$  for all  $x \neq 0$ .

Replace  $x$  with  $\frac{1}{x}$  to get a companion equation, giving the system

$$\begin{aligned} f(x) + 2f\left(\frac{1}{x}\right) &= 3x, \\ 2f(x) + f\left(\frac{1}{x}\right) &= \frac{3}{x}. \end{aligned}$$

Multiply the second by 2 and subtract the first:  $3f(x) = \frac{6}{x} - 3x$ , so

$$f(x) = \frac{2}{x} - x.$$

**Check:**  $f(x) + 2f\left(\frac{1}{x}\right) = \left(\frac{2}{x} - x\right) + 2\left(2x - \frac{1}{x}\right) = 3x$ . (verified)

### Iterated compositions and involutions

Composing  $f$  with itself  $n$  times is written

$$f^{[n]} = \underbrace{f \circ f \circ \dots \circ f}_{n \text{ copies}}, \quad f^{[1]} = f, \quad f^{[n+1]} = f \circ f^{[n]}.$$

(The bracket distinguishes this from a power  $f(x)^n$  or the inverse  $f^{-1}$ .) A function is an **involution** if  $f \circ f = \text{id}$ , i.e.  $f(f(x)) = x$ ; then  $f^{-1} = f$  and the iterates *cycle*:  $f^{[\text{even}]} = \text{id}$  and  $f^{[\text{odd}]} = f$ . Some maps have longer periods (e.g.  $f(x) = 1 - \frac{1}{x}$  satisfies  $f^{[3]} = \text{id}$ ).

### An involution and its iterates

Let  $f(x) = \frac{x}{x-1}$  with  $x \neq 1$ . Compute  $f \circ f$ :

$$f(f(x)) = \frac{\frac{x}{x-1}}{\frac{x}{x-1} - 1} = \frac{\frac{x}{x-1}}{\frac{x-(x-1)}{x-1}} = \frac{\frac{x}{x-1}}{\frac{1}{x-1}} = x.$$

So  $f$  is an **involution**:  $f^{[2]} = \text{id}$  and  $f^{-1} = f$ . The iterates therefore alternate, and for instance  $f^{[100]} = \text{id}$  while  $f^{[101]} = f$ .

### Monotonicity, symmetry, and composed transformations

Three high-leverage ideas:

- **Monotonicity  $\Rightarrow$  invertibility.** If  $f$  is *strictly* increasing (or strictly decreasing) on its domain, it automatically passes the horizontal line test, so  $f^{-1}$  exists there — no need to solve algebraically to know it is one-to-one.
- **Exploiting even/odd symmetry.** An even function is fully determined by its values on  $[0, \infty)$ ; an odd function must have  $f(0) = 0$  (when 0 is in the domain). Products/quotients obey: even·even = even, odd·odd = even, even·odd = odd.

- **Composing transformations into one mapping.** Applying transformation  $T_1$  then  $T_2$  means the combined rule is  $T_2 \circ T_1$ . Order matters: a shift-then-stretch gives a different single formula  $y = a f(bx - c) + d$  than stretch-then-shift.

### Domain of a nested composition

Find the domain of  $F(x) = \sqrt{4 - \sqrt{x}}$ , a composition  $F = f \circ g$  with  $f(u) = \sqrt{u}$  and  $g(x) = 4 - \sqrt{x}$ .

Work from the *inside out*, collecting every restriction:

- Inner radical:  $x \geq 0$ .
- Outer radical:  $4 - \sqrt{x} \geq 0 \Rightarrow \sqrt{x} \leq 4 \Rightarrow x \leq 16$ .

Both must hold, so **domain** =  $[0, 16]$ .

### A parameter that makes a piecewise function continuous

For which  $c$  is

$$f(x) = \begin{cases} cx + 1, & x \leq 2 \\ x^2 - c, & x > 2 \end{cases}$$

continuous at the split point  $x = 2$ ?

The two branches must agree in the limit at  $x = 2$ :

$$\underbrace{c(2) + 1}_{\text{left value}} = \underbrace{(2)^2 - c}_{\text{right limit}} \implies 2c + 1 = 4 - c \implies 3c = 3 \implies c = 1.$$

With  $c = 1$  both pieces give 3 at  $x = 2$ , so the graph joins without a jump.

### Difference quotient of a harder function

Compute the difference quotient of  $f(x) = \sqrt{x}$  using the **conjugate**:

$$\frac{\sqrt{x+h} - \sqrt{x}}{h} = \frac{\sqrt{x+h} - \sqrt{x}}{h} \cdot \frac{\sqrt{x+h} + \sqrt{x}}{\sqrt{x+h} + \sqrt{x}} = \frac{(x+h) - x}{h(\sqrt{x+h} + \sqrt{x})} = \frac{1}{\sqrt{x+h} + \sqrt{x}}.$$

The  $h$  cancels once the radicals are rationalized. (For  $f(x) = \frac{1}{x}$  the same idea gives  $\frac{f(x+h) - f(x)}{h} = \frac{-1}{x(x+h)}.$ )

**Tip:** For nested radicals and rational compositions, never simplify before finding the domain — restrictions from an inner piece survive even if they cancel algebraically. And for iterated maps, always confirm a suspected involution or period by *computing*  $f \circ f$  (and  $f \circ f \circ f$ ), not by eyeballing the formula.

## 5 Polynomial and Rational Functions

*Quadratics, end behavior, zeros, division, complex numbers, and rational graphs*

### 5.1 Quadratic Functions

#### Two useful forms

**Standard (vertex) form:**  $f(x) = a(x-h)^2 + k$  has vertex  $(h, k)$  and axis of symmetry  $x = h$ .

**General form:**  $f(x) = ax^2 + bx + c$  has vertex at  $x = -\frac{b}{2a}$ , so the vertex is  $\left(-\frac{b}{2a}, f\left(-\frac{b}{2a}\right)\right)$ .

If  $a > 0$  the parabola opens up (vertex is a *minimum*); if  $a < 0$  it opens down (vertex is a *maximum*).

#### Completing the square to find the vertex

Write  $f(x) = 2x^2 - 8x + 5$  in vertex form.

$$f(x) = 2(x^2 - 4x) + 5 = 2(x^2 - 4x + 4 - 4) + 5 = 2(x - 2)^2 - 8 + 5 = 2(x - 2)^2 - 3.$$

Vertex  $(2, -3)$ , axis  $x = 2$ , minimum value  $-3$ . Check:  $-\frac{b}{2a} = \frac{8}{4} = 2$  and  $f(2) = 8 - 16 + 5 = -3$ . ✓

#### Modeling: maximum height

A ball's height is  $h(t) = -16t^2 + 64t + 5$  (feet,  $t$  in seconds). Since  $a < 0$ , the vertex is the max.

$$t = -\frac{b}{2a} = -\frac{64}{-32} = 2 \text{ s}, \quad h(2) = -16(4) + 64(2) + 5 = 69 \text{ ft.}$$

The ball reaches a maximum height of 69 ft after 2 seconds.

**Tip:** The axis of symmetry always passes through the vertex. Read the sign of  $a$  first: it tells you the shape (up/down) and whether the vertex is a min or max.

### 5.2 Polynomial Functions: End Behavior, Zeros, and Sketching

### Leading Coefficient Test and multiplicity

For  $f(x) = a_n x^n + \cdots + a_0$ , the ends are controlled by the degree  $n$  and sign of  $a_n$ :

|          | $a_n > 0$ | $a_n < 0$   |
|----------|-----------|-------------|
| $n$ even | up / up   | down / down |
| $n$ odd  | down / up | up / down   |

**Real zeros & multiplicity:** if  $(x - c)^k$  is a factor,  $c$  is a zero of multiplicity  $k$ . If  $k$  is *odd* the graph *crosses* at  $c$ ; if  $k$  is *even* it *touches* (bounces). A degree- $n$  polynomial has at most  $n$  real zeros and at most  $n - 1$  turning points.

### Reading a factored polynomial

Analyze  $f(x) = (x + 2)^2(x - 1)(x - 3)$ . Degree =  $2 + 1 + 1 = 4$  (even), leading coefficient  $> 0$ , so **end behavior:** **up / up**. Zeros:  $x = -2$  (multiplicity 2, *touches*),  $x = 1$  (mult. 1, *crosses*),  $x = 3$  (mult. 1, *crosses*). At most 3 turning points.

**Tip:** Higher multiplicity flattens the graph near the zero. Multiplicity 3, 5, ... still crosses but with a flat "wiggle"; multiplicity 2, 4, ... bounces off the axis.

## 5.3 Polynomial Long Division; Remainder & Factor Theorems

### Division algorithm and two theorems

For polynomials,  $f(x) = d(x)q(x) + r(x)$  with  $\deg r < \deg d$ . **Synthetic division** is a shortcut when the divisor is  $x - k$ .

**Remainder Theorem:** dividing  $f(x)$  by  $x - k$  leaves remainder  $r = f(k)$ .

**Factor Theorem:**  $(x - k)$  is a factor of  $f(x)$  if and only if  $f(k) = 0$ .

### Long division

Divide  $x^3 + 2x^2 - 4$  by  $x - 1$ .

$$\begin{array}{r}
 x^3 + 2x^2 + 0x - 4 \\
 -(x^3 - x^2) \phantom{+ 0x - 4} \\
 \hline
 3x^2 + 0x \phantom{- 4} \\
 -(3x^2 - 3x) \phantom{- 4} \\
 \hline
 3x - 4 \\
 -(3x - 3) \\
 \hline
 -1
 \end{array}
 \quad
 x^2 + 3x + 3 \mid$$

Quotient  $x^2 + 3x + 3$ , remainder  $-1$ . By the Remainder Theorem  $f(1) = 1 + 2 - 4 = -1$ . ✓

### Synthetic division

Divide  $2x^3 - 5x^2 + 3x - 7$  by  $x - 3$  (so  $k = 3$ ).

$$\begin{array}{r|rrrr} 3 & 2 & -5 & 3 & -7 \\ & & 6 & 3 & 18 \\ \hline & 2 & 1 & 6 & 11 \end{array}$$

Quotient  $2x^2 + x + 6$ , remainder 11. Check:  $f(3) = 54 - 45 + 9 - 7 = 11$ . ✓ Since  $r \neq 0$ ,  $(x - 3)$  is *not* a factor.

**Tip:** Use synthetic division *only* when the divisor has the form  $x - k$ . Always insert 0 coefficients for any missing powers before you start.

## 5.4 Finding Real Zeros: Rational Zero Test, Descartes, Bounds

### Three tools

**Rational Zero Test:** every rational zero of  $f$  has the form  $\frac{p}{q}$ , where  $p \mid$  (constant term) and  $q \mid$  (leading coefficient).

**Descartes' Rule of Signs:** the number of *positive* real zeros equals the number of sign changes in  $f(x)$ , or less by an even number. The number of *negative* real zeros uses the sign changes in  $f(-x)$ .

**Upper/Lower Bound Rule (via synthetic division by  $x - c$ ):** if  $c > 0$  and the bottom row is all  $\geq 0$ , then  $c$  is an *upper* bound for the real zeros. If  $c < 0$  and the bottom row *alternates* in sign, then  $c$  is a *lower* bound.

### Full zero-finding

Find all real zeros of  $f(x) = 2x^3 - 3x^2 - 11x + 6$ .

Possible rational zeros:  $\pm 1, \pm 2, \pm 3, \pm 6, \pm \frac{1}{2}, \pm \frac{3}{2}$ . Try  $x = 3$ :

$$\begin{array}{r|rrrr} 3 & 2 & -3 & -11 & 6 \\ & & 6 & 9 & -6 \\ \hline & 2 & 3 & -2 & 0 \end{array}$$

Remainder 0, so 3 is a zero and  $f(x) = (x - 3)(2x^2 + 3x - 2) = (x - 3)(2x - 1)(x + 2)$ .

**Zeros:**  $x = 3, \frac{1}{2}, -2$ . Check  $f(\frac{1}{2}) = 2(\frac{1}{8}) - 3(\frac{1}{4}) - \frac{11}{2} + 6 = \frac{1}{4} - \frac{3}{4} - \frac{11}{2} + 6 = 0$ . ✓

### Descartes' Rule of Signs

For  $f(x) = 2x^3 - 3x^2 - 11x + 6$  the signs are  $+, -, -, +$ : two sign changes  $\Rightarrow$  2 or 0 positive real zeros.

$f(-x) = -2x^3 - 3x^2 + 11x + 6$  has signs  $-, -, +, +$ : one sign change  $\Rightarrow$  exactly 1 negative real zero. This matches the zeros  $3, \frac{1}{2}$  (positive) and  $-2$  (negative).

**Tip:** Bounds shrink your search. Once synthetic division by a positive  $c$  gives an all-nonnegative bottom row, no zero can be larger than  $c$ , so stop testing bigger candidates.

## 5.5 Complex Numbers and the Fundamental Theorem of Algebra

### Complex zeros come in pairs

With  $i^2 = -1$ , a complex number is  $a + bi$  and its **conjugate** is  $a - bi$ ; note  $(a + bi)(a - bi) = a^2 + b^2$ .

**Fundamental Theorem of Algebra:** every polynomial of degree  $n \geq 1$  has exactly  $n$  complex zeros (counting multiplicity).

**Conjugate Pairs Theorem:** if  $f$  has *real* coefficients and  $a + bi$  is a zero, then  $a - bi$  is also a zero.

### Finding all zeros

Find all zeros of  $f(x) = x^3 - x^2 + 9x - 9$ . Factor by grouping:

$$f(x) = x^2(x - 1) + 9(x - 1) = (x - 1)(x^2 + 9).$$

So  $x - 1 = 0$  or  $x^2 = -9$ . **Zeros:**  $x = 1, 3i, -3i$  (the imaginary zeros are a conjugate pair).

### Writing a polynomial from its zeros

Build a degree-3 polynomial with real coefficients having zeros 2 and  $3i$ . By conjugate pairs,  $-3i$  is also a zero.

$$f(x) = (x - 2)(x - 3i)(x + 3i) = (x - 2)(x^2 + 9) = x^3 - 2x^2 + 9x - 18.$$

**Tip:** Multiply conjugate factors first:  $(x - (a + bi))(x - (a - bi)) = x^2 - 2ax + (a^2 + b^2)$  is always a *real* quadratic, which keeps the arithmetic clean.

## 5.6 Rational Functions: Domain, Asymptotes, Holes, and Sketching

### Asymptote rules

For  $f(x) = \frac{N(x)}{D(x)}$  in lowest terms:

**Domain:** all reals except the zeros of  $D(x)$ .

**Vertical asymptotes:** at zeros of  $D(x)$  that remain after cancelling.

**Holes:** at any zero common to  $N$  and  $D$  (a cancelled factor).

**Horizontal / slant asymptotes** (let  $n = \deg N$ ,  $m = \deg D$ ):

$n < m$  :  $y = 0$ ;       $n = m$  :  $y = \frac{\text{lead } N}{\text{lead } D}$ ;       $n = m+1$  : slant (divide to find it);       $n > m+1$  : none.

### Full analysis with a hole

Analyze  $f(x) = \frac{x^2 - x - 6}{x^2 - 9} = \frac{(x-3)(x+2)}{(x-3)(x+3)} = \frac{x+2}{x+3}$ .

**Hole:** at  $x = 3$  (cancelled factor); its  $y$ -value is  $\frac{3+2}{3+3} = \frac{5}{6}$ , so the hole is  $(3, \frac{5}{6})$ .

**Vertical asymptote:**  $x = -3$ .      **Horizontal:** degrees equal  $\Rightarrow y = \frac{1}{1} = 1$ .

**Intercepts:**  $x$ -int at  $x = -2$ ;  $y$ -int  $f(0) = \frac{0+2}{0+3} = \frac{2}{3}$ .

### Slant asymptote

Analyze  $f(x) = \frac{x^2 - 4}{x - 1}$ . Divide:  $x^2 - 4 = (x-1)(x+1) - 3$ , so

$$f(x) = x + 1 - \frac{3}{x-1}.$$

**Slant asymptote:**  $y = x + 1$ .      **Vertical asymptote:**  $x = 1$ .       **$x$ -intercepts:**  $x = \pm 2$ ;

**$y$ -int:**  $f(0) = \frac{-4}{-1} = 4$ .

**Tip:** Simplify the fraction *first*. A factor that cancels gives a *hole*, not a vertical asymptote. The remaining denominator zeros are the true vertical asymptotes.

## 5.7 Going Deeper: Advanced Polynomial & Rational Ideas

### Vieta's formulas: coefficients from roots

If  $x^n + c_{n-1}x^{n-1} + \cdots + c_1x + c_0$  (monic) has roots  $r_1, \dots, r_n$ , then the elementary symmetric

sums of the roots are the coefficients (up to sign):

$$\sum r_i = -c_{n-1}, \quad \sum_{i < j} r_i r_j = c_{n-2}, \quad \dots, \quad r_1 r_2 \cdots r_n = (-1)^n c_0.$$

**Cubic**  $x^3 + bx^2 + cx + d$ :  $r_1 + r_2 + r_3 = -b$ ,  $r_1 r_2 + r_1 r_3 + r_2 r_3 = c$ ,  $r_1 r_2 r_3 = -d$ .

For a non-monic  $a_n x^n + \cdots + a_0$ , divide by  $a_n$  first: e.g.  $\sum r_i = -\frac{a_{n-1}}{a_n}$  and  $\prod r_i = (-1)^n \frac{a_0}{a_n}$ .

### Power sums and Newton's identities

Let  $p_k = r_1^k + r_2^k + \cdots + r_n^k$  be the  $k$ -th *power sum* of the roots and let  $e_1, e_2, \dots$  be the elementary symmetric sums ( $e_1 = \sum r_i$ ,  $e_2 = \sum_{i < j} r_i r_j$ ,  $\dots$ ). **Newton's identities** link them:

$$\begin{aligned} p_1 &= e_1, \\ p_2 &= e_1 p_1 - 2e_2, \\ p_3 &= e_1 p_2 - e_2 p_1 + 3e_3, \\ p_4 &= e_1 p_3 - e_2 p_2 + e_3 p_1 - 4e_4. \end{aligned}$$

These let you compute  $\sum r_i^k$  *without ever finding the roots* — just read  $e_1, e_2, \dots$  off the coefficients via Vieta.

### Power sums via Vieta & Newton (no roots needed)

The roots of  $x^3 - 2x^2 + 3x - 4 = 0$  are  $r_1, r_2, r_3$ . Find  $r_1^2 + r_2^2 + r_3^2$  and  $r_1^3 + r_2^3 + r_3^3$ .  
By Vieta:  $e_1 = 2$ ,  $e_2 = 3$ ,  $e_3 = 4$ . Then by Newton's identities:

$$\begin{aligned} p_1 &= e_1 = 2, \\ p_2 &= e_1 p_1 - 2e_2 = (2)(2) - 2(3) = -2, \\ p_3 &= e_1 p_2 - e_2 p_1 + 3e_3 = (2)(-2) - (3)(2) + 3(4) = -4 - 6 + 12 = 2. \end{aligned}$$

So  $\sum r_i^2 = -2$  and  $\sum r_i^3 = 2$ . (A negative sum of squares is fine: the roots are complex.) ✓

### Remainder modulo $(x - a)(x - b)$

Dividing  $f(x)$  by a *quadratic*  $(x - a)(x - b)$  leaves a remainder of degree  $< 2$ , so  $r(x) = px + q$  is *linear*:

$$f(x) = (x - a)(x - b)q(x) + px + q.$$

Evaluating at the two roots kills the quotient term, giving a  $2 \times 2$  system:

$$f(a) = pa + q, \quad f(b) = pb + q.$$

Solve for  $p, q$ . (The idea generalizes: the remainder mod a degree- $m$  divisor has degree  $< m$ , and  $m$  evaluation points pin it down — this is polynomial interpolation.)

### Finding a linear remainder

Find the remainder when  $f(x) = x^{50}$  is divided by  $(x - 1)(x - 2)$ .

Write  $r(x) = px + q$ . Then  $f(1) = 1^{50} = 1$  and  $f(2) = 2^{50}$  give

$$\begin{cases} p + q = 1, \\ 2p + q = 2^{50}. \end{cases}$$

Subtracting:  $p = 2^{50} - 1$ , and  $q = 1 - p = 2 - 2^{50}$ . **Remainder:**  $(2^{50} - 1)x + (2 - 2^{50})$ . ✓

### Constructing polynomials from constraints; roots in AP or GP

**From constraints:** a degree- $n$  polynomial has  $n + 1$  coefficients, so  $n + 1$  independent conditions (values, zeros, matching derivatives/slopes, a leading coefficient) determine it. Set up one linear equation per condition and solve.

**Roots in arithmetic progression (AP):** write three roots symmetrically as  $\alpha - \delta$ ,  $\alpha$ ,  $\alpha + \delta$ . Then  $\sum r_i = 3\alpha$ , so Vieta immediately gives the middle root  $\alpha = -\frac{b}{3}$  (for monic  $x^3 + bx^2 + cx + d$ ).

**Roots in geometric progression (GP):** write them as  $\frac{\alpha}{\rho}$ ,  $\alpha$ ,  $\alpha\rho$ . Then the product  $r_1 r_2 r_3 = \alpha^3 = -d$ , so the middle root is  $\alpha = \sqrt[3]{-d}$ .

### Roots in arithmetic progression

The equation  $x^3 - 6x^2 + 11x - 6 = 0$  has three real roots in AP. Find them.

Let the roots be  $\alpha - \delta$ ,  $\alpha$ ,  $\alpha + \delta$ . Sum  $= 3\alpha = 6 \Rightarrow \alpha = 2$ , so 2 is a root. Product  $= \alpha(\alpha^2 - \delta^2) = 6 \Rightarrow 2(4 - \delta^2) = 6 \Rightarrow \delta^2 = 1 \Rightarrow \delta = 1$ .

**Roots:** 1, 2, 3. Check:  $(x - 1)(x - 2)(x - 3) = x^3 - 6x^2 + 11x - 6$ . ✓

**Tip:** Whenever roots are described as “in AP” or “in GP,” pick the *symmetric* labeling ( $\alpha \pm \delta$  or  $\alpha/\rho, \alpha\rho$ ). The symmetry makes one Vieta relation collapse to a single unknown, so you get the middle root almost for free.

### Partial-fraction decomposition

To split a *proper* rational function  $\frac{N(x)}{D(x)}$  (with  $\deg N < \deg D$ ; otherwise divide first), fully

factor  $D$  and assign one term per factor:

$$\frac{A}{x-a}, \quad \frac{A_1}{x-a} + \frac{A_2}{(x-a)^2} + \cdots \text{ (repeated)}, \quad \frac{Bx+C}{x^2+px+q} \text{ (irreducible quadratic)}.$$

Clear denominators, then solve for the constants by substituting convenient  $x$ -values (the roots) and/or matching coefficients.

### Partial fractions with a repeated factor

Decompose  $\frac{3x+5}{(x-1)^2(x+2)}$ .

Set  $\frac{3x+5}{(x-1)^2(x+2)} = \frac{A}{x-1} + \frac{B}{(x-1)^2} + \frac{C}{x+2}$ . Clearing denominators:

$$3x+5 = A(x-1)(x+2) + B(x+2) + C(x-1)^2.$$

Let  $x=1$ :  $8 = 3B \Rightarrow B = \frac{8}{3}$ . Let  $x=-2$ :  $-1 = 9C \Rightarrow C = -\frac{1}{9}$ .

Matching  $x^2$  coefficients:  $0 = A + C \Rightarrow A = \frac{1}{9}$ . So

$$\frac{3x+5}{(x-1)^2(x+2)} = \frac{1/9}{x-1} + \frac{8/3}{(x-1)^2} - \frac{1/9}{x+2}.$$

### Slant asymptotes and crossing the horizontal asymptote

**Slant asymptote** occurs exactly when  $\deg N = \deg D + 1$ : polynomial-divide  $N$  by  $D$ ; the quotient (a line  $y = mx + b$ ) is the slant asymptote and the remainder term  $\rightarrow 0$  as  $x \rightarrow \pm\infty$ .

**Crossing the horizontal asymptote:** an asymptote controls only *end* behavior — a graph *may* cross its horizontal (or slant) asymptote at finite  $x$ . To find where, set  $f(x)$  equal to the asymptote value and solve; real solutions are the crossing points. (A graph can *never* cross a *vertical* asymptote, but horizontal/slant ones are fair game.)

### Where a graph meets its horizontal asymptote

For  $f(x) = \frac{x^2 - 3x + 2}{x^2 + 1}$ , degrees are equal, so the horizontal asymptote is  $y = \frac{1}{1} = 1$ . Does the graph cross it? Set  $f(x) = 1$ :

$$\frac{x^2 - 3x + 2}{x^2 + 1} = 1 \implies x^2 - 3x + 2 = x^2 + 1 \implies -3x + 2 = 1 \implies x = \frac{1}{3}.$$

So the graph *does* cross  $y = 1$ , at the single point  $(\frac{1}{3}, 1)$ . The curve approaches  $y = 1$  at the far ends but dips across it near the origin. ✓

**Tip:** “Asymptote” describes behavior only as  $x \rightarrow \pm\infty$  (horizontal/slant) or as  $x \rightarrow$  a forbidden value (vertical). Crossings of a horizontal or slant asymptote are perfectly normal and often happen exactly once — don’t assume a graph stays on one side of it.

## 6 Exponential and Logarithmic Functions

*Graphs, properties, equations, and modeling — everything on one reference*

### 6.1 Exponential Functions and Their Graphs

#### Definition and key features

An **exponential function** has the form

$$f(x) = a b^x, \quad a \neq 0, \quad b > 0, \quad b \neq 1.$$

The number  $b$  is the **base**. For the parent function  $f(x) = b^x$ :

- Domain: all real numbers,  $(-\infty, \infty)$ . Range:  $(0, \infty)$ .
- **Horizontal asymptote**  $y = 0$  (the  $x$ -axis).
- $y$ -intercept  $(0, 1)$ , since  $b^0 = 1$ ; no  $x$ -intercept.
- If  $b > 1$  the graph *grows*; if  $0 < b < 1$  it *decays*. Note  $b^{-x} = (1/b)^x$ .

#### Transformations of $f(x) = 2^x$

Describe  $g(x) = 2^{x-1} + 3$  and give its asymptote.

- $x - 1$ : shift the graph of  $2^x$  **right** 1.
- $+3$ : shift **up** 3, which lifts the asymptote from  $y = 0$  to  $y = 3$ .

$y$ -intercept:  $g(0) = 2^{-1} + 3 = \frac{1}{2} + 3 = \frac{7}{2}$ , so  $(0, \frac{7}{2})$ . Range:  $(3, \infty)$ .

**Tip.** Read a transformation from the outside in: horizontal shifts/reflections act on  $x$  *inside* the exponent; vertical shifts/reflections and the asymptote come from what happens *outside*.

### 6.2 The Natural Base $e$

### The number $e$

The **natural base** is the irrational constant

$$e = \lim_{n \rightarrow \infty} \left(1 + \frac{1}{n}\right)^n \approx 2.71828.$$

The **natural exponential function** is  $f(x) = e^x$ ; it behaves like any base  $b > 1$  (asymptote  $y = 0$ , intercept  $(0, 1)$ ) and is the base used for *continuous* growth and decay. Any base can be rewritten with  $e$ :  $b^x = e^{(\ln b)x}$ .

### Rewriting a base with $e$

Write  $f(x) = 5 \cdot 2^x$  in the form  $a e^{kx}$ .

$$2^x = e^{(\ln 2)x} \Rightarrow f(x) = 5 e^{(\ln 2)x} \approx 5 e^{0.693x}.$$

Because  $\ln 2 > 0$ , this confirms  $f$  is a growth function.

**Tip.**  $e$  is just a specific base between 2 and 3, so  $y = e^x$  sits between  $y = 2^x$  and  $y = 3^x$ . Reach for  $e$  whenever growth or decay is *continuous*.

## 6.3 Logarithmic Functions and Their Graphs

### Definition, common and natural logs

For  $b > 0$ ,  $b \neq 1$ , the **logarithm** is the inverse of the exponential:

$$y = \log_b x \iff b^y = x.$$

- **Common log:**  $\log x = \log_{10} x$ .      **Natural log:**  $\ln x = \log_e x$ .
- **Domain** of  $\log_b x$  is  $(0, \infty)$ : you may only take a log of a *positive* number.
- Range:  $(-\infty, \infty)$ . **Vertical asymptote**  $x = 0$ ;  $x$ -intercept  $(1, 0)$ .
- Inverse identities:  $b^{\log_b x} = x$  and  $\log_b b^x = x$ .

For a shifted log  $\log_b(x - h)$ , the domain is  $x > h$  and the asymptote moves to  $x = h$ .

### Forms and domain

- Convert  $\log_2 32 = 5$  to exponential form:  $2^5 = 32$ .
- Convert  $3^4 = 81$  to log form:  $\log_3 81 = 4$ .

- (c) Domain of  $f(x) = \ln(2x - 6)$ : require  $2x - 6 > 0 \Rightarrow x > 3$ , so  $(3, \infty)$ ; asymptote  $x = 3$ .  
 (d) Evaluate  $\log_2 \frac{1}{8} = \log_2 2^{-3} = -3$  and  $\ln e^5 = 5$ .

**Tip.** A log graph is the reflection of the matching exponential graph across  $y = x$ : the exponential's asymptote  $y = 0$  and intercept  $(0, 1)$  become the log's asymptote  $x = 0$  and intercept  $(1, 0)$ .

## 6.4 Properties of Logarithms and Change of Base

**Log laws (all bases  $b > 0$ ,  $b \neq 1$ ;  $M, N > 0$ )**

$$\log_b(MN) = \log_b M + \log_b N \quad \log_b\left(\frac{M}{N}\right) = \log_b M - \log_b N$$

$$\log_b(M^p) = p \log_b M \quad \log_b 1 = 0 \quad \log_b b = 1$$

**Change of base:**  $\log_b M = \frac{\log M}{\log b} = \frac{\ln M}{\ln b}$ .

### Expanding a logarithm

Expand  $\log_2 \frac{8x^3}{\sqrt{y}}$  completely.

$$\begin{aligned} \log_2 \frac{8x^3}{\sqrt{y}} &= \log_2(8x^3) - \log_2 y^{1/2} && \text{quotient rule} \\ &= \log_2 8 + \log_2 x^3 - \frac{1}{2} \log_2 y && \text{product + power} \\ &= 3 + 3 \log_2 x - \frac{1}{2} \log_2 y. && \log_2 8 = 3 \end{aligned}$$

### Condensing to a single logarithm

Condense  $3 \ln x - \frac{1}{2} \ln y + \ln z$ .

$$\begin{aligned} 3 \ln x - \frac{1}{2} \ln y + \ln z &= \ln x^3 - \ln y^{1/2} + \ln z && \text{power rule} \\ &= \ln \frac{x^3 z}{\sqrt{y}}. && \text{combine products/quotients} \end{aligned}$$

**Tip.** There is *no* rule for  $\log_b(M + N)$  or  $\log_b M \cdot \log_b N$ . The laws only convert products, quotients, and powers *inside* a single log into sums, differences, and coefficients.

## 6.5 Exponential and Logarithmic Equations

### Solving strategy

- **Exponential:** isolate the power, then take a log of both sides (use  $\ln$ , or  $\log_b$  directly).  
 $b^x = c \Rightarrow x = \log_b c = \frac{\ln c}{\ln b}.$
- **Logarithmic:** condense to one log, rewrite in exponential form, then solve.
- **Always check the domain:** any solution making an argument  $\leq 0$  inside a log is **extraneous** and must be rejected.
- Give an **exact** answer (logs) and, if asked, an **approximate** decimal.

### Exponential equation (exact and approximate)

Solve  $3^{x+1} = 17$ .

$$\begin{aligned}\ln 3^{x+1} &= \ln 17 \\ (x+1) \ln 3 &= \ln 17 \\ x+1 &= \frac{\ln 17}{\ln 3} \\ x &= \frac{\ln 17}{\ln 3} - 1 \approx 2.579 - 1 = \mathbf{1.579}.\end{aligned}$$

### Logarithmic equation with an extraneous solution

Solve  $\log_3 x + \log_3(x-6) = 3$ .

$$\begin{aligned}\log_3 (x(x-6)) &= 3 && \text{product rule} \\ x(x-6) &= 3^3 = 27 && \text{exponential form} \\ x^2 - 6x - 27 &= 0 \Rightarrow (x-9)(x+3) = 0 \\ x &= 9 \quad \text{or} \quad x = -3.\end{aligned}$$

Domain needs  $x > 6$ , so  $x = -3$  is **extraneous**. Solution:  $\boxed{x = 9}$ .

**Tip.** A negative answer is not automatically extraneous — test it in the *original* equation. Only reject values that make some log's argument zero or negative.

## 6.6 Modeling with Exponential and Logarithmic Functions

### Standard models

**Growth/decay:**  $A = A_0 e^{kt}$  ( $k > 0$  grows,  $k < 0$  decays)      **Half-life:**  $A = A_0 \left(\frac{1}{2}\right)^{t/h}$

**Compound:**  $A = P \left(1 + \frac{r}{n}\right)^{nt}$       **Continuous:**  $A = P e^{rt}$

**Logistic:**  $P(t) = \frac{c}{1 + ae^{-bt}}$  (limit  $c$ )      **Newton cooling:**  $T = T_s + (T_0 - T_s)e^{-kt}$

**Richter:**  $M = \log \frac{I}{I_0}$       **pH:**  $\text{pH} = -\log[\text{H}^+]$

### Compound vs. continuous interest

Invest \$3000 at 4.5% for 6 years.

Continuous:  $A = 3000 e^{(0.045)(6)} = 3000 e^{0.27} \approx \text{\$3929.89}$ .

Quarterly:  $A = 3000 \left(1 + \frac{0.045}{4}\right)^{4 \cdot 6} = 3000(1.01125)^{24} \approx \text{\$3924.01}$ .

Continuous compounding earns slightly more.

### Half-life

An isotope has half-life 12 years; a sample starts at 50 g.

$$A = 50 \left(\frac{1}{2}\right)^{t/12}.$$

After 30 years:  $A = 50 \left(\frac{1}{2}\right)^{30/12} = 50 \left(\frac{1}{2}\right)^{2.5} \approx \text{8.84 g}$ .

**Tip.** The Richter and pH scales are *logarithmic*: each whole-number step is a factor of 10. Two quakes differing by 2 magnitudes differ in intensity by  $10^2 = 100$  times.

## 6.7 Going Deeper: Advanced Exponential & Log Ideas

### Change-of-base chains and telescoping products

Change of base can be strung into a **chain**. Because

$$\log_b M = \frac{\ln M}{\ln b},$$

a product of logs whose bases and arguments interlock *telescopes*:

$$\log_a b \cdot \log_b c \cdot \log_c d = \frac{\ln b}{\ln a} \cdot \frac{\ln c}{\ln b} \cdot \frac{\ln d}{\ln c} = \frac{\ln d}{\ln a} = \log_a d.$$

Two consequences worth memorizing:

- **Reciprocal rule:**  $\log_a b = \frac{1}{\log_b a}$ , since  $\log_a b \cdot \log_b a = 1$ .
- **Swap-the-power rule:**  $a^{\log_b c} = c^{\log_b a}$  (take  $\ln$  of both sides to verify).

### Telescoping a product of logarithms

Evaluate  $\log_2 3 \cdot \log_3 4 \cdot \log_4 5 \cdot \log_5 6 \cdot \log_6 7 \cdot \log_7 8$ .

$$\begin{aligned} \prod &= \frac{\ln 3}{\ln 2} \cdot \frac{\ln 4}{\ln 3} \cdot \frac{\ln 5}{\ln 4} \cdot \frac{\ln 6}{\ln 5} \cdot \frac{\ln 7}{\ln 6} \cdot \frac{\ln 8}{\ln 7} && \text{change each to } \ln \\ &= \frac{\ln 8}{\ln 2} = \log_2 8 = 3. && \text{everything cancels} \end{aligned}$$

The same collapse turns any sum  $\sum_{k=2}^n \log_k(k+1)$ -style *product* into  $\log_2(n+1)$  when written multiplicatively.

### Telescoping sums of logs

A **sum** of logs telescopes through the quotient rule rather than change of base:

$$\sum_{k=1}^n \log_b \frac{k+1}{k} = \log_b \left( \frac{2}{1} \cdot \frac{3}{2} \cdots \frac{n+1}{n} \right) = \log_b(n+1).$$

Likewise  $\sum_{k=2}^n \log_b \left( 1 - \frac{1}{k^2} \right) = \log_b \frac{n+1}{2n}$ , because  $1 - \frac{1}{k^2} = \frac{(k-1)(k+1)}{k \cdot k}$  collapses as a product.

The trick: turn each term into a *ratio*, multiply, and watch the middle die.

### Expressing logs in terms of given letters

If you are told, e.g.,  $\log_2 3 = a$  and  $\log_2 5 = b$ , then *every* log whose argument factors over  $\{2, 3, 5\}$  can be written in  $a, b$  using the log laws — and change of base for a different outer base.

- Factor the argument into powers of the “known” primes.
- Apply product/quotient/power rules to split it.
- $\log_2 2 = 1$  supplies any factor of 2 for free.

For a different base, e.g.  $\log_5(\cdot)$ , first change to base 2:  $\log_5 x = \frac{\log_2 x}{\log_2 5} = \frac{\log_2 x}{b}$ .

“ $\log_2 3 = a$ ,  $\log_2 5 = b$  — express  $\log_2 7.5$  and  $\log_6 20$ ”

(a)  $7.5 = \frac{15}{2} = \frac{3 \cdot 5}{2}$ , so

$$\log_2 7.5 = \log_2 3 + \log_2 5 - \log_2 2 = a + b - 1.$$

(b)  $\log_6 20 = \frac{\log_2 20}{\log_2 6}$ . Now  $20 = 2^2 \cdot 5$  and  $6 = 2 \cdot 3$ :

$$\begin{aligned}\log_2 20 &= 2\log_2 2 + \log_2 5 = 2 + b, \\ \log_2 6 &= \log_2 2 + \log_2 3 = 1 + a, \\ \Rightarrow \log_6 20 &= \frac{2 + b}{1 + a}.\end{aligned}$$

### Exponential equations that hide a quadratic

When an equation contains a base raised to  $x$  and to  $2x$  (or  $-x$ ), substitute  $u = b^x$  (with  $u > 0$ ) to expose a quadratic:

$$b^{2x} = (b^x)^2 = u^2, \quad b^{-x} = \frac{1}{u}.$$

Solve for  $u$ , discard any  $u \leq 0$  (an exponential is never negative), then recover  $x = \log_b u$ . Equations mixing  $e^x$  and  $e^{-x}$  clear to a quadratic after multiplying through by  $e^x$ .

### Reducing an exponential equation to a quadratic

Solve  $e^{2x} - 5e^x + 6 = 0$ .

$$\begin{aligned}u &= e^x \ (u > 0): \quad u^2 - 5u + 6 = 0 && \text{substitute} \\ (u - 2)(u - 3) &= 0 \Rightarrow u = 2 \text{ or } u = 3 && \text{both positive, keep} \\ e^x = 2 &\Rightarrow x = \ln 2, \quad e^x = 3 \Rightarrow x = \ln 3.\end{aligned}$$

Contrast  $e^x - 6 + 8e^{-x} = 0$ : multiply by  $e^x$  to get  $u^2 - 6u + 8 = 0$ , giving  $u = 2, 4$ , so  $x = \ln 2, \ln 4$ .

The  $x^{\log x}$  type: take logs twice in spirit

Solve  $x^{\log_{10} x} = 1000 x^2$  for  $x > 0$ .

$$\log(x^{\log x}) = \log(1000 x^2)$$

take  $\log_{10}$

$$(\log x)(\log x) = 3 + 2 \log x$$

$$\log x^p = p \log x$$

$$t^2 - 2t - 3 = 0, \quad t = \log x$$

let  $t = \log x$

$$(t - 3)(t + 1) = 0 \Rightarrow t = 3 \text{ or } t = -1$$

$$\log x = 3 \Rightarrow x = 1000, \quad \log x = -1 \Rightarrow x = \frac{1}{10}.$$

Key move: an unknown appearing in *both* base and exponent means **take a log first**, then treat  $\log x$  as the variable.

### Systems of logarithmic equations

Treat the logs as unknowns. A system such as

$$\log_2 x + \log_2 y = 5, \quad \log_2 x - \log_2 y = 1$$

is *linear* in  $u = \log_2 x$  and  $v = \log_2 y$ : add/subtract to get  $u = 3$ ,  $v = 2$ , hence  $x = 8$ ,  $y = 4$ . When the equations mix a log-sum with an ordinary equation (e.g.  $x + y = \text{const}$ ), condense the logs into one, convert to exponential form to get a product  $xy$ , and solve the resulting system by substitution. **Always** re-check each solution against every domain restriction.

### A mixed log system

Solve  $\log(x) + \log(y) = 2$  and  $x - y = 15$  (common logs, so  $x, y > 0$ ).

$$\log(xy) = 2 \Rightarrow xy = 10^2 = 100$$

condense + exponential form

$$x = y + 15$$

from the second equation

$$(y + 15)y = 100 \Rightarrow y^2 + 15y - 100 = 0$$

$$(y + 20)(y - 5) = 0 \Rightarrow y = 5 \text{ (reject } y = -20\text{)}.$$

Then  $x = 20$ . Check: both positive,  $\log 20 + \log 5 = \log 100 = 2$ .

$$\boxed{x = 20, y = 5}$$

### Logarithmic and exponential inequalities

Solve the corresponding *equation* to find boundary points, then respect monotonicity and the domain:

- $\log_b$  with  $b > 1$  is **increasing**:  $\log_b u < \log_b v \iff 0 < u < v$ . Never forget  $u > 0$ .
- $\log_b$  with  $0 < b < 1$  is **decreasing**: the inequality *flips*.
- $b^x < c$  with  $b > 1$ : take  $\log_b$  to get  $x < \log_b c$  (flip if  $0 < b < 1$ ).

The domain condition is part of the answer — intersect it with the inequality's solution.

**Tip.** For  $\log_b u \leq k$  rewrite  $k = \log_b b^k$  so both sides are logs, then compare arguments *and* impose  $u > 0$ . Example:  $\log_2(x-1) \leq 3 \iff 0 < x-1 \leq 2^3 \iff 1 < x \leq 9$ .

### Continuous growth versus logistic (bounded) growth

Pure continuous growth  $A = A_0 e^{kt}$  is unbounded, so it only models the *early* phase of real populations. The **logistic model**

$$P(t) = \frac{c}{1 + ae^{-bt}} \quad (a, b, c > 0)$$

adds a ceiling:  $P(0) = \frac{c}{1+a}$ , and  $P(t) \rightarrow c$  (the **carrying capacity**) as  $t \rightarrow \infty$ . Growth is nearly exponential while  $P \ll c$ , fastest at  $P = \frac{c}{2}$  (the inflection point), then levels off. To fit or solve, isolate the exponential:

$$e^{-bt} = \frac{c-P}{aP} \Rightarrow t = -\frac{1}{b} \ln \frac{c-P}{aP}.$$

### Reading a logistic model

A rumor spreads as  $P(t) = \frac{1000}{1 + 49e^{-0.4t}}$  people after  $t$  days.

$$P(0) = \frac{1000}{1+49} = 20 \quad \text{initial spreaders}$$

$$\lim_{t \rightarrow \infty} P(t) = 1000 \quad \text{carrying capacity } c$$

$$P(t) = 500 : 1 + 49e^{-0.4t} = 2 \Rightarrow e^{-0.4t} = \frac{1}{49}$$

$$t = \frac{\ln 49}{0.4} \approx 9.7 \text{ days} \quad \text{half-saturation / inflection}$$

So the rumor spreads fastest around day 10, then saturates near 1000.

**Tip.** Spot the model by its ceiling: data that keeps accelerating fits  $A_0 e^{kt}$ ; data that accelerates then flattens toward a limit fits the logistic  $\frac{c}{1 + ae^{-bt}}$ . In the logistic,  $c$  is the horizontal asymptote and  $\frac{c}{1+a}$  is the  $y$ -intercept.

## 7 Trigonometric Functions

*Angles, the unit circle, graphs, and inverse trig functions*

## 7.1 Angles: Degree and Radian Measure

### Measuring Angles

An angle in **standard position** has its vertex at the origin and initial side on the positive  $x$ -axis. A positive angle rotates counterclockwise; a negative angle rotates clockwise.

- **Degrees:** one full revolution =  $360^\circ$ .
- **Radians:** one full revolution =  $2\pi$ . One radian is the central angle subtending an arc equal in length to the radius.

**Conversions:**  $\text{radians} = \text{degrees} \times \frac{\pi}{180^\circ}$ ,  $\text{degrees} = \text{radians} \times \frac{180^\circ}{\pi}$ .

*An angle in standard position.*

*(diagram in the online version)*

### Converting between degrees and radians

Convert  $150^\circ$  to radians:  $150^\circ \cdot \frac{\pi}{180^\circ} = \frac{150\pi}{180} = \frac{5\pi}{6}$ .

Convert  $\frac{7\pi}{4}$  to degrees:  $\frac{7\pi}{4} \cdot \frac{180^\circ}{\pi} = \frac{7 \cdot 180^\circ}{4} = 315^\circ$ .

### Coterminal, Complementary, Supplementary

- **Coterminal** angles share a terminal side: add or subtract  $360^\circ$  (or  $2\pi$ ) any whole number of times.
- **Complementary** angles sum to  $90^\circ$  (or  $\frac{\pi}{2}$ ).
- **Supplementary** angles sum to  $180^\circ$  (or  $\pi$ ).

### Coterminal and complements

A positive coterminal angle for  $-\frac{\pi}{3}$ :  $-\frac{\pi}{3} + 2\pi = \frac{5\pi}{3}$ .

The complement of  $40^\circ$  is  $50^\circ$ ; the supplement of  $40^\circ$  is  $140^\circ$ .

**Tip:** Complements and supplements only make sense for angles between the required bounds, but coterminal angles always exist. To find the smallest nonnegative coterminal angle, add/subtract full turns until you land in  $[0^\circ, 360^\circ)$  or  $[0, 2\pi)$ .

## 7.2 Arc Length, Sector Area, and Speed

### Circular Arcs and Sectors

For a circle of radius  $r$  and a central angle  $\theta$  **measured in radians**:

$$\text{Arc length: } s = r\theta \quad \text{Sector area: } A = \frac{1}{2}r^2\theta.$$

For an object moving along the circle:

$$\text{Angular speed: } \omega = \frac{\theta}{t} \quad \text{Linear speed: } v = \frac{s}{t} = r\omega.$$

### Arc length and sector area

A circle has radius  $r = 6$  cm and central angle  $\theta = \frac{\pi}{3}$ .

$$s = r\theta = 6 \cdot \frac{\pi}{3} = 2\pi \text{ cm}, \quad A = \frac{1}{2}r^2\theta = \frac{1}{2}(36)\frac{\pi}{3} = 6\pi \text{ cm}^2.$$

### Angular and linear speed

A wheel of radius 0.5 m turns at 120 rev/min. In radians per second:

$$\omega = 120 \cdot 2\pi \text{ rad/min} = 240\pi \text{ rad/min} = \frac{240\pi}{60} = 4\pi \text{ rad/s}.$$

Linear speed:  $v = r\omega = 0.5 \cdot 4\pi = 2\pi \approx 6.28$  m/s.

**Tip:**  $s = r\theta$  and  $A = \frac{1}{2}r^2\theta$  require *radians*. Convert first if the angle is in degrees. One revolution =  $2\pi$  radians.

## 7.3 The Unit Circle and the Six Trig Functions

### Definition on the Unit Circle

On the unit circle ( $x^2 + y^2 = 1$ ), the terminal side of angle  $\theta$  meets the circle at  $(\cos \theta, \sin \theta)$ . For any angle with terminal point  $(x, y)$  at radius  $r = \sqrt{x^2 + y^2}$ :

$$\begin{aligned} \sin \theta &= \frac{y}{r}, & \cos \theta &= \frac{x}{r}, & \tan \theta &= \frac{y}{x}, \\ \csc \theta &= \frac{r}{y}, & \sec \theta &= \frac{r}{x}, & \cot \theta &= \frac{x}{y}. \end{aligned}$$

*An angle in standard position.*

*(diagram in the online version)*

### Exact Values at Special Angles

| $\theta$      | 0 | $\frac{\pi}{6}$ ( $30^\circ$ ) | $\frac{\pi}{4}$ ( $45^\circ$ ) | $\frac{\pi}{3}$ ( $60^\circ$ ) |                                                                                |
|---------------|---|--------------------------------|--------------------------------|--------------------------------|--------------------------------------------------------------------------------|
| $\sin \theta$ | 0 | $\frac{1}{2}$                  | $\frac{\sqrt{2}}{2}$           | $\frac{\sqrt{3}}{2}$           | $\theta \mid \sin / \cos / \tan$<br>$\frac{\pi}{2} \mid 1 / 0 / \text{undef.}$ |
| $\cos \theta$ | 1 | $\frac{\sqrt{3}}{2}$           | $\frac{\sqrt{2}}{2}$           | $\frac{1}{2}$                  |                                                                                |
| $\tan \theta$ | 0 | $\frac{\sqrt{3}}{3}$           | 1                              | $\sqrt{3}$                     |                                                                                |

### Reading the unit circle

Find the six trig functions of  $\theta = \frac{\pi}{4}$ . The terminal point is  $\left(\frac{\sqrt{2}}{2}, \frac{\sqrt{2}}{2}\right)$ , so

$$\sin \frac{\pi}{4} = \cos \frac{\pi}{4} = \frac{\sqrt{2}}{2}, \quad \tan \frac{\pi}{4} = 1,$$

$$\csc \frac{\pi}{4} = \sec \frac{\pi}{4} = \sqrt{2}, \quad \cot \frac{\pi}{4} = 1.$$

**Tip (“ $\sqrt{n}/2$ ” pattern):** For sin at 0, 30, 45, 60, 90 read  $\frac{\sqrt{0}}{2}, \frac{\sqrt{1}}{2}, \frac{\sqrt{2}}{2}, \frac{\sqrt{3}}{2}, \frac{\sqrt{4}}{2}$ . Cosine runs the same list backward.

## 7.4 Right-Triangle Trig and Fundamental Identities

### SOH-CAH-TOA

For an acute angle  $\theta$  in a right triangle with the opposite leg, adjacent leg, and hypotenuse:

$$\sin \theta = \frac{\text{opp}}{\text{hyp}}, \quad \cos \theta = \frac{\text{adj}}{\text{hyp}}, \quad \tan \theta = \frac{\text{opp}}{\text{adj}}.$$

The reciprocals are  $\csc \theta, \sec \theta, \cot \theta$ .

### Using the triangle

For the 3-4-5 triangle above,  $\sin \theta = \frac{3}{5}$ ,  $\cos \theta = \frac{4}{5}$ ,  $\tan \theta = \frac{3}{4}$ , and  $\sec \theta = \frac{5}{4}$ .

### Fundamental Identities

**Reciprocal:**  $\csc \theta = \frac{1}{\sin \theta}, \quad \sec \theta = \frac{1}{\cos \theta}, \quad \cot \theta = \frac{1}{\tan \theta}.$

**Quotient:**  $\tan \theta = \frac{\sin \theta}{\cos \theta}, \quad \cot \theta = \frac{\cos \theta}{\sin \theta}.$

**Pythagorean:**  $\sin^2 \theta + \cos^2 \theta = 1$ ,  $1 + \tan^2 \theta = \sec^2 \theta$ ,  $1 + \cot^2 \theta = \csc^2 \theta$ .

### Applying an identity

If  $\sin \theta = \frac{3}{5}$  and  $\theta$  is in Quadrant I, then  $\cos \theta = \sqrt{1 - \frac{9}{25}} = \sqrt{\frac{16}{25}} = \frac{4}{5}$ , so  $\tan \theta = \frac{3/5}{4/5} = \frac{3}{4}$ .

**Tip:** From  $\sin^2 \theta + \cos^2 \theta = 1$  divide by  $\cos^2 \theta$  to get  $1 + \tan^2 \theta = \sec^2 \theta$ ; divide by  $\sin^2 \theta$  to get  $1 + \cot^2 \theta = \csc^2 \theta$ . You only need to memorize one.

## 7.5 Reference Angles and Signs by Quadrant

### Reference Angle

The **reference angle**  $\theta'$  is the acute angle between the terminal side and the  $x$ -axis. The value of a trig function at  $\theta$  equals its value at  $\theta'$  up to a sign.

| Quadrant of $\theta$ | Reference angle $\theta'$                |
|----------------------|------------------------------------------|
| I                    | $\theta$                                 |
| II                   | $180^\circ - \theta$ ( $\pi - \theta$ )  |
| III                  | $\theta - 180^\circ$ ( $\theta - \pi$ )  |
| IV                   | $360^\circ - \theta$ ( $2\pi - \theta$ ) |

*An angle in standard position.*

*(diagram in the online version)*

### Signs by Quadrant (“All Students Take Calculus”)

- **QI:** all positive.    **QII:** only sin (and csc) positive.
- **QIII:** only tan (and cot) positive.    **QIV:** only cos (and sec) positive.

### Evaluating any angle

Evaluate  $\cos 210^\circ$ . It lies in QIII with reference angle  $210^\circ - 180^\circ = 30^\circ$ . Cosine is negative in QIII, so

$$\cos 210^\circ = -\cos 30^\circ = -\frac{\sqrt{3}}{2}.$$

### A radian example

Evaluate  $\sin \frac{5\pi}{6}$ . QII, reference angle  $\pi - \frac{5\pi}{6} = \frac{\pi}{6}$ . Sine is positive in QII, so  $\sin \frac{5\pi}{6} = \sin \frac{\pi}{6} = \frac{1}{2}$ .

**Tip:** Steps to evaluate any angle: (1) find a coterminal angle in  $[0, 2\pi)$ ; (2) identify the quadrant; (3) find the reference angle; (4) evaluate at the reference angle; (5) attach the correct sign.

## 7.6 Graphs of Sine and Cosine

### Sinusoidal Form

For  $y = a \sin(b(x - c)) + d$  (and likewise for cosine) with  $b > 0$ :

- **Amplitude** =  $|a|$       **Period** =  $\frac{2\pi}{b}$
- **Phase shift** =  $c$  (right if  $c > 0$ )      **Vertical shift** =  $d$  (midline  $y = d$ )

*Opposite, adjacent and hypotenuse are named from the angle.  
(diagram in the online version)*

$y = 2 \sin x$  (blue) and  $y = 2 \cos x$  (red): amplitude 2, period  $2\pi$ .

### Write and read a graph

For  $y = 3 \sin(2(x - \frac{\pi}{4})) + 1$ : amplitude = 3, period =  $\frac{2\pi}{2} = \pi$ , phase shift =  $\frac{\pi}{4}$  right, midline  $y = 1$ . The graph oscillates between  $y = -2$  and  $y = 4$ .

**Tip:** Always factor out  $b$  before reading the phase shift:  $y = \sin(2x - \pi) = \sin(2(x - \frac{\pi}{2}))$  shifts right  $\frac{\pi}{2}$ , not  $\pi$ .

## 7.7 Graphs of Tangent, Cotangent, Secant, Cosecant

### Asymptotes and Periods

- $y = \tan x$ : period  $\pi$ ; vertical asymptotes where  $\cos x = 0$ , i.e.  $x = \frac{\pi}{2} + n\pi$ .
- $y = \cot x$ : period  $\pi$ ; asymptotes where  $\sin x = 0$ , i.e.  $x = n\pi$ .
- $y = \sec x = \frac{1}{\cos x}$ : asymptotes where  $\cos x = 0$ ; period  $2\pi$ .

- $y = \csc x = \frac{1}{\sin x}$ : asymptotes where  $\sin x = 0$ ; period  $2\pi$ .

*Opposite, adjacent and hypotenuse are named from the angle.*

*(diagram in the online version)*

$y = \tan x$ : period  $\pi$ , asymptotes at  $x = \pm \frac{\pi}{2}, \pm \frac{3\pi}{2}$ .

### Secant from cosine

Because  $\sec x = \frac{1}{\cos x}$ , the secant curve has a U-shaped branch opening *up* wherever  $\cos x > 0$  (minimum value 1) and opening *down* wherever  $\cos x < 0$  (maximum value  $-1$ ), with asymptotes at each zero of cosine.

**Tip:** Sketch sec/csc by first lightly drawing the matching cosine/sine wave: each hill becomes a U opening away from the midline, and each zero becomes an asymptote.

## 7.8 Inverse Trigonometric Functions

### Definitions, Domains, and Ranges

To be invertible, each trig function is restricted:

| Function    | Domain              | Range                             |
|-------------|---------------------|-----------------------------------|
| $\arcsin x$ | $[-1, 1]$           | $[-\frac{\pi}{2}, \frac{\pi}{2}]$ |
| $\arccos x$ | $[-1, 1]$           | $[0, \pi]$                        |
| $\arctan x$ | $(-\infty, \infty)$ | $(-\frac{\pi}{2}, \frac{\pi}{2})$ |

$\arcsin x$  is the *angle* in the listed range whose sine is  $x$  (similarly for the others).

### Evaluating inverse trig

$$\arcsin\left(\frac{\sqrt{2}}{2}\right) = \frac{\pi}{4} \quad (\text{since } \sin \frac{\pi}{4} = \frac{\sqrt{2}}{2} \text{ and } \frac{\pi}{4} \text{ is in range}).$$

$$\arccos\left(-\frac{1}{2}\right) = \frac{2\pi}{3} \quad (\text{the angle in } [0, \pi] \text{ with cosine } -\frac{1}{2}).$$

$$\arctan(-1) = -\frac{\pi}{4}.$$

### Composition $\sin(\arccos x)$

Let  $\theta = \arccos x$ , so  $\cos \theta = x$  with  $\theta \in [0, \pi]$  (where  $\sin \theta \geq 0$ ). Then

$$\sin(\arccos x) = \sin \theta = \sqrt{1 - \cos^2 \theta} = \sqrt{1 - x^2}.$$

For a numeric case:  $\tan(\arcsin \frac{3}{5})$ : with  $\sin \theta = \frac{3}{5}$  (QI),  $\cos \theta = \frac{4}{5}$ , so the value is  $\frac{3}{4}$ .

**Tip:** For compositions, draw a right triangle with the inner function's ratio, find the missing side by the Pythagorean theorem, then read off the outer function. Watch the range:  $\arccos$  outputs QI or QII,  $\arcsin$  and  $\arctan$  output QI or QIV.

## 7.9 Going Deeper: Advanced Trig Ideas

### Product-to-Sum and Sum-to-Product

These identities trade a product for a sum (easier to integrate or evaluate) and vice versa:

$$\cos A \cos B = \frac{1}{2}[\cos(A - B) + \cos(A + B)]$$

$$\sin A \sin B = \frac{1}{2}[\cos(A - B) - \cos(A + B)]$$

$$\sin A \cos B = \frac{1}{2}[\sin(A + B) + \sin(A - B)]$$

Running them backward gives sum-to-product, e.g.  $\sin A + \sin B = 2 \sin \frac{A+B}{2} \cos \frac{A-B}{2}$ .

*Amplitude is the height; period is one full cycle.*

*(diagram in the online version)*

### An unusual exact product: $\cos 20^\circ \cos 40^\circ \cos 80^\circ$

Let  $P = \cos 20^\circ \cos 40^\circ \cos 80^\circ$ . Multiply and divide by  $\sin 20^\circ$  and use  $\sin 2\theta = 2 \sin \theta \cos \theta$  repeatedly:

$$\begin{aligned} P &= \frac{\sin 20^\circ \cos 20^\circ \cos 40^\circ \cos 80^\circ}{\sin 20^\circ} = \frac{\frac{1}{2} \sin 40^\circ \cos 40^\circ \cos 80^\circ}{\sin 20^\circ} \\ &= \frac{\frac{1}{4} \sin 80^\circ \cos 80^\circ}{\sin 20^\circ} = \frac{\frac{1}{8} \sin 160^\circ}{\sin 20^\circ} = \frac{\frac{1}{8} \sin 20^\circ}{\sin 20^\circ} = \frac{1}{8}, \end{aligned}$$

using  $\sin 160^\circ = \sin(180^\circ - 20^\circ) = \sin 20^\circ$ . So the exact value is  $\frac{1}{8}$ .

### An unusual exact sum: $\cos \frac{\pi}{7} + \cos \frac{3\pi}{7} + \cos \frac{5\pi}{7}$

Call the sum  $S$ . Multiply by  $2 \sin \frac{\pi}{7}$  and apply  $2 \cos A \sin B = \sin(A + B) - \sin(A - B)$  to each

term; the pieces telescope:

$$2 \sin \frac{\pi}{7} S = \sin \frac{2\pi}{7} + \left( \sin \frac{4\pi}{7} - \sin \frac{2\pi}{7} \right) + \left( \sin \frac{6\pi}{7} - \sin \frac{4\pi}{7} \right) = \sin \frac{6\pi}{7}.$$

Since  $\sin \frac{6\pi}{7} = \sin \frac{\pi}{7}$ , we get  $2 \sin \frac{\pi}{7} S = \sin \frac{\pi}{7}$ , hence  $S = \frac{1}{2}$ .

### Building a Sinusoid from Data

Given a periodic phenomenon with maximum value  $M$ , minimum value  $m$ , and known timing, model it as  $y = a \cos(b(t - c)) + d$  (or with sin):

$$d = \frac{M + m}{2} \text{ (midline)}, \quad a = \frac{M - m}{2} \text{ (amplitude)}, \quad b = \frac{2\pi}{\text{period}}.$$

Choose cos with  $c =$  (time of the maximum) so no reflection is needed; the midline crossings occur a quarter period from each extreme.

### Full sinusoid from tide data

High tide of 12 ft occurs at  $t = 3$  h; the next low tide of 2 ft at  $t = 9$  h. Find a model  $y(t)$  and the height at  $t = 0$ .

- Midline  $d = \frac{12 + 2}{2} = 7$ ; amplitude  $a = \frac{12 - 2}{2} = 5$ .
- High-to-low is half a period, so period  $= 2(9 - 3) = 12$  h and  $b = \frac{2\pi}{12} = \frac{\pi}{6}$ .
- Maximum at  $t = 3 \Rightarrow c = 3$ , so  $y(t) = 5 \cos\left(\frac{\pi}{6}(t - 3)\right) + 7$ .

At  $t = 0$ :  $y(0) = 5 \cos\left(-\frac{\pi}{2}\right) + 7 = 5(0) + 7 = 7$  ft (a midline crossing, as expected a quarter period before the peak).

### Inverse Composition and Range Traps

$f^{-1}(f(x))$  returns  $x$  *only* when  $x$  already lies in the restricted range of the inverse. Otherwise you must replace the inner angle with the coterminal/reference angle that *does* lie in range but has the same sine (or cosine, tangent):

$$\arcsin(\sin x) = x \iff x \in \left[-\frac{\pi}{2}, \frac{\pi}{2}\right], \quad \arccos(\cos x) = x \iff x \in [0, \pi].$$

Going the other way,  $\sin(\arcsin u) = u$  and  $\cos(\arccos u) = u$  hold for *all*  $u \in [-1, 1]$  with no trap.

### Springing the range trap

Evaluate  $\arcsin\left(\sin \frac{5\pi}{6}\right)$ . Here  $\frac{5\pi}{6} \notin \left[-\frac{\pi}{2}, \frac{\pi}{2}\right]$ , so the answer is *not*  $\frac{5\pi}{6}$ . Since  $\sin \frac{5\pi}{6} = \frac{1}{2}$  and the in-range angle with sine  $\frac{1}{2}$  is  $\frac{\pi}{6}$ ,

$$\arcsin\left(\sin \frac{5\pi}{6}\right) = \frac{\pi}{6}.$$

Similarly  $\arccos\left(\cos \frac{7\pi}{4}\right)$ : cosine =  $\frac{\sqrt{2}}{2}$ , and the angle in  $[0, \pi]$  with that cosine is  $\frac{\pi}{4}$ , so the value is  $\frac{\pi}{4}$  (not  $\frac{7\pi}{4}$ ).

### Linked Gears and Angular-Speed Chains

Where two gears (or pulleys/wheels) mesh, the **contact point shares one linear speed**:  $v = r_1\omega_1 = r_2\omega_2$ . Hence

$$\frac{\omega_1}{\omega_2} = \frac{r_2}{r_1} = \frac{N_2}{N_1},$$

where  $N_i$  is the tooth count. Wheels rigidly on the *same axle* share  $\omega$ , not  $v$ . Chain these relations to pass speed through a train.

### Angular-speed chain

Gear A ( $r_A = 8$  cm) turns at 60 rev/min and meshes with gear B ( $r_B = 2$  cm). Gear B is fixed on the same axle as gear C ( $r_C = 5$  cm). Find the linear speed at the rim of C.

- $\omega_A = 60 \cdot 2\pi = 120\pi$  rad/min.
- Mesh A–B:  $r_A\omega_A = r_B\omega_B \Rightarrow \omega_B = \frac{r_A}{r_B}\omega_A = \frac{8}{2}(120\pi) = 480\pi$  rad/min.
- Same axle B–C:  $\omega_C = \omega_B = 480\pi$  rad/min.
- Rim of C:  $v_C = r_C\omega_C = 5 \cdot 480\pi = 2400\pi \approx 7540$  cm/min.

### Counting Solutions in $[0, 2\pi)$

To count solutions of a trig equation on one period, reduce it to  $F(u) = k$  where  $u = n\theta$ :

- A single  $\sin \theta = k$  or  $\cos \theta = k$  has **2** solutions in  $[0, 2\pi)$  when  $|k| < 1$ , **1** when  $|k| = 1$ , **0** when  $|k| > 1$ .
- If the argument is  $n\theta$ , then  $\theta \in [0, 2\pi)$  makes  $n\theta$  sweep  $[0, 2n\pi)$ , i.e.  $n$  full periods, so multiply the base count by  $n$ .
- Factor first: a product = 0 contributes the (deduplicated) union of each factor's solutions.

### How many solutions?

How many  $\theta \in [0, 2\pi)$  satisfy  $2 \sin(3\theta) = 1$ , i.e.  $\sin(3\theta) = \frac{1}{2}$ ?

Let  $u = 3\theta$ . As  $\theta$  runs over  $[0, 2\pi)$ ,  $u$  runs over  $[0, 6\pi)$  — three full periods. In each period  $\sin u = \frac{1}{2}$  has 2 solutions, so there are  $3 \times 2 = \boxed{6}$  solutions.

Contrast:  $\cos^2 \theta - \cos \theta = 0$  factors as  $\cos \theta (\cos \theta - 1) = 0$ . Then  $\cos \theta = 0$  gives 2 solutions  $(\frac{\pi}{2}, \frac{3\pi}{2})$  and  $\cos \theta = 1$  gives 1 solution (0); no overlap, so 3 solutions total.

**Tip (Pythagorean simplifying):** When an expression mixes  $\sin^2/\cos^2$  or  $\sec^2/\tan^2$ , look to collapse it with  $\sin^2 \theta + \cos^2 \theta = 1$  or  $\sec^2 \theta - \tan^2 \theta = 1$ . For instance

$$\frac{1 - \cos^2 \theta}{\sin \theta} = \frac{\sin^2 \theta}{\sin \theta} = \sin \theta, \quad \sec^4 \theta - \tan^4 \theta = (\sec^2 \theta + \tan^2 \theta)(\sec^2 \theta - \tan^2 \theta) = \sec^2 \theta + \tan^2 \theta.$$

Spotting the identity turns a messy fraction or difference of squares into a single term.

## 8 Analytic Trigonometry

*Identities, verifications, trig equations, and the sum/difference & multiple-angle formulas*

### 8.1 Fundamental Identities & Simplifying

#### The identities you build everything from

**Reciprocal:**  $\csc \theta = \frac{1}{\sin \theta}, \quad \sec \theta = \frac{1}{\cos \theta}, \quad \cot \theta = \frac{1}{\tan \theta}.$

**Quotient:**  $\tan \theta = \frac{\sin \theta}{\cos \theta}, \quad \cot \theta = \frac{\cos \theta}{\sin \theta}.$

**Pythagorean:**  $\sin^2 \theta + \cos^2 \theta = 1, \quad 1 + \tan^2 \theta = \sec^2 \theta, \quad 1 + \cot^2 \theta = \csc^2 \theta.$

**Even/Odd:**  $\sin(-\theta) = -\sin \theta, \quad \cos(-\theta) = \cos \theta, \quad \tan(-\theta) = -\tan \theta.$

**Cofunction:**  $\sin(\frac{\pi}{2} - \theta) = \cos \theta, \quad \tan(\frac{\pi}{2} - \theta) = \cot \theta.$

**Simplify to one function:**  $\frac{\sec \theta - \cos \theta}{\tan \theta}$

$$\begin{aligned} \frac{\sec \theta - \cos \theta}{\tan \theta} &= \frac{\frac{1}{\cos \theta} - \cos \theta}{\frac{\sin \theta}{\cos \theta}} = \frac{\frac{1 - \cos^2 \theta}{\cos \theta}}{\frac{\sin \theta}{\cos \theta}} \\ &= \frac{1 - \cos^2 \theta}{\sin \theta} = \frac{\sin^2 \theta}{\sin \theta} = \sin \theta. \end{aligned}$$

Rewrite in terms of  $\sin \theta$  only:  $\frac{\cos^2 \theta}{1 - \sin \theta}$

$$\begin{aligned}\frac{\cos^2 \theta}{1 - \sin \theta} &= \frac{1 - \sin^2 \theta}{1 - \sin \theta} = \frac{(1 - \sin \theta)(1 + \sin \theta)}{1 - \sin \theta} \\ &= 1 + \sin \theta.\end{aligned}$$

**Tip.** To “rewrite in terms of one function,” turn everything into  $\sin$  and  $\cos$  first, combine over a common denominator, then use  $\sin^2 \theta + \cos^2 \theta = 1$  to collapse the result.

## 8.2 Verifying Identities

### Strategy for a proof

Work **one side only** (usually the messier one) until it matches the other. Do *not* move terms across the  $=$  sign as if solving an equation. Useful moves:

- Convert to  $\sin$  and  $\cos$ .
- Get a common denominator.
- Use a Pythagorean identity, or multiply by a conjugate such as  $\frac{1 + \sin \theta}{1 + \sin \theta}$ .
- Factor, or split a fraction into separate terms.

Verify  $\tan \theta \sin \theta + \cos \theta = \sec \theta$

$$\begin{aligned}\tan \theta \sin \theta + \cos \theta &= \frac{\sin \theta}{\cos \theta} \cdot \sin \theta + \cos \theta \\ &= \frac{\sin^2 \theta}{\cos \theta} + \frac{\cos^2 \theta}{\cos \theta} \\ &= \frac{\sin^2 \theta + \cos^2 \theta}{\cos \theta} = \frac{1}{\cos \theta} = \sec \theta. \quad \checkmark\end{aligned}$$

Verify  $\frac{\cos \theta}{1 - \sin \theta} = \frac{1 + \sin \theta}{\cos \theta}$  (conjugate trick)

Work the left side and multiply by  $\frac{1 + \sin \theta}{1 + \sin \theta}$ :

$$\begin{aligned}\frac{\cos \theta}{1 - \sin \theta} &= \frac{\cos \theta}{1 - \sin \theta} \cdot \frac{1 + \sin \theta}{1 + \sin \theta} = \frac{\cos \theta(1 + \sin \theta)}{1 - \sin^2 \theta} \\ &= \frac{\cos \theta(1 + \sin \theta)}{\cos^2 \theta} = \frac{1 + \sin \theta}{\cos \theta}. \quad \checkmark\end{aligned}$$

**Tip.** When a proof stalls, look at the *other* side for a clue about what form you are aiming for (a single fraction? a difference of squares?), then steer toward it.

### 8.3 Solving Trigonometric Equations

#### Method

- Isolate a single trig function, or move all terms to one side and **factor**.
- **Quadratic type** ( $au^2 + bu + c = 0$  with  $u = \sin x$ , etc.): factor or use the quadratic formula.
- Use identities to reduce to *one* function before factoring.
- **On**  $[0, 2\pi)$ : list only the angles in that interval. **All solutions:** add the period:  $+2\pi n$  for sin, cos;  $+\pi n$  for tan (here  $n$  is any integer).
- If you squared or divided, **check for extraneous solutions** in the original equation.

#### Solve $2 \cos^2 x - \cos x - 1 = 0$ (quadratic type)

Let  $u = \cos x$ :  $2u^2 - u - 1 = (2u + 1)(u - 1) = 0$ , so  $\cos x = -\frac{1}{2}$  or  $\cos x = 1$ .

$$\begin{aligned}\cos x = -\frac{1}{2} : \quad x &= \frac{2\pi}{3}, \frac{4\pi}{3} \\ \cos x = 1 : \quad x &= 0\end{aligned}$$

**On**  $[0, 2\pi)$ :  $x = 0, \frac{2\pi}{3}, \frac{4\pi}{3}$ . **All solutions:**  $x = 2\pi n, \frac{2\pi}{3} + 2\pi n, \frac{4\pi}{3} + 2\pi n$ .

**Tip.**  $\cos x = \frac{1}{2}$  has *two* solutions per period (Quadrants I and IV);  $\sin x = \frac{1}{2}$  has two as well (I and II). Never drop a quadrant.

### 8.4 Sum and Difference Formulas

#### Formulas

$$\begin{aligned}\sin(A \pm B) &= \sin A \cos B \pm \cos A \sin B \\ \cos(A \pm B) &= \cos A \cos B \mp \sin A \sin B \\ \tan(A \pm B) &= \frac{\tan A \pm \tan B}{1 \mp \tan A \tan B}\end{aligned}$$

Watch the sign flip:  $\cos$  and  $\tan$  use the *opposite* sign of the one in  $(A \pm B)$ .

### Exact value of a non-special angle: $\cos 15^\circ$

Write  $15^\circ = 45^\circ - 30^\circ$ :

$$\begin{aligned}\cos 15^\circ &= \cos(45^\circ - 30^\circ) \\ &= \cos 45^\circ \cos 30^\circ + \sin 45^\circ \sin 30^\circ \\ &= \frac{\sqrt{2}}{2} \cdot \frac{\sqrt{3}}{2} + \frac{\sqrt{2}}{2} \cdot \frac{1}{2} = \frac{\sqrt{6} + \sqrt{2}}{4}.\end{aligned}$$

$$\text{Likewise } \sin 75^\circ = \sin(45^\circ + 30^\circ) = \frac{\sqrt{6} + \sqrt{2}}{4}.$$

**Tip.** Any multiple-of- $15^\circ$  angle can be split into two special angles:  $15 = 45 - 30$ ,  $75 = 45 + 30$ ,  $105 = 60 + 45$ . For  $\tan$ , rationalize the denominator to finish.

## 8.5 Double-Angle, Half-Angle & Power-Reducing

### Formulas

**Double-angle:**

$$\begin{aligned}\sin 2\theta &= 2 \sin \theta \cos \theta \\ \cos 2\theta &= \cos^2 \theta - \sin^2 \theta = 2 \cos^2 \theta - 1 = 1 - 2 \sin^2 \theta \\ \tan 2\theta &= \frac{2 \tan \theta}{1 - \tan^2 \theta}\end{aligned}$$

$$\text{Power-reducing: } \sin^2 \theta = \frac{1 - \cos 2\theta}{2}, \quad \cos^2 \theta = \frac{1 + \cos 2\theta}{2}.$$

$$\text{Half-angle: } \sin \frac{\theta}{2} = \pm \sqrt{\frac{1 - \cos \theta}{2}}, \quad \cos \frac{\theta}{2} = \pm \sqrt{\frac{1 + \cos \theta}{2}}, \quad \tan \frac{\theta}{2} = \frac{1 - \cos \theta}{\sin \theta} = \frac{\sin \theta}{1 + \cos \theta}.$$

The  $\pm$  is chosen by the quadrant of  $\theta/2$ .

**Half-angle exact value:**  $\sin \frac{\pi}{12}$

Since  $\frac{\pi}{12} = \frac{1}{2} \cdot \frac{\pi}{6}$  and  $\frac{\pi}{12}$  is in Quadrant I (take +):

$$\begin{aligned}\sin \frac{\pi}{12} &= \sqrt{\frac{1 - \cos \frac{\pi}{6}}{2}} = \sqrt{\frac{1 - \frac{\sqrt{3}}{2}}{2}} \\ &= \sqrt{\frac{2 - \sqrt{3}}{4}} = \frac{\sqrt{2 - \sqrt{3}}}{2} = \frac{\sqrt{6} - \sqrt{2}}{4}.\end{aligned}$$

**Tip.**  $\cos 2\theta$  has three forms; pick the one that matches what you already know. Given  $\sin \theta$ , use  $1 - 2\sin^2 \theta$ ; given  $\cos \theta$ , use  $2\cos^2 \theta - 1$ .

## 8.6 Product-to-Sum & Sum-to-Product

### Formulas

#### Product-to-sum:

$$\begin{aligned}\sin A \cos B &= \frac{1}{2} [\sin(A + B) + \sin(A - B)] \\ \cos A \cos B &= \frac{1}{2} [\cos(A - B) + \cos(A + B)] \\ \sin A \sin B &= \frac{1}{2} [\cos(A - B) - \cos(A + B)]\end{aligned}$$

#### Sum-to-product:

$$\begin{aligned}\sin A + \sin B &= 2 \sin \frac{A+B}{2} \cos \frac{A-B}{2} \\ \cos A + \cos B &= 2 \cos \frac{A+B}{2} \cos \frac{A-B}{2} \\ \cos A - \cos B &= -2 \sin \frac{A+B}{2} \sin \frac{A-B}{2}\end{aligned}$$

**Product-to-sum value:**  $\sin 75^\circ \sin 15^\circ$

$$\begin{aligned}\sin 75^\circ \sin 15^\circ &= \frac{1}{2} [\cos(75^\circ - 15^\circ) - \cos(75^\circ + 15^\circ)] \\ &= \frac{1}{2} [\cos 60^\circ - \cos 90^\circ] = \frac{1}{2} \left[ \frac{1}{2} - 0 \right] = \frac{1}{4}.\end{aligned}$$

**Tip.** Sum-to-product turns a *sum* of trig terms into a *product*, which is perfect for solving equations by factoring (set each factor to zero).

## 8.7 Combining Identities with Inverse Trig Functions

### Approach

To evaluate something like  $\sin(\arccos u)$ , let  $\theta = \arccos u$ , so  $\cos \theta = u$  with  $\theta$  in the range of arccosine  $([0, \pi])$ . Draw a right triangle (or use a Pythagorean identity) to find the other functions, respecting the sign forced by the range. The same idea handles  $\sin(2 \arctan x)$ ,  $\cos(\arcsin a + \arccos b)$ , etc.

### Evaluate $\sin(\arccos \frac{3}{5})$ and $\cos(2 \arcsin x)$

Let  $\theta = \arccos \frac{3}{5}$ , so  $\cos \theta = \frac{3}{5}$  with  $\theta \in [0, \pi]$ , hence  $\sin \theta \geq 0$ :

$$\sin \theta = \sqrt{1 - \cos^2 \theta} = \sqrt{1 - \frac{9}{25}} = \frac{4}{5}.$$

For the second, let  $\phi = \arcsin x$  so  $\sin \phi = x$ , then use the double-angle form of cosine:

$$\cos(2 \arcsin x) = 1 - 2 \sin^2 \phi = 1 - 2x^2.$$

**Tip.** Always honor the *range* of the inverse function:  $\arcsin, \arctan$  give values in Quadrant I or IV, and  $\arccos$  in Quadrant I or II. That range fixes the sign of your answer.

## 8.8 Going Deeper: Advanced Analytic Trig

### Telescoping products of cosines

Repeatedly using  $\sin 2\alpha = 2 \sin \alpha \cos \alpha$  collapses a whole product of doubling-angle cosines into a single ratio of sines. For any  $\theta$  with  $\sin \theta \neq 0$ ,

$$\prod_{k=0}^{n-1} \cos(2^k \theta) = \cos \theta \cos 2\theta \cos 4\theta \cdots \cos(2^{n-1} \theta) = \frac{\sin(2^n \theta)}{2^n \sin \theta}.$$

The trick: multiply the product by  $2^n \sin \theta$  and peel off one factor at a time. This single identity powers a surprising number of “impossible-looking” exact values.

*Opposite, adjacent and hypotenuse are named from the angle.*

*(diagram in the online version)*

### Prove the telescoping cosine product formula

Let  $P = \prod_{k=0}^{n-1} \cos(2^k \theta)$ . Multiply by  $2^n \sin \theta$  and absorb one power of 2 at a time using

$2 \sin \alpha \cos \alpha = \sin 2\alpha$ :

$$\begin{aligned}
 2^n \sin \theta \cdot P &= 2^{n-1} (2 \sin \theta \cos \theta) \cos 2\theta \cdots \cos(2^{n-1}\theta) \\
 &= 2^{n-1} \sin 2\theta \cos 2\theta \cdots \cos(2^{n-1}\theta) \\
 &= 2^{n-2} (2 \sin 2\theta \cos 2\theta) \cos 4\theta \cdots \cos(2^{n-1}\theta) \\
 &= 2^{n-2} \sin 4\theta \cos 4\theta \cdots \cos(2^{n-1}\theta) \\
 &\vdots \\
 &= 2 \sin(2^{n-1}\theta) \cos(2^{n-1}\theta) = \sin(2^n\theta).
 \end{aligned}$$

Dividing by  $2^n \sin \theta$  gives  $P = \frac{\sin(2^n\theta)}{2^n \sin \theta}$ . ✓

**The famous value**  $\cos \frac{\pi}{7} \cos \frac{2\pi}{7} \cos \frac{4\pi}{7} = -\frac{1}{8}$

The angles  $\frac{\pi}{7}$ ,  $\frac{2\pi}{7}$ ,  $\frac{4\pi}{7}$  are exactly  $2^0\theta$ ,  $2^1\theta$ ,  $2^2\theta$  with  $\theta = \frac{\pi}{7}$  and  $n = 3$ , so the telescoping formula applies directly:

$$\cos \frac{\pi}{7} \cos \frac{2\pi}{7} \cos \frac{4\pi}{7} = \frac{\sin(2^3 \cdot \frac{\pi}{7})}{2^3 \sin \frac{\pi}{7}} = \frac{\sin \frac{8\pi}{7}}{8 \sin \frac{\pi}{7}}.$$

Now  $\frac{8\pi}{7} = \pi + \frac{\pi}{7}$ , and  $\sin(\pi + x) = -\sin x$ , so  $\sin \frac{8\pi}{7} = -\sin \frac{\pi}{7}$ . Therefore

$$\cos \frac{\pi}{7} \cos \frac{2\pi}{7} \cos \frac{4\pi}{7} = \frac{-\sin \frac{\pi}{7}}{8 \sin \frac{\pi}{7}} = -\frac{1}{8}.$$

### cos 36° from a cubic equation

Not every “nice” angle needs a sum/difference split — some fall out of a polynomial. Let  $\theta = 36^\circ$ , so  $5\theta = 180^\circ$ , giving  $2\theta = 180^\circ - 3\theta$  and hence  $\cos 2\theta = -\cos 3\theta$ . With  $x = \cos \theta$  and the identities  $\cos 2\theta = 2x^2 - 1$ ,  $\cos 3\theta = 4x^3 - 3x$ :

$$\begin{aligned}
 2x^2 - 1 &= -(4x^3 - 3x) \\
 4x^3 + 2x^2 - 3x - 1 &= 0 \\
 (x + 1)(4x^2 - 2x - 1) &= 0.
 \end{aligned}$$

Since  $x = \cos 36^\circ > 0$ , discard  $x = -1$  and solve  $4x^2 - 2x - 1 = 0$ :

$$\cos 36^\circ = \frac{2 + \sqrt{4 + 16}}{8} = \frac{2 + 2\sqrt{5}}{8} = \frac{1 + \sqrt{5}}{4}.$$

This is the golden-ratio value  $\frac{\varphi}{2}$ , where  $\varphi = \frac{1+\sqrt{5}}{2}$ .

### Summing equally spaced sines and cosines (Dirichlet kernel)

For an arithmetic progression of angles  $a, a + d, a + 2d, \dots$ , the telescoping idea from sum-to-product gives closed forms. For  $\sin \frac{d}{2} \neq 0$ ,

$$\sum_{k=0}^{n-1} \cos(a + kd) = \frac{\sin\left(\frac{nd}{2}\right)}{\sin\left(\frac{d}{2}\right)} \cos\left(a + \frac{(n-1)d}{2}\right),$$

$$\sum_{k=0}^{n-1} \sin(a + kd) = \frac{\sin\left(\frac{nd}{2}\right)}{\sin\left(\frac{d}{2}\right)} \sin\left(a + \frac{(n-1)d}{2}\right).$$

**Why it works:** multiply each term by  $2 \sin \frac{d}{2}$  and apply  $2 \sin \frac{d}{2} \cos(a + kd) = \sin(a + kd + \frac{d}{2}) - \sin(a + kd - \frac{d}{2})$ . Consecutive terms cancel in pairs, leaving only the first and last.

### Solving with multiple angles and factoring: $\sin 3x = \sin x$ on $[0, 2\pi)$

Move everything to one side and apply sum-to-product ( $\sin A - \sin B = 2 \cos \frac{A+B}{2} \sin \frac{A-B}{2}$ ):

$$\begin{aligned} \sin 3x - \sin x &= 0 \\ 2 \cos\left(\frac{3x+x}{2}\right) \sin\left(\frac{3x-x}{2}\right) &= 0 \\ 2 \cos 2x \sin x &= 0. \end{aligned}$$

Set each factor to zero on  $[0, 2\pi)$ :

$$\begin{aligned} \sin x = 0 : \quad x &= 0, \pi \\ \cos 2x = 0 : \quad 2x &= \frac{\pi}{2}, \frac{3\pi}{2}, \frac{5\pi}{2}, \frac{7\pi}{2} \Rightarrow x = \frac{\pi}{4}, \frac{3\pi}{4}, \frac{5\pi}{4}, \frac{7\pi}{4}. \end{aligned}$$

**Solutions on  $[0, 2\pi)$ :**  $x = 0, \frac{\pi}{4}, \frac{3\pi}{4}, \pi, \frac{5\pi}{4}, \frac{7\pi}{4}$ . Factoring beats expanding  $\sin 3x$  into a cubic in  $\sin x$ .

### Arctangent sums and Machin-style identities

The addition law, read backward, adds arctangents:

$$\arctan a + \arctan b = \arctan \frac{a+b}{1-ab} \pmod{\pi},$$

valid outright when  $ab < 1$ . This yields elegant collapses such as

$$\arctan \frac{1}{2} + \arctan \frac{1}{3} = \arctan \frac{\frac{1}{2} + \frac{1}{3}}{1 - \frac{1}{6}} = \arctan 1 = \frac{\pi}{4}.$$

Chaining the rule gives *Machin's formula*, historically used to compute  $\pi$ :

$$\frac{\pi}{4} = 4 \arctan \frac{1}{5} - \arctan \frac{1}{239}.$$

**Conditional identities in a triangle.** When  $A + B + C = \pi$  (the angles of a triangle), extra relations hold that are *false* for arbitrary angles. Because  $C = \pi - (A + B)$ :

$$\tan A + \tan B + \tan C = \tan A \tan B \tan C, \quad \sin 2A + \sin 2B + \sin 2C = 4 \sin A \sin B \sin C.$$

The first follows from  $\tan C = \tan(\pi - (A + B)) = -\frac{\tan A + \tan B}{1 - \tan A \tan B}$ , then clearing the denominator. Always exploit the constraint  $C = \pi - A - B$  before pushing symbols around.

## 9 Triangle Trigonometry and Vectors

*Laws of Sines and Cosines, area, vectors, dot products, and applications*

### 9.1 The Law of Sines

Throughout, a triangle is labeled so that side  $a$  is opposite angle  $A$ , side  $b$  is opposite  $B$ , and side  $c$  is opposite  $C$ . Decimal answers are **rounded to the nearest tenth** (angles in degrees, lengths in the given units) unless stated otherwise.

*Opposite, adjacent and hypotenuse are named from the angle.*

*(diagram in the online version)*

#### Law of Sines

For any triangle  $ABC$ ,

$$\frac{\sin A}{a} = \frac{\sin B}{b} = \frac{\sin C}{c}.$$

Use it when you know **AAS**, **ASA**, or **SSA** (an angle and its opposite side, plus one more piece).

#### AAS: solve the triangle

Given  $A = 35^\circ$ ,  $B = 65^\circ$ ,  $a = 12$ . Then  $C = 180^\circ - 35^\circ - 65^\circ = 80^\circ$ .

$$b = \frac{a \sin B}{\sin A} = \frac{12 \sin 65^\circ}{\sin 35^\circ} = \frac{12(0.9063)}{0.5736} \approx 19.0, \quad c = \frac{a \sin C}{\sin A} = \frac{12 \sin 80^\circ}{\sin 35^\circ} \approx 20.6.$$

## 9.2 The ambiguous case (SSA): 0, 1, or 2 triangles

When you are given two sides and an angle opposite one of them (say  $a$ ,  $b$ , and  $A$ ), the height from  $C$  to the base is  $h = b \sin A$ . Compare  $a$  with  $h$  and  $b$ :

**A acute:** if  $a < b \sin A$  **no triangle**; if  $a = b \sin A$  **one** (right) triangle; if  $b \sin A < a < b$  **two** triangles; if  $a \geq b$  **one** triangle. **A obtuse:** one triangle if  $a > b$ , otherwise none.

### Full ambiguous case: two triangles

Solve the triangle with  $a = 8$ ,  $b = 10$ ,  $A = 40^\circ$ . Since  $A$  is acute and  $b \sin A = 10 \sin 40^\circ \approx 6.43$ , and  $6.43 < 8 < 10$ , there are **two** triangles.

$$\sin B = \frac{b \sin A}{a} = \frac{10 \sin 40^\circ}{8} = \frac{6.4279}{8} \approx 0.8035 \Rightarrow B \approx 53.5^\circ \text{ or } B' \approx 180^\circ - 53.5^\circ = 126.5^\circ.$$

**Triangle 1:**  $B \approx 53.5^\circ$ , so  $C = 180^\circ - 40^\circ - 53.5^\circ = 86.5^\circ$  and  $c = \frac{a \sin C}{\sin A} = \frac{8 \sin 86.5^\circ}{\sin 40^\circ} \approx 12.4$ .

**Triangle 2:**  $B' \approx 126.5^\circ$ , so  $C' = 180^\circ - 40^\circ - 126.5^\circ = 13.5^\circ$  and  $c' = \frac{8 \sin 13.5^\circ}{\sin 40^\circ} \approx 2.9$ .

## 9.3 The Law of Cosines

### Law of Cosines

For any triangle  $ABC$ ,

$$a^2 = b^2 + c^2 - 2bc \cos A, \quad b^2 = a^2 + c^2 - 2ac \cos B, \quad c^2 = a^2 + b^2 - 2ab \cos C.$$

Use it for **SAS** (find the third side) or **SSS** (find any angle). Solving for an angle:  $\cos C = \frac{a^2 + b^2 - c^2}{2ab}$ .

*Opposite, adjacent and hypotenuse are named from the angle.*

*(diagram in the online version)*

### SAS then SSS

**SAS:**  $a = 5$ ,  $b = 7$ ,  $C = 45^\circ$ . Then  $c^2 = 5^2 + 7^2 - 2(5)(7) \cos 45^\circ = 74 - 70(0.7071) \approx 24.50$ , so  $c \approx 4.9$ .

**SSS:**  $a = 7$ ,  $b = 8$ ,  $c = 9$ . The largest angle is  $C$ :  $\cos C = \frac{7^2 + 8^2 - 9^2}{2(7)(8)} = \frac{32}{112} = 0.2857$ , so  $C \approx 73.4^\circ$ .

**Tip:** The Law of Cosines has no ambiguity. When SSS or SAS is given, start there; only switch

to the Law of Sines once you have a side and its opposite angle. To avoid the ambiguous case entirely, find the *largest* unknown angle with the Law of Cosines first.

## 9.4 Area of a Triangle

### Two area formulas

**SAS formula** (two sides and the included angle):

$$\text{Area} = \frac{1}{2}ab \sin C = \frac{1}{2}bc \sin A = \frac{1}{2}ac \sin B.$$

**Heron's formula** (three sides), with semiperimeter  $s = \frac{a+b+c}{2}$ :

$$\text{Area} = \sqrt{s(s-a)(s-b)(s-c)}.$$

### Both formulas

**SAS:**  $a = 5$ ,  $b = 7$ ,  $C = 45^\circ$ :  $\text{Area} = \frac{1}{2}(5)(7) \sin 45^\circ = 17.5(0.7071) \approx 12.4$  square units.

**Heron:**  $a = 7$ ,  $b = 8$ ,  $c = 9$ :  $s = \frac{7+8+9}{2} = 12$ , so  $\text{Area} = \sqrt{12(5)(4)(3)} = \sqrt{720} \approx 26.8$  square units.

## 9.5 Vectors: Component Form and Operations

### Vector basics

A vector in component form is  $\vec{u} = \langle a, b \rangle$ .

- **Magnitude:**  $\|\vec{u}\| = \sqrt{a^2 + b^2}$ .
- **Direction angle**  $\theta$  (from the positive  $x$ -axis):  $\tan \theta = \frac{b}{a}$ ; place  $\theta$  in the correct quadrant.
- **Add / subtract:**  $\langle a, b \rangle \pm \langle c, d \rangle = \langle a \pm c, b \pm d \rangle$ .
- **Scalar multiple:**  $k\langle a, b \rangle = \langle ka, kb \rangle$ .
- **Unit vector** in the direction of  $\vec{u}$ :  $\hat{u} = \frac{1}{\|\vec{u}\|} \vec{u}$ .
- **Polar / trig form:**  $\vec{u} = \|\vec{u}\| \langle \cos \theta, \sin \theta \rangle$ .

*Opposite, adjacent and hypotenuse are named from the angle.*

*(diagram in the online version)*

### Components, magnitude, direction, unit vector

Let  $\vec{u} = \langle 3, 4 \rangle$ . Then  $\|\vec{u}\| = \sqrt{3^2 + 4^2} = 5$ , direction  $\theta = \tan^{-1} \frac{4}{3} \approx 53.1^\circ$  (Quadrant I), and  $\hat{u} = \frac{1}{5} \langle 3, 4 \rangle = \langle 0.6, 0.8 \rangle$ . In trig form,  $\vec{u} = 5 \langle \cos 53.1^\circ, \sin 53.1^\circ \rangle$ .  
 For  $\vec{v} = \langle -2, 5 \rangle$ :  $\|\vec{v}\| = \sqrt{29} \approx 5.4$  and the reference angle is  $\tan^{-1} \frac{5}{2} \approx 68.2^\circ$ ; since  $\vec{v}$  is in Quadrant II,  $\theta \approx 180^\circ - 68.2^\circ = 111.8^\circ$ .

## 9.6 The Dot Product, Angle, Projection, and Work

### Dot product and its uses

For  $\vec{u} = \langle a, b \rangle$  and  $\vec{v} = \langle c, d \rangle$ :

$$\vec{u} \cdot \vec{v} = ac + bd = \|\vec{u}\| \|\vec{v}\| \cos \theta.$$

- **Angle between:**  $\cos \theta = \frac{\vec{u} \cdot \vec{v}}{\|\vec{u}\| \|\vec{v}\|}$ .
- **Orthogonal** (perpendicular) exactly when  $\vec{u} \cdot \vec{v} = 0$ .
- **Projection** of  $\vec{u}$  onto  $\vec{v}$ :  $\text{proj}_{\vec{v}} \vec{u} = \left( \frac{\vec{u} \cdot \vec{v}}{\|\vec{v}\|^2} \right) \vec{v}$ .
- **Work** done by a constant force  $\vec{F}$  over displacement  $\vec{d}$ :  $W = \vec{F} \cdot \vec{d}$ .

### Full dot-product and projection

Let  $\vec{u} = \langle 3, 4 \rangle$  and  $\vec{v} = \langle 5, 2 \rangle$ .

$$\vec{u} \cdot \vec{v} = 3(5) + 4(2) = 23, \quad \|\vec{u}\| = 5, \quad \|\vec{v}\| = \sqrt{29} \approx 5.385.$$

**Angle:**  $\cos \theta = \frac{23}{5\sqrt{29}} = \frac{23}{26.93} \approx 0.8541$ , so  $\theta \approx 31.3^\circ$  (not orthogonal, since  $\vec{u} \cdot \vec{v} \neq 0$ ).

**Projection of  $\vec{u}$  onto  $\vec{v}$ :**

$$\text{proj}_{\vec{v}} \vec{u} = \frac{23}{(\sqrt{29})^2} \langle 5, 2 \rangle = \frac{23}{29} \langle 5, 2 \rangle = \left\langle \frac{115}{29}, \frac{46}{29} \right\rangle \approx \langle 3.97, 1.59 \rangle.$$

**Work:** A force  $\vec{F} = \langle 4, 3 \rangle$  N moving an object along  $\vec{d} = \langle 10, 0 \rangle$  m does  $W = \vec{F} \cdot \vec{d} = 4(10) + 3(0) = 40$  joules.

**Tip:**  $\vec{u} \cdot \vec{v} > 0$  means the angle is acute;  $\vec{u} \cdot \vec{v} < 0$  means obtuse;  $\vec{u} \cdot \vec{v} = 0$  means perpendicular. The projection is a *vector* along  $\vec{v}$ ; the scalar  $\frac{\vec{u} \cdot \vec{v}}{\|\vec{v}\|}$  is its signed length (the “component of  $\vec{u}$  along  $\vec{v}$ ”).

## 9.7 Applications: Bearings, Forces, and Navigation

### Setting up applied problems

**Bearings** are measured clockwise from north (e.g. N40°E is 40° east of due north). To convert a compass bearing to a standard direction angle from the positive  $x$ -axis (east), use  $\theta_{\text{std}} = 90^\circ - (\text{bearing east of north})$ .

**Resultant force / velocity:** write each vector in components  $\langle \|\vec{F}\| \cos \theta, \|\vec{F}\| \sin \theta \rangle$ , add them, then find the magnitude and direction of the sum.

*Opposite, adjacent and hypotenuse are named from the angle.*

*(diagram in the online version)*

### Resultant force

Two forces act on a point:  $\vec{F}_1 = 50$  N at  $30^\circ$  and  $\vec{F}_2 = 40$  N at  $120^\circ$  (standard angles).

$$\vec{F}_1 = \langle 50 \cos 30^\circ, 50 \sin 30^\circ \rangle \approx \langle 43.3, 25.0 \rangle, \quad \vec{F}_2 = \langle 40 \cos 120^\circ, 40 \sin 120^\circ \rangle = \langle -20.0, 34.6 \rangle.$$

Resultant  $\vec{R} = \langle 23.3, 59.6 \rangle$ , so  $\|\vec{R}\| = \sqrt{23.3^2 + 59.6^2} \approx 64.0$  N at  $\theta = \tan^{-1} \frac{59.6}{23.3} \approx 68.6^\circ$ .

### Navigation with the Law of Cosines

A plane flies 120 mi on bearing N50°E, then turns and flies 90 mi on bearing S70°E. At the turning point the angle between the reversed first leg (S50°W) and the new heading (S70°E) is  $50^\circ + 70^\circ = 120^\circ$ . Its distance from the start is

$$d = \sqrt{120^2 + 90^2 - 2(120)(90) \cos 120^\circ} = \sqrt{14400 + 8100 + 10800} = \sqrt{33300} \approx 182.5 \text{ mi.}$$

## 9.8 Going Deeper: Advanced Triangle Trig & Vectors

### Stewart's Theorem: cevians, medians, and bisectors

A **cevian** is a segment from a vertex to a point on the opposite side. Let a cevian from  $A$  meet side  $a$  (i.e.  $BC$ ) at a point that splits it into segments  $m$  (adjacent to  $B$ ) and  $n$  (adjacent to  $C$ ), with length  $d$ . Then Stewart's Theorem says

$$b^2 m + c^2 n = a(d^2 + mn), \quad a = m + n.$$

A mnemonic: “**a man and his dad put a bomb in the sink**”  $\Rightarrow man + dad = bmb + cnc$ , i.e.  $man + dad = bmb + cnc$ . Two special cevians follow at once:

- **Median** to side  $a$  ( $m = n = \frac{a}{2}$ ):  $m_a = \frac{1}{2} \sqrt{2b^2 + 2c^2 - a^2}$ .
- **Angle bisector** from  $A$  (it divides  $a$  in the ratio  $c : b$ , so  $m = \frac{ac}{b+c}$ ,  $n = \frac{ab}{b+c}$ ):

$$t_a = \sqrt{bc \left[ 1 - \left( \frac{a}{b+c} \right)^2 \right]}.$$

*Opposite, adjacent and hypotenuse are named from the angle.  
(diagram in the online version)*

### Median and angle-bisector lengths

Let  $a = 7$ ,  $b = 8$ ,  $c = 9$  (so side  $a = BC$ , and the cevians issue from  $A$ ).

**Median to  $a$ :**  $m_a = \frac{1}{2} \sqrt{2(8^2) + 2(9^2) - 7^2} = \frac{1}{2} \sqrt{128 + 162 - 49} = \frac{1}{2} \sqrt{241} \approx 7.8$ .

**Check with Stewart** ( $m = n = 3.5$ ,  $d = m_a$ ):  $8^2(3.5) + 9^2(3.5) = 7(d^2 + 3.5^2) \Rightarrow 507.5 = 7d^2 + 85.75 \Rightarrow d^2 = 60.25$ , so  $d \approx 7.8$ . ✓

**Angle bisector from  $A$ :**  $t_a = \sqrt{(8)(9) \left[ 1 - \left( \frac{7}{8+9} \right)^2 \right]} = \sqrt{72(1 - 0.1696)} = \sqrt{59.79} \approx 7.7$ .

### The ambiguous case as a parameter count

Solving a triangle means finding all 6 parts from 3 given ones. “How many triangles” is really “how many solutions does the given data admit,” and it is governed by *how many pieces of data are fixed versus free*:

- **SSS, SAS, ASA, AAS** each pin down a triangle by a *rigid* congruence: 0 free parameters  $\Rightarrow$  exactly one triangle (when the data are geometrically possible).
- **SSA** is *not* a congruence: fixing  $a, b, A$  leaves the position of the third vertex to be found from  $\sin B = \frac{b \sin A}{a}$ . That equation is quadratic-like in outcome because  $\sin B = \sin(180^\circ - B)$ , so it can yield 0, 1, or 2 admissible values of  $B$ .
- **AAA** fixes only the shape (angles), leaving a 1-parameter family of *similar* triangles (scale is free): infinitely many.

The count is thus a solution count of  $\sin B = k$  subject to  $A + B < 180^\circ$ : two solutions when  $0 < k < 1$  and both  $B$  values keep the angle sum valid; one when  $k = 1$  or when the obtuse  $B'$  is rejected; none when  $k > 1$ .

### Area by several methods, and area ratios

The same triangle’s area can be written many ways; equating them yields identities.

$$K = \frac{1}{2}ab \sin C = \sqrt{s(s-a)(s-b)(s-c)} = rs = \frac{abc}{4R},$$

where  $s = \frac{a+b+c}{2}$ ,  $r$  is the inradius, and  $R$  is the circumradius. Useful ratio facts:

- A **median** splits a triangle into two triangles of **equal area** (equal bases  $\frac{a}{2}$ , shared height).
- A cevian dividing the base in ratio  $m : n$  splits the area in the **same ratio**  $m : n$ .
- Two triangles sharing an angle  $\theta$  have areas in ratio  $\frac{K_1}{K_2} = \frac{a_1 b_1}{a_2 b_2}$  (from  $\frac{1}{2}ab \sin \theta$ ).
- Similar triangles with side ratio  $k$  have area ratio  $k^2$ .

### One area, four ways

For  $a = 7$ ,  $b = 8$ ,  $c = 9$  we found Heron's area  $K = \sqrt{720} \approx 26.83$ . Then:

$$r = \frac{K}{s} = \frac{26.83}{12} \approx 2.2, \quad R = \frac{abc}{4K} = \frac{504}{4(26.83)} \approx 4.7.$$

**SAS cross-check:** first  $\cos C = \frac{7^2 + 8^2 - 9^2}{2(7)(8)} = 0.2857 \Rightarrow \sin C \approx 0.9583$ , so  $K = \frac{1}{2}(7)(8)(0.9583) \approx 26.8$ . ✓ All four formulas agree.

### Parallelogram law: $\|\vec{u} \pm \vec{v}\|$ from magnitudes and the angle

If  $\theta$  is the angle between  $\vec{u}$  and  $\vec{v}$ , then because  $\|\vec{u} \pm \vec{v}\|^2 = (\vec{u} \pm \vec{v}) \cdot (\vec{u} \pm \vec{v})$ ,

$$\|\vec{u} + \vec{v}\|^2 = \|\vec{u}\|^2 + \|\vec{v}\|^2 + 2\|\vec{u}\|\|\vec{v}\|\cos \theta, \quad \|\vec{u} - \vec{v}\|^2 = \|\vec{u}\|^2 + \|\vec{v}\|^2 - 2\|\vec{u}\|\|\vec{v}\|\cos \theta.$$

These are just the Law of Cosines on the triangle formed by the two vectors. Adding them gives the **parallelogram law**  $\|\vec{u} + \vec{v}\|^2 + \|\vec{u} - \vec{v}\|^2 = 2\|\vec{u}\|^2 + 2\|\vec{v}\|^2$  (the two diagonals determine the sides).

### Resultant and difference without components

Two forces of magnitude  $\|\vec{u}\| = 6$  and  $\|\vec{v}\| = 10$  meet at an angle of  $\theta = 60^\circ$ .

$$\|\vec{u} + \vec{v}\| = \sqrt{6^2 + 10^2 + 2(6)(10)\cos 60^\circ} = \sqrt{36 + 100 + 60} = \sqrt{196} = 14.0,$$

$$\|\vec{u} - \vec{v}\| = \sqrt{36 + 100 - 60} = \sqrt{76} \approx 8.7.$$

Check:  $14^2 + 8.7^2 \approx 196 + 75.7 = 271.7$  and  $2(6^2) + 2(10^2) = 272$ , confirming the parallelogram law (rounding). The direction of  $\vec{u} + \vec{v}$  relative to  $\vec{u}$  is  $\phi = \tan^{-1} \frac{10 \sin 60^\circ}{6 + 10 \cos 60^\circ} = \tan^{-1} \frac{8.66}{11} \approx 38.2^\circ$ .

### Vector proofs: perpendicularity and right triangles

The dot product turns geometry into algebra. Key tools:

- Two vectors are **perpendicular** iff  $\vec{u} \cdot \vec{v} = 0$ .
- Triangle  $PQR$  has a **right angle at  $Q$**  iff  $\overrightarrow{QP} \cdot \overrightarrow{QR} = 0$ .
- To show a quadrilateral's diagonals are perpendicular, form them as vectors and show their dot product is 0.
- An angle inscribed in a semicircle is right: if  $O$  is the center and  $P$  is on the circle, then  $\overrightarrow{PA} \cdot \overrightarrow{PB} = 0$  where  $AB$  is a diameter.

### Prove a triangle is right

Let  $P = (1, 2)$ ,  $Q = (4, 3)$ ,  $R = (3, 6)$ . Test the angle at  $Q$ :

$$\overrightarrow{QP} = \langle 1 - 4, 2 - 3 \rangle = \langle -3, -1 \rangle, \quad \overrightarrow{QR} = \langle 3 - 4, 6 - 3 \rangle = \langle -1, 3 \rangle.$$

$$\overrightarrow{QP} \cdot \overrightarrow{QR} = (-3)(-1) + (-1)(3) = 3 - 3 = 0,$$

so the angle at  $Q$  is exactly  $90^\circ$  and  $\triangle PQR$  is right. (Equivalently, verify  $\|PQ\|^2 + \|QR\|^2 = \|PR\|^2$ :  $10 + 10 = 20$ . ✓)

### Projection and work in context

A wagon is pulled by a rope with force  $\vec{F} = \langle 25, 15 \rangle$  N while it rolls along level ground in the direction  $\vec{d} = \langle 30, 0 \rangle$  m.

$$W = \vec{F} \cdot \vec{d} = 25(30) + 15(0) = 750 \text{ joules.}$$

Only the component of  $\vec{F}$  along the motion does work:  $\text{comp}_{\vec{d}} \vec{F} = \frac{\vec{F} \cdot \vec{d}}{\|\vec{d}\|} = \frac{750}{30} = 25$  N, and indeed  $25 \text{ N} \times 30 \text{ m} = 750 \text{ J}$ . The vertical part  $\langle 0, 15 \rangle$  (perpendicular to the motion) does no work. If instead the rope makes angle  $\alpha$  with the ground and pulls with force  $F$ , then  $W = Fd \cos \alpha$ .

**Circumradius and inradius links.** From  $K = \frac{abc}{4R}$  and the Law of Sines,  $2R = \frac{a}{\sin A} = \frac{b}{\sin B} = \frac{c}{\sin C}$  (so the common ratio in the Law of Sines is the diameter of the circumscribed circle). From  $K = rs$ , the inradius is  $r = \frac{K}{s}$ . Together they give handy identities such as  $r = 4R \sin \frac{A}{2} \sin \frac{B}{2} \sin \frac{C}{2}$  and  $a = 2R \sin A$ . Rounding convention as above: lengths and radii to the nearest tenth, angles to the nearest tenth of a degree.

## 10 Polar Coordinates and Complex Numbers

*Complex plane, trig form, DeMoivre, roots, polar points, equations, and curves*

## 10.1 Complex Numbers: Operations and the Complex Plane

### The essentials

A **complex number** has the form  $z = a + bi$  where  $a$  is the *real part*,  $b$  is the *imaginary part*, and  $i^2 = -1$ .

- **Add / subtract:** combine real parts and imaginary parts separately.
- **Multiply:** FOIL, then replace  $i^2 = -1$ .
- **Conjugate:**  $\bar{z} = a - bi$ . To **divide**, multiply top and bottom by the conjugate of the denominator.
- **Complex plane:** plot  $z = a + bi$  as the point  $(a, b)$ ; the horizontal axis is real (Re), the vertical axis is imaginary (Im).

### Worked example: division

Simplify  $\frac{3 + 2i}{1 - 4i}$ . Multiply by the conjugate  $1 + 4i$ :

$$\frac{3 + 2i}{1 - 4i} \cdot \frac{1 + 4i}{1 + 4i} = \frac{3 + 12i + 2i + 8i^2}{1^2 + 4^2} = \frac{3 + 14i - 8}{17} = \frac{-5 + 14i}{17} = -\frac{5}{17} + \frac{14}{17}i.$$

**Powers of  $i$  cycle every 4:**  $i^1 = i$ ,  $i^2 = -1$ ,  $i^3 = -i$ ,  $i^4 = 1$ . To simplify  $i^n$ , divide  $n$  by 4 and use the remainder.

## 10.2 Modulus, Argument, and Trigonometric (Polar) Form

### Modulus and argument

For  $z = a + bi$ :

$$r = |z| = \sqrt{a^2 + b^2} \quad \tan \theta = \frac{b}{a} \quad (\text{choose } \theta \text{ in the quadrant of } (a, b)).$$

The **trigonometric (polar) form** is

$$z = r(\cos \theta + i \sin \theta) = r \operatorname{cis} \theta,$$

where  $r$  is the modulus and  $\theta$  is the argument. To go back to rectangular form, evaluate  $a = r \cos \theta$  and  $b = r \sin \theta$ .

### Rectangular $\rightarrow$ trigonometric form

Write  $z = -\sqrt{3} + i$  in trig form. Here  $a = -\sqrt{3}$ ,  $b = 1$ , so

$$r = \sqrt{(-\sqrt{3})^2 + 1^2} = \sqrt{4} = 2, \quad \text{reference angle} = \tan^{-1} \frac{1}{\sqrt{3}} = 30^\circ.$$

The point  $(-\sqrt{3}, 1)$  is in Quadrant II, so  $\theta = 180^\circ - 30^\circ = 150^\circ$ . Thus

$$z = 2(\cos 150^\circ + i \sin 150^\circ) = 2 \operatorname{cis} 150^\circ.$$

**Quadrant check.** A calculator's  $\tan^{-1}$  only returns angles in  $(-90^\circ, 90^\circ)$ . Always sketch  $(a, b)$  and add  $180^\circ$  (Quadrants II, III) as needed.

### 10.3 Products, Quotients, and DeMoivre's Theorem

#### Multiply, divide, and raise to powers

Let  $z_1 = r_1 \operatorname{cis} \theta_1$  and  $z_2 = r_2 \operatorname{cis} \theta_2$ .

$$\begin{aligned} z_1 z_2 &= r_1 r_2 \operatorname{cis}(\theta_1 + \theta_2) && \text{(multiply moduli, add arguments)} \\ \frac{z_1}{z_2} &= \frac{r_1}{r_2} \operatorname{cis}(\theta_1 - \theta_2) && \text{(divide moduli, subtract arguments)} \end{aligned}$$

**DeMoivre's Theorem:** for any positive integer  $n$ ,

$$z^n = [r \operatorname{cis} \theta]^n = r^n \operatorname{cis}(n\theta) = r^n (\cos n\theta + i \sin n\theta).$$

#### DeMoivre power (full)

Compute  $(1 + i\sqrt{3})^4$ . First convert:  $r = \sqrt{1+3} = 2$  and  $\theta = 60^\circ$  (Quadrant I), so  $1 + i\sqrt{3} = 2 \operatorname{cis} 60^\circ$ . By DeMoivre,

$$(1 + i\sqrt{3})^4 = 2^4 \operatorname{cis}(4 \cdot 60^\circ) = 16 \operatorname{cis} 240^\circ.$$

Convert back:  $16(\cos 240^\circ + i \sin 240^\circ) = 16\left(-\frac{1}{2} - \frac{\sqrt{3}}{2}i\right) = -8 - 8\sqrt{3}i$ .

Add or subtract  $360^\circ$  from the resulting angle so your final argument is a standard angle in  $[0^\circ, 360^\circ)$  before converting back.

### 10.4 The $n$ th Roots of a Complex Number

### Root formula

Every nonzero complex number  $z = r \operatorname{cis} \theta$  has exactly  $n$  distinct  **$n$ th roots**:

$$z_k = \sqrt[n]{r} \operatorname{cis} \left( \frac{\theta + 360^\circ k}{n} \right), \quad k = 0, 1, 2, \dots, n-1.$$

All  $n$  roots lie on a circle of radius  $\sqrt[n]{r}$ , equally spaced  $\frac{360^\circ}{n}$  apart.

### All $n$ th roots (full)

Find the three cube roots of  $8i$ . Write  $8i = 8 \operatorname{cis} 90^\circ$ , so  $\sqrt[3]{r} = \sqrt[3]{8} = 2$  and the angles are  $\frac{90^\circ + 360^\circ k}{3}$  for  $k = 0, 1, 2$ :

$$\theta = 30^\circ, 150^\circ, 270^\circ.$$

$$z_0 = 2 \operatorname{cis} 30^\circ = 2 \left( \frac{\sqrt{3}}{2} + \frac{1}{2}i \right) = \sqrt{3} + i,$$

$$z_1 = 2 \operatorname{cis} 150^\circ = 2 \left( -\frac{\sqrt{3}}{2} + \frac{1}{2}i \right) = -\sqrt{3} + i,$$

$$z_2 = 2 \operatorname{cis} 270^\circ = 2(0 - i) = -2i.$$

**Spacing shortcut.** Find the first root ( $k = 0$ ), then add  $\frac{360^\circ}{n}$  repeatedly to the argument to get the rest.

## 10.5 Polar Coordinates: Points and Conversions

### Plotting and converting points

A polar point  $(r, \theta)$  is located by rotating  $\theta$  from the positive  $x$ -axis, then moving  $r$  along that ray (if  $r < 0$ , move *backward*, i.e.  $180^\circ$  opposite).

$$\textbf{Polar} \rightarrow \textbf{Rect:} \quad x = r \cos \theta, \quad y = r \sin \theta.$$

$$\textbf{Rect} \rightarrow \textbf{Polar:} \quad r = \sqrt{x^2 + y^2}, \quad \tan \theta = \frac{y}{x} \text{ (quadrant of } (x, y)).$$

**Multiple representations:**  $(r, \theta) = (r, \theta + 360^\circ) = (-r, \theta + 180^\circ)$  all name the same point.

*Distance and midpoint come from the coordinates.*

*(diagram in the online version)*

### Polar $\leftrightarrow$ rectangular (full both ways)

**Polar to rectangular:** convert  $(6, 150^\circ)$ .

$$x = 6 \cos 150^\circ = 6\left(-\frac{\sqrt{3}}{2}\right) = -3\sqrt{3}, \quad y = 6 \sin 150^\circ = 6\left(\frac{1}{2}\right) = 3.$$

So  $(6, 150^\circ) \rightarrow (-3\sqrt{3}, 3)$ .

**Rectangular to polar:** convert  $(-1, \sqrt{3})$ .

$$r = \sqrt{(-1)^2 + (\sqrt{3})^2} = \sqrt{4} = 2, \quad \text{ref angle} = \tan^{-1} \frac{\sqrt{3}}{1} = 60^\circ.$$

The point is in Quadrant II, so  $\theta = 180^\circ - 60^\circ = 120^\circ$ ; thus  $(-1, \sqrt{3}) \rightarrow (2, 120^\circ)$ .

A polar point is *not* unique. Adding  $360^\circ$  or flipping the sign of  $r$  (with a  $180^\circ$  shift) gives another valid name for the same location.

## 10.6 Converting Equations Between Polar and Rectangular Form

### Substitution toolkit

Use  $x = r \cos \theta$ ,  $y = r \sin \theta$ , and  $r^2 = x^2 + y^2$ .

- **Polar  $\rightarrow$  Rect:** multiply through by  $r$  to create  $r^2$ ,  $r \cos \theta$ , or  $r \sin \theta$ , then substitute.
- **Rect  $\rightarrow$  Polar:** replace  $x, y$ ; solve for  $r$ . Useful:  $r \cos \theta = x$ ,  $r \sin \theta = y$ , so a vertical line  $x = c$  becomes  $r = c \sec \theta$  and a horizontal line  $y = c$  becomes  $r = c \csc \theta$ .

### Equation conversion (both directions)

**Polar to rectangular:** convert  $r = 4 \sin \theta$ . Multiply by  $r$ :  $r^2 = 4r \sin \theta$ , so

$$x^2 + y^2 = 4y \Rightarrow x^2 + (y - 2)^2 = 4,$$

a circle centered at  $(0, 2)$  with radius 2.

**Rectangular to polar:** convert  $y = 3$ . Substitute  $y = r \sin \theta$ :  $r \sin \theta = 3$ , so  $r = \frac{3}{\sin \theta} = 3 \csc \theta$ .

The circle  $r = a \cos \theta$  passes through the origin with center  $(\frac{a}{2}, 0)$ ; the circle  $r = a \sin \theta$  has center  $(0, \frac{a}{2})$ . Both have radius  $\frac{|a|}{2}$ .

## 10.7 Graphs of Polar Equations

### Recognize the family

- **Circle:**  $r = a$  (center origin),  $r = a \cos \theta$  or  $r = a \sin \theta$  (through origin).
- **Cardioid:**  $r = a \pm a \cos \theta$  or  $r = a \pm a \sin \theta$  (heart shape;  $a = b$ ).
- **Limaçon:**  $r = a \pm b \cos \theta$  or  $r = a \pm b \sin \theta$ . Ratio  $\frac{a}{b}$ :  $< 1$  inner loop,  $= 1$  cardioid,  $1 < \frac{a}{b} < 2$  dimpled,  $\geq 2$  convex.
- **Rose:**  $r = a \cos(n\theta)$  or  $r = a \sin(n\theta)$ . Petal length  $|a|$ ;  $n$  **odd**  $\Rightarrow n$  **petals**,  $n$  **even**  $\Rightarrow 2n$  **petals**.
- **Lemniscate:**  $r^2 = a^2 \cos 2\theta$  or  $r^2 = a^2 \sin 2\theta$  (figure-eight).

**Rose petal count trap:** the number of petals depends on the parity of  $n$ , not on  $n$  itself.  $r = \cos 3\theta$  has 3 petals;  $r = \cos 2\theta$  has 4 petals;  $r = \cos 4\theta$  has 8 petals.

## 10.8 Going Deeper: Advanced Polar & Complex Ideas

### Roots of unity: sums and products

The  $n$ th **roots of unity** are the solutions of  $z^n = 1$ . Writing  $\omega = \text{cis} \frac{360^\circ}{n}$ , they are the  $n$  equally spaced points

$$1, \omega, \omega^2, \dots, \omega^{n-1}, \quad \omega^k = \text{cis} \left( \frac{360^\circ k}{n} \right).$$

Two identities fall out of the geometry:

- **Sum is zero:**  $\sum_{k=0}^{n-1} \omega^k = 1 + \omega + \dots + \omega^{n-1} = 0$  for  $n \geq 2$  (finite geometric series with ratio  $\omega \neq 1$  and  $\omega^n = 1$ ). The roots balance about the origin.
- **Product identity:**  $\prod_{k=1}^{n-1} (1 - \omega^k) = n$ . (Factor  $z^n - 1 = \prod_{k=0}^{n-1} (z - \omega^k)$ , divide by  $z - 1$ , then let  $z \rightarrow 1$ .)

### Worked example: all fifth roots of unity, and their sum

Solve  $z^5 = 1$ . Here  $r = 1$  and  $\theta = 0^\circ$ , so  $\sqrt[5]{1} = 1$  and the arguments are  $\frac{0^\circ + 360^\circ k}{5} = 72^\circ k$  for

$k = 0, 1, 2, 3, 4$ . All five roots:

$$\begin{aligned} z_0 &= \text{cis } 0^\circ = 1, & z_1 &= \text{cis } 72^\circ, & z_2 &= \text{cis } 144^\circ, \\ z_3 &= \text{cis } 216^\circ, & z_4 &= \text{cis } 288^\circ. \end{aligned}$$

They sit at the vertices of a regular pentagon on the unit circle. Their sum pairs conjugates:

$$1 + 2 \cos 72^\circ + 2 \cos 144^\circ = 1 + 2(0.309) + 2(-0.809) = 0,$$

confirming  $\sum_{k=0}^4 z_k = 0$ .

### The identity $z^n + z^{-n} = 2 \cos n\theta$

If  $z = \text{cis } \theta$  lies on the unit circle then  $\frac{1}{z} = z^{-1} = \text{cis }(-\theta) = \cos \theta - i \sin \theta$ . By DeMoivre,  $z^n = \text{cis } n\theta$  and  $z^{-n} = \text{cis }(-n\theta)$ , so adding and subtracting gives

$$z^n + z^{-n} = 2 \cos n\theta, \quad z^n - z^{-n} = 2i \sin n\theta.$$

The special case  $z + \frac{1}{z} = 2 \cos \theta$  is the workhorse: raising it to a power and expanding lets you rewrite  $\cos^m \theta$  as a sum of terms  $\cos k\theta$  (Fourier/power-reduction identities).

### Worked example: DeMoivre proves the triple-angle formulas

Expand  $(\cos \theta + i \sin \theta)^3$  two ways. By DeMoivre it equals  $\cos 3\theta + i \sin 3\theta$ . By the binomial theorem (writing  $c = \cos \theta$ ,  $s = \sin \theta$ ),

$$(c + is)^3 = c^3 + 3c^2(is) + 3c(is)^2 + (is)^3 = c^3 - 3cs^2 + i(3c^2s - s^3).$$

Matching real and imaginary parts:

$$\begin{aligned} \cos 3\theta &= \cos^3 \theta - 3 \cos \theta \sin^2 \theta = 4 \cos^3 \theta - 3 \cos \theta, \\ \sin 3\theta &= 3 \cos^2 \theta \sin \theta - \sin^3 \theta = 3 \sin \theta - 4 \sin^3 \theta, \end{aligned}$$

using  $\sin^2 \theta = 1 - \cos^2 \theta$  (and  $\cos^2 \theta = 1 - \sin^2 \theta$ ) to simplify.

### Loci in the complex plane: the Apollonius circle

Treat  $z = x + iy$  as the point  $(x, y)$  and read  $|z - a|$  as the distance from  $z$  to the point  $a$ .

- $|z - a| = k$  is a **circle** of radius  $k$  centered at  $a$ .
- $|z - a| = |z - b|$  is the **perpendicular bisector** of the segment  $ab$ .
- $|z - a| = k|z - b|$  with  $k \neq 1$  is the **Apollonius circle**: the set of points whose distances to  $a$  and  $b$  are in a fixed ratio  $k$ .

To find it, square both sides and expand with  $|z - a|^2 = (x - a_1)^2 + (y - a_2)^2$ ; the  $x^2$  and  $y^2$  terms survive with equal coefficients, so the result is always a circle.

**Worked example: the locus  $|z - 1| = \frac{1}{2}|z - 4|$**

Square:  $|z - 1|^2 = \frac{1}{4}|z - 4|^2$ , i.e.  $(x - 1)^2 + y^2 = \frac{1}{4}[(x - 4)^2 + y^2]$ . Multiply by 4:

$$4(x - 1)^2 + 4y^2 = (x - 4)^2 + y^2.$$

Expand:  $4x^2 - 8x + 4 + 4y^2 = x^2 - 8x + 16 + y^2$ . The  $-8x$  terms cancel, leaving

$$3x^2 + 3y^2 = 12 \implies x^2 + y^2 = 4,$$

a circle of radius 2 centered at the origin (drawn above).

**Sum of the roots of  $z^n = w$ .** The equation  $z^n - w = 0$  has no  $z^{n-1}$  term, so by Vieta's formulas the  $n$  roots always *sum to 0* (for  $n \geq 2$ ), and their product is  $(-1)^{n+1}w$ . Geometrically the roots are  $n$  points equally spaced on a circle of radius  $\sqrt[n]{|w|}$ , so their centroid is the origin.

**Area enclosed by a polar curve**

A thin wedge of angle  $d\theta$  at radius  $r$  is a circular sector of area  $\frac{1}{2}r^2 d\theta$ . Summing wedges, the area swept by  $r = f(\theta)$  from  $\theta = \alpha$  to  $\theta = \beta$  is

$$A = \frac{1}{2} \int_{\alpha}^{\beta} r^2 d\theta = \frac{1}{2} \int_{\alpha}^{\beta} [f(\theta)]^2 d\theta.$$

**Choosing limits:** for one rose petal, integrate between the two consecutive  $\theta$  where  $r = 0$ ; for a full cardioid, use 0 to  $360^\circ$  once around. For the area *between* two curves, subtract:  $A = \frac{1}{2} \int (r_{\text{out}}^2 - r_{\text{in}}^2) d\theta$ .

**Worked example: area of one petal and a curve intersection**

**Area of one petal of  $r = 2 \cos 2\theta$ .** A petal runs from  $\theta = -45^\circ$  to  $\theta = 45^\circ$  (where  $r = 0$ ):

$$A = \frac{1}{2} \int_{-\pi/4}^{\pi/4} (2 \cos 2\theta)^2 d\theta = \int_{-\pi/4}^{\pi/4} (1 + \cos 4\theta) d\theta = \left[ \theta + \frac{\sin 4\theta}{4} \right]_{-\pi/4}^{\pi/4} = \frac{\pi}{2},$$

using  $4 \cos^2 2\theta = 2(1 + \cos 4\theta)$ .

**Intersection of  $r = 1 + \cos \theta$  and  $r = 3 \cos \theta$ .** Set the radii equal:

$$1 + \cos \theta = 3 \cos \theta \implies 2 \cos \theta = 1 \implies \cos \theta = \frac{1}{2} \implies \theta = 60^\circ, 300^\circ,$$

giving  $r = \frac{3}{2}$ : the points  $(\frac{3}{2}, 60^\circ)$  and  $(\frac{3}{2}, 300^\circ)$ . **Also check the pole separately:** the cardioid reaches  $r = 0$  at  $\theta = 180^\circ$  and the circle reaches  $r = 0$  at  $\theta = 90^\circ$ , so both pass through the origin even though no single  $\theta$  solves the equation there.

**Polar intersection trap.** Setting  $r_1(\theta) = r_2(\theta)$  can *miss* intersections, because the same point has many names  $(r, \theta)$ . Always test the pole and try replacing  $(r, \theta)$  with  $(-r, \theta + 180^\circ)$  or  $(r, \theta + 360^\circ)$  in one equation before solving.

## 11 Systems, Matrices, and Determinants

*Substitution, elimination, Gaussian elimination, matrix algebra, inverses, determinants, Cramer's Rule, partial fractions, and linear programming*

### 11.1 Solving Systems by Substitution and Elimination

#### The idea

A **solution** of a system is an ordered pair (or triple) that satisfies *every* equation at once. Two main hand methods:

- **Substitution:** solve one equation for a variable, then plug into the other. Best when a variable already has coefficient 1, or for **nonlinear** systems.
- **Elimination:** add multiples of the equations to cancel a variable. Best for linear systems with awkward coefficients.

A linear system may have **one** solution (lines cross), **no** solution (parallel lines; you reach a false statement like  $0 = 5$ ), or **infinitely many** (same line; you reach a true statement like  $0 = 0$ ). A nonlinear system (line and circle, two conics, ...) can have 0, 1, 2, or more solutions.

#### Elimination (linear)

$$\text{Solve } \begin{cases} 3x + 2y = 16 \\ 2x - 5y = -2 \end{cases}$$

Multiply eq. 1 by 5 and eq. 2 by 2 to cancel  $y$ :

$$15x + 10y = 80, \quad 4x - 10y = -4.$$

Add:  $19x = 76 \Rightarrow x = 4$ . Back-substitute into eq. 1:  $12 + 2y = 16 \Rightarrow y = 2$ .

**Check:**  $2(4) - 5(2) = 8 - 10 = -2$ . ✓ Solution:  $(4, 2)$ .

### Substitution (nonlinear: line meets circle)

$$\text{Solve } \begin{cases} x^2 + y^2 = 25 \\ y = x + 1 \end{cases}$$

Substitute  $y = x + 1$ :  $x^2 + (x + 1)^2 = 25 \Rightarrow 2x^2 + 2x - 24 = 0 \Rightarrow x^2 + x - 12 = 0$ .

Factor:  $(x + 4)(x - 3) = 0 \Rightarrow x = -4$  or  $x = 3$ , giving  $y = -3$  or  $y = 4$ .

**Solutions:**  $(-4, -3)$  and  $(3, 4)$ . **Check**  $(3, 4)$ :  $9 + 16 = 25$ . ✓

**Tip:** After finding a variable, always back-substitute into the *original* equation and verify *both*. For nonlinear systems, each  $x$  must be paired with the  $y$  from the equation you substituted into.

## 11.2 Three-Variable Linear Systems: Gaussian Elimination

### Row-echelon form

Write the system as an **augmented matrix** and use **elementary row operations** to reach *row-echelon form* (leading 1's stepping to the right, zeros below), then **back-substitute**.

- Swap two rows:  $R_i \leftrightarrow R_j$ .
- Scale a row:  $R_i \rightarrow kR_i$  ( $k \neq 0$ ).
- Add a multiple of one row to another:  $R_i \rightarrow R_i + kR_j$ .

*Reduced* row-echelon form additionally clears entries *above* each leading 1 (Gauss–Jordan).

### Full Gaussian elimination

$$\text{Solve } \begin{cases} x + y + z = 6 \\ 2x - y + z = 3 \\ x + 2y - z = 2 \end{cases}$$

Augmented matrix, then eliminate below the first pivot with  $R_2 \rightarrow R_2 - 2R_1$  and  $R_3 \rightarrow R_3 - R_1$ :

$$\begin{bmatrix} 1 & 1 & 1 & 6 \\ 2 & -1 & 1 & 3 \\ 1 & 2 & -1 & 2 \end{bmatrix} \longrightarrow \begin{bmatrix} 1 & 1 & 1 & 6 \\ 0 & -3 & -1 & -9 \\ 0 & 1 & -2 & -4 \end{bmatrix}.$$

Swap  $R_2 \leftrightarrow R_3$ , then  $R_3 \rightarrow R_3 + 3R_2$ :

$$\begin{bmatrix} 1 & 1 & 1 & 6 \\ 0 & 1 & -2 & -4 \\ 0 & 0 & -7 & -21 \end{bmatrix}.$$

Back-substitute:  $-7z = -21 \Rightarrow z = 3$ ;  $y - 2(3) = -4 \Rightarrow y = 2$ ;  $x + 2 + 3 = 6 \Rightarrow x = 1$ .

**Check** in eq. 2:  $2(1) - 2 + 3 = 3$ . ✓ Solution:  $(1, 2, 3)$ .

**Tip:** A row of the form  $[0 \ 0 \ 0 \mid c]$  with  $c \neq 0$  means **no solution**. A row  $[0 \ 0 \ 0 \mid 0]$  means a **free variable** and infinitely many solutions.

### 11.3 Matrices and Their Operations

#### Adding, scaling, multiplying

For matrices of the *same size*, **add/subtract entrywise**; **scalar multiply** multiplies every entry.

**Matrix product**  $AB$  is defined only when  $A$  is  $m \times n$  and  $B$  is  $n \times p$  (inner dimensions match); the result is  $m \times p$ . Entry  $(i, j)$  of  $AB$  is the **dot product** of row  $i$  of  $A$  with column  $j$  of  $B$ . In general  $AB \neq BA$ .

#### Combined operations and a product

$$\text{Let } A = \begin{bmatrix} 1 & 2 \\ 0 & -1 \end{bmatrix}, B = \begin{bmatrix} 3 & 1 \\ -2 & 4 \end{bmatrix}.$$

$$2A - B = \begin{bmatrix} 2 & 4 \\ 0 & -2 \end{bmatrix} - \begin{bmatrix} 3 & 1 \\ -2 & 4 \end{bmatrix} = \begin{bmatrix} -1 & 3 \\ 2 & -6 \end{bmatrix}.$$

$$AB = \begin{bmatrix} 1(3) + 2(-2) & 1(1) + 2(4) \\ 0(3) + (-1)(-2) & 0(1) + (-1)(4) \end{bmatrix} = \begin{bmatrix} -1 & 9 \\ 2 & -4 \end{bmatrix}.$$

**Tip:** Check dimensions *before* multiplying:  $(m \times n)(n \times p) = (m \times p)$ . If the inner numbers differ, the product does not exist.

### 11.4 The Inverse of a Matrix

#### Inverses

$A^{-1}$  satisfies  $AA^{-1} = A^{-1}A = I$ . For a  $2 \times 2$  matrix

$$A = \begin{bmatrix} a & b \\ c & d \end{bmatrix}, \quad A^{-1} = \frac{1}{ad - bc} \begin{bmatrix} d & -b \\ -c & a \end{bmatrix},$$

provided  $\det A = ad - bc \neq 0$ . If  $\det A = 0$  the matrix is **singular** (no inverse). To solve  $A\mathbf{x} = \mathbf{b}$ , use  $\mathbf{x} = A^{-1}\mathbf{b}$ .

### Find a $2 \times 2$ inverse and solve a system

Solve  $\begin{cases} 2x + 3y = 7 \\ x + 4y = 6 \end{cases}$  using an inverse.

Coefficient matrix  $A = \begin{bmatrix} 2 & 3 \\ 1 & 4 \end{bmatrix}$ ,  $\det A = 2(4) - 3(1) = 5$ .

$$A^{-1} = \frac{1}{5} \begin{bmatrix} 4 & -3 \\ -1 & 2 \end{bmatrix}.$$

$$\text{Then } \mathbf{x} = A^{-1}\mathbf{b} = \frac{1}{5} \begin{bmatrix} 4 & -3 \\ -1 & 2 \end{bmatrix} \begin{bmatrix} 7 \\ 6 \end{bmatrix} = \frac{1}{5} \begin{bmatrix} 28 - 18 \\ -7 + 12 \end{bmatrix} = \frac{1}{5} \begin{bmatrix} 10 \\ 5 \end{bmatrix} = \begin{bmatrix} 2 \\ 1 \end{bmatrix}.$$

**Check:**  $2(2) + 3(1) = 7$  and  $2 + 4(1) = 6$ . ✓ Solution  $(2, 1)$ .

**Tip:** Verify an inverse cheaply by confirming  $AA^{-1} = I$ , or at least that  $\det A \cdot \det(A^{-1}) = 1$ .

## 11.5 Determinants and Cramer's Rule

### Determinants

$$2 \times 2: \det \begin{bmatrix} a & b \\ c & d \end{bmatrix} = ad - bc.$$

$3 \times 3$  (expansion along row 1):

$$\det \begin{bmatrix} a & b & c \\ d & e & f \\ g & h & i \end{bmatrix} = a(ei - fh) - b(di - fg) + c(dh - eg).$$

**Cramer's Rule:** for  $A\mathbf{x} = \mathbf{b}$  with  $D = \det A \neq 0$ , each variable is  $x_k = D_k/D$ , where  $D_k$  replaces column  $k$  of  $A$  with  $\mathbf{b}$ .

### $3 \times 3$ determinant and Cramer's Rule

Solve  $\begin{cases} x + y + z = 6 \\ 2x - y + z = 3 \\ x + 2y - z = 2 \end{cases}$  for  $x$  by Cramer.

$$D = \det \begin{bmatrix} 1 & 1 & 1 \\ 2 & -1 & 1 \\ 1 & 2 & -1 \end{bmatrix} = 1(1 - 2) - 1(-2 - 1) + 1(4 + 1) = -1 + 3 + 5 = 7.$$

$$D_x = \det \begin{bmatrix} 6 & 1 & 1 \\ 3 & -1 & 1 \\ 2 & 2 & -1 \end{bmatrix} = 6(1 - 2) - 1(-3 - 2) + 1(6 + 2) = -6 + 5 + 8 = 7.$$

So  $x = D_x/D = 7/7 = 1$  (matching the Gaussian result above).

**Tip:** Remember the alternating  $+$   $-$   $+$  sign pattern across the top row. If  $D = 0$ , Cramer's Rule fails—the system has either no solution or infinitely many.

## 11.6 Partial Fraction Decomposition

### Breaking a rational function apart

For a *proper* fraction (numerator degree  $<$  denominator degree), factor the denominator and write one term per factor:

- Distinct linear  $(ax + b)$ : term  $\frac{A}{ax + b}$ .
- Repeated linear  $(ax + b)^2$ : terms  $\frac{A}{ax + b} + \frac{B}{(ax + b)^2}$ .
- Irreducible quadratic  $(ax^2 + bx + c)$ : term  $\frac{Ax + B}{ax^2 + bx + c}$ .

If *improper*, do polynomial division first. Solve for the constants by clearing denominators.

### Full partial-fraction decomposition

Decompose  $\frac{5x - 1}{x^2 - x - 2}$ .

Factor:  $x^2 - x - 2 = (x - 2)(x + 1)$ . Write  $\frac{5x - 1}{(x - 2)(x + 1)} = \frac{A}{x - 2} + \frac{B}{x + 1}$ .

Clear:  $5x - 1 = A(x + 1) + B(x - 2)$ . Let  $x = 2$ :  $9 = 3A \Rightarrow A = 3$ . Let  $x = -1$ :  $-6 = -3B \Rightarrow B = 2$ .

$$\frac{5x - 1}{x^2 - x - 2} = \frac{3}{x - 2} + \frac{2}{x + 1}.$$

**Check:**  $\frac{3(x + 1) + 2(x - 2)}{(x - 2)(x + 1)} = \frac{5x - 1}{(x - 2)(x + 1)}$ . ✓

**Tip:** Substituting the *roots* of the factors instantly isolates constants. For repeated or quadratic factors, also compare coefficients of like powers.

## 11.7 Systems of Inequalities and Linear Programming

### Feasible regions and optimization

Graph each inequality and shade the overlap—the **feasible region**. In **linear programming** you maximize or minimize a linear **objective**  $z = ax + by$  over that region. The optimum (if it exists) always occurs at a **corner (vertex)**, so evaluate  $z$  at every vertex and pick the best.

### Linear-programming optimization

Maximize  $z = 3x + 2y$  subject to  $x \geq 0$ ,  $y \geq 0$ ,  $x + y \leq 4$ ,  $x + 3y \leq 6$ .

Vertices:  $(0, 0)$ ,  $(4, 0)$ ,  $(3, 1)$ ,  $(0, 2)$ . The lines cross at  $x + y = 4$ ,  $x + 3y = 6 \Rightarrow y = 1$ ,  $x = 3$ .

$$z(0, 0) = 0, \quad z(4, 0) = 12, \quad z(3, 1) = 11, \quad z(0, 2) = 4.$$

**Maximum**  $z = 12$  at  $(4, 0)$ .

**Tip:** Always list the vertices explicitly—including where two boundary lines intersect—then test each. A bounded feasible region guarantees both a max and a min exist.

## 11.8 Going Deeper: Advanced Systems & Matrices

### Matrix powers, recurrences, and the Cayley–Hamilton shortcut

Every square matrix satisfies its own **characteristic equation**. For a  $2 \times 2$  matrix  $A$  with trace  $t = \text{tr } A = a + d$  and determinant  $\Delta = \det A$ , the **Cayley–Hamilton theorem** gives

$$A^2 - tA + \Delta I = \mathbf{0} \quad \Longleftrightarrow \quad A^2 = tA - \Delta I.$$

Two powerful consequences:

- **Reduce high powers:**  $A^2$  (and hence  $A^3, A^4, \dots$ ) is always a *linear* combination  $\alpha A + \beta I$ . So  $A^n = c_n A + d_n I$  for scalars found by a **recurrence**, never a full multiplication.
- **Instant inverse:** rearrange to  $A(tI - A) = \Delta I$ , so if  $\Delta \neq 0$ ,

$$A^{-1} = \frac{1}{\Delta}(tI - A).$$

The scalar recurrence itself mirrors the matrix: if  $A^n = c_n A + d_n I$  then  $A^{n+1} = c_n A^2 + d_n A = (tc_n + d_n)A - \Delta c_n I$ , so  $c_{n+1} = tc_n + d_n$  and  $d_{n+1} = -\Delta c_n$ .

### Worked: Cayley–Hamilton inverse and a reduced power

Let  $A = \begin{bmatrix} 2 & 3 \\ 1 & 4 \end{bmatrix}$ , so  $t = 6$  and  $\Delta = 2(4) - 3(1) = 5$ .

**Inverse.**  $A^{-1} = \frac{1}{5}(6I - A) = \frac{1}{5} \begin{bmatrix} 6-2 & -3 \\ -1 & 6-4 \end{bmatrix} = \frac{1}{5} \begin{bmatrix} 4 & -3 \\ -1 & 2 \end{bmatrix}$ , matching the adjugate formula.

**Power via recurrence.** From  $A^2 = 6A - 5I$ :

$$A^3 = A \cdot A^2 = 6A^2 - 5A = 6(6A - 5I) - 5A = 31A - 30I.$$

So  $A^3 = 31 \begin{bmatrix} 2 & 3 \\ 1 & 4 \end{bmatrix} - 30 \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix} = \begin{bmatrix} 32 & 93 \\ 31 & 94 \end{bmatrix}$  — no repeated matrix multiplication needed.

### Special determinant identities and singular conditions

Some determinants have closed forms worth memorizing:

- **Vandermonde:**  $\det \begin{bmatrix} 1 & x_1 & x_1^2 \\ 1 & x_2 & x_2^2 \\ 1 & x_3 & x_3^2 \end{bmatrix} = (x_2 - x_1)(x_3 - x_1)(x_3 - x_2)$ , i.e. the product of all differences  $x_j - x_i$  ( $i < j$ ).
- **Identity plus all-ones** ( $I + aJ$ ): if  $J$  is the  $n \times n$  matrix of all 1's, then  $\det(I + aJ) = 1 + na$ .
- **Block triangular:**  $\det \begin{bmatrix} A & B \\ \mathbf{0} & D \end{bmatrix} = \det A \cdot \det D$  (the off-diagonal block  $B$  does not matter).

**Singular** ( $\det = 0$ ) **exactly when** rows/columns are linearly dependent: one row is a scalar multiple of another, a row is a sum of others, or a row (or column) is all zeros. A singular matrix has no inverse, and  $A\mathbf{x} = \mathbf{b}$  then has either no solution or infinitely many.

### Worked: three determinant identities

**Vandermonde** with  $x_1 = 1, x_2 = 2, x_3 = 4$ :

$$\det \begin{bmatrix} 1 & 1 & 1 \\ 1 & 2 & 4 \\ 1 & 4 & 16 \end{bmatrix} = (2-1)(4-1)(4-2) = 1 \cdot 3 \cdot 2 = 6.$$

$I + 2J$ , **size 3**: formula gives  $1 + 3(2) = 7$ . Directly,  $I + 2J = \begin{bmatrix} 3 & 2 & 2 \\ 2 & 3 & 2 \\ 2 & 2 & 3 \end{bmatrix}$ , and expanding confirms  $\det = 7$ . ✓

**Block triangular:**  $\det \begin{bmatrix} 2 & 5 & 9 & 9 \\ 0 & 3 & 9 & 9 \\ 0 & 0 & 1 & 7 \\ 0 & 0 & 0 & 4 \end{bmatrix} = (2 \cdot 3)(1 \cdot 4) = 24$  (product of the two  $2 \times 2$  diagonal

blocks, which are themselves triangular).

### Nonlinear systems: intersecting conics

When both equations are conics, **eliminate the squared terms** rather than a single variable. Add or subtract multiples so that  $x^2$  (or  $y^2$ ) cancels, leaving a simpler relation; substitute back. Two conics can meet in up to **four** points, so expect several ordered pairs and pair each recovered value with the correct sign from the equation you used.

### Worked: ellipse meets hyperbola

$$\text{Solve } \begin{cases} x^2 + 2y^2 = 6 \\ x^2 - y^2 = 3 \end{cases}$$

**Subtract** eq. 2 from eq. 1 to kill  $x^2$ :  $3y^2 = 3 \Rightarrow y^2 = 1 \Rightarrow y = \pm 1$ .

Substitute into eq. 2:  $x^2 - 1 = 3 \Rightarrow x^2 = 4 \Rightarrow x = \pm 2$ .

**Solutions (four):**  $(2, 1)$ ,  $(2, -1)$ ,  $(-2, 1)$ ,  $(-2, -1)$ . **Check**  $(2, 1)$ :  $4 + 2 = 6$  and  $4 - 1 = 3$ .  
✓

### Partial fractions with repeated and irreducible factors

Two cases beyond the distinct-linear setup demand extra terms:

- **Repeated linear**  $(x - r)^k$ : include *one term per power*,  $\frac{A_1}{x - r} + \frac{A_2}{(x - r)^2} + \cdots + \frac{A_k}{(x - r)^k}$ .
- **Irreducible quadratic**  $x^2 + bx + c$  (no real roots): use a *linear* numerator  $\frac{Bx + C}{x^2 + bx + c}$ .

Root-substitution alone will not find every constant here, so **clear denominators and match coefficients** of like powers of  $x$ , giving a small linear system for the unknowns.

### Worked: an irreducible quadratic factor

$$\text{Decompose } \frac{3x^2 + 2x + 1}{(x - 1)(x^2 + 1)} = \frac{A}{x - 1} + \frac{Bx + C}{x^2 + 1}.$$

Clear denominators:  $3x^2 + 2x + 1 = A(x^2 + 1) + (Bx + C)(x - 1)$ .

**Root shortcut**,  $x = 1$ :  $6 = 2A \Rightarrow A = 3$ .

**Match coefficients:**  $x^2$ :  $3 = A + B \Rightarrow B = 0$ ; constant:  $1 = A - C \Rightarrow C = 2$ ; check  $x^1$ :  $2 = -B + C = 2$ . ✓

$$\frac{3x^2 + 2x + 1}{(x - 1)(x^2 + 1)} = \frac{3}{x - 1} + \frac{2}{x^2 + 1}.$$

### Linear programming: unbounded regions and an edge of optima

The corner principle assumes a **bounded** feasible region. Two degenerate cases:

- **Unbounded region:** if the objective can grow without limit along an open direction, there is **no maximum** (though a minimum may still exist at a vertex, or vice versa). Always check whether the region is closed in the direction you are optimizing.
- **Edge of optima:** when the objective line  $z = ax + by$  is *parallel* to a boundary edge, *every* point on that edge is optimal — infinitely many solutions, all giving the same  $z$ . You detect this when two adjacent vertices tie for the best value.

### Worked: an unbounded feasible region

Consider  $x \geq 0$ ,  $y \geq 0$ ,  $x + y \geq 2$  (region opens outward to the upper right).

**Maximize**  $z = x + y$ : moving farther from the origin increases  $z$  without bound, so **no maximum exists** — the problem is unbounded.

**Minimize**  $z = x + y$  over the *same* region: the constraint forces  $x + y \geq 2$ , and every point of the edge from  $(2, 0)$  to  $(0, 2)$  gives  $z = 2$ . So the **minimum is**  $z = 2$ , attained along an *entire edge* (an edge of optima), not a single corner.

## 12 Conic Sections and Parametric Equations

*Parabolas, ellipses, hyperbolas, classifying by completing the square, parametric curves, and polar conics*

### 12.1 Parabolas: Focus, Directrix, and Latus Rectum

#### Standard forms of a parabola (vertex $(h, k)$ )

A parabola is the set of points equidistant from a fixed **focus** and a fixed line, the **directrix**. The number  $p$  is the signed distance from vertex to focus.

$$(x - h)^2 = 4p(y - k) \quad \text{opens up/down}, \quad (y - k)^2 = 4p(x - h) \quad \text{opens right/left}.$$

- **Vertical** axis: focus  $(h, k + p)$ , directrix  $y = k - p$ . Opens up if  $p > 0$ , down if  $p < 0$ .
- **Horizontal** axis: focus  $(h + p, k)$ , directrix  $x = h - p$ . Opens right if  $p > 0$ , left if  $p < 0$ .
- **Latus rectum** (focal chord through the focus, perpendicular to the axis) has length  $|4p|$ .
- **Eccentricity** of every parabola is  $e = 1$ .

**Completing the square:**  $x^2 - 6x - 8y + 1 = 0$

Group the squared variable and complete the square:

$$\begin{aligned}x^2 - 6x &= 8y - 1 \\x^2 - 6x + 9 &= 8y - 1 + 9 \\(x - 3)^2 &= 8(y + 1).\end{aligned}$$

So  $4p = 8 \Rightarrow p = 2$ ; vertex  $(3, -1)$ ; opens **up**. Focus  $(3, -1 + 2) = (3, 1)$ ; directrix  $y = -1 - 2 = -3$ ; latus rectum  $= |4p| = 8$ .

**From standard form:**  $y^2 = 12x$

Horizontal axis, vertex  $(0, 0)$ .  $4p = 12 \Rightarrow p = 3$ , opens **right**. Focus  $(3, 0)$ ; directrix  $x = -3$ ; latus rectum  $= 12$ .

**Tip:** The squared variable tells you the axis. If  $x$  is squared, the parabola opens up/down; if  $y$  is squared, it opens left/right. The focus always sits *inside* the curve, the directrix outside.

## 12.2 Ellipses: Center, Axes, Foci, Eccentricity

**Standard forms of an ellipse (center  $(h, k)$ ,  $a > b > 0$ )**

$$\frac{(x - h)^2}{a^2} + \frac{(y - k)^2}{b^2} = 1 \quad (\text{major axis horizontal}), \quad \frac{(x - h)^2}{b^2} + \frac{(y - k)^2}{a^2} = 1 \quad (\text{major axis vertical}).$$

- $a$  = semi-major axis (largest denominator,  $a^2$ );  $b$  = semi-minor axis.
- **Vertices** are  $a$  from center along the major axis; **co-vertices** are  $b$  from center along the minor axis.
- **Foci** lie on the major axis,  $c$  from center, where  $c^2 = a^2 - b^2$ .
- **Eccentricity**  $e = \frac{c}{a}$ , with  $0 < e < 1$  (nearer 0 is more circular).

**Completing the square:**  $4x^2 + 9y^2 - 16x + 18y - 11 = 0$

Group by variable, factor out leading coefficients, then complete each square:

$$\begin{aligned}
 4(x^2 - 4x) + 9(y^2 + 2y) &= 11 \\
 4(x^2 - 4x + 4) + 9(y^2 + 2y + 1) &= 11 + 16 + 9 \\
 4(x - 2)^2 + 9(y + 1)^2 &= 36 \\
 \frac{(x - 2)^2}{9} + \frac{(y + 1)^2}{4} &= 1.
 \end{aligned}$$

Center  $(2, -1)$ ;  $a^2 = 9$ ,  $b^2 = 4$  so  $a = 3$ ,  $b = 2$ ; major axis horizontal.  $c^2 = 9 - 4 = 5 \Rightarrow c = \sqrt{5}$ .

Vertices  $(5, -1), (-1, -1)$ ; co-vertices  $(2, 1), (2, -3)$ ; foci  $(2 \pm \sqrt{5}, -1)$ ;  $e = \frac{\sqrt{5}}{3} \approx 0.75$ .

**Tip:** The larger denominator is always  $a^2$ , and it names the direction of the major axis: under  $x$  means horizontal, under  $y$  means vertical. Add the amounts you completed to *both* sides, remembering to multiply by the factored-out coefficient.

### 12.3 Hyperbolas: Vertices, Foci, Asymptotes, Eccentricity

**Standard forms of a hyperbola (center  $(h, k)$ )**

$$\frac{(x - h)^2}{a^2} - \frac{(y - k)^2}{b^2} = 1 \quad (\text{opens left/right}), \quad \frac{(y - k)^2}{a^2} - \frac{(x - h)^2}{b^2} = 1 \quad (\text{opens up/down}).$$

- The *positive* term names the **transverse axis**;  $a^2$  is its denominator (it need not be the larger one).
- **Vertices** are  $a$  from center along the transverse axis; **foci** are  $c$  from center with  $c^2 = a^2 + b^2$ .
- **Asymptotes:**  $y - k = \pm \frac{b}{a}(x - h)$  for the left/right form;  $y - k = \pm \frac{a}{b}(x - h)$  for the up/down form.
- **Eccentricity**  $e = \frac{c}{a}$ , with  $e > 1$ .

**Completing the square:**  $4x^2 - 9y^2 + 8x + 36y - 68 = 0$

Watch the sign on the  $y$  group when factoring out  $-9$ :

$$\begin{aligned}4(x^2 + 2x) - 9(y^2 - 4y) &= 68 \\4(x^2 + 2x + 1) - 9(y^2 - 4y + 4) &= 68 + 4 - 36 \\4(x + 1)^2 - 9(y - 2)^2 &= 36 \\\frac{(x + 1)^2}{9} - \frac{(y - 2)^2}{4} &= 1.\end{aligned}$$

Center  $(-1, 2)$ ;  $a^2 = 9$ ,  $b^2 = 4$  so  $a = 3$ ,  $b = 2$ ; opens left/right.  $c^2 = 9 + 4 = 13 \Rightarrow c = \sqrt{13}$ .  
Vertices  $(2, 2), (-4, 2)$ ; foci  $(-1 \pm \sqrt{13}, 2)$ ; asymptotes  $y - 2 = \pm \frac{2}{3}(x + 1)$ ;  $e = \frac{\sqrt{13}}{3} \approx 1.20$ .

**Tip:** For a hyperbola  $c$  is the *largest* of the three ( $c > a$  and  $c > b$ ) because  $c^2 = a^2 + b^2$ . Do not assume  $a > b$ : for a hyperbola  $a$  is simply whichever denominator sits under the positive term.

## 12.4 Classifying Conics from the General Form

### The general second-degree equation

With no  $xy$  term,  $Ax^2 + Cy^2 + Dx + Ey + F = 0$  classifies by comparing  $A$  and  $C$ :

- **Circle:**  $A = C$  (and same sign), e.g.  $A = C \neq 0$ .
- **Parabola:** exactly one of  $A, C$  is 0 (only one variable is squared).
- **Ellipse:**  $A$  and  $C$  have the *same sign* but  $A \neq C$ .
- **Hyperbola:**  $A$  and  $C$  have *opposite signs* ( $AC < 0$ ).

### Classify each equation

- $3x^2 + 3y^2 - 12x + 6 = 0$ :  $A = C = 3 \Rightarrow$  **circle**.
- $x^2 - 8y + 2x = 0$ : only  $x$  is squared  $\Rightarrow$  **parabola**.
- $2x^2 + 5y^2 - 4 = 0$ : same sign,  $2 \neq 5 \Rightarrow$  **ellipse**.
- $9x^2 - 4y^2 + 18x = 0$ : opposite signs  $\Rightarrow$  **hyperbola**.

**Tip:** Classify *before* completing the square. The sign comparison of  $A$  and  $C$  instantly names the conic; completing the square then locates its center and features.

## 12.5 Parametric Equations

### Curves defined by a parameter

A **parametric** curve gives  $x$  and  $y$  each as a function of a third variable  $t$ :

$$x = f(t), \quad y = g(t).$$

As  $t$  increases the point  $(x, y)$  traces the curve in a definite **direction** (its orientation).

- **Graph by a table:** choose values of  $t$ , compute  $(x, y)$ , and connect in order of increasing  $t$ .
- **Eliminate the parameter:** solve one equation for  $t$  (or use a trig identity) and substitute to get a relation in  $x$  and  $y$ .

### Eliminate the parameter (polynomial): $x = t^2$ , $y = t$

From the second equation  $t = y$ . Substitute:  $x = y^2$ . The curve is a **sideways parabola** opening right, traced upward as  $t$  increases. Building a table:

### Eliminate the parameter (trig): $x = 3 \cos t$ , $y = 2 \sin t$

Solve for the trig functions:  $\cos t = \frac{x}{3}$  and  $\sin t = \frac{y}{2}$ . Apply  $\cos^2 t + \sin^2 t = 1$ :

$$\left(\frac{x}{3}\right)^2 + \left(\frac{y}{2}\right)^2 = 1 \quad \implies \quad \frac{x^2}{9} + \frac{y^2}{4} = 1.$$

This is an **ellipse** with  $a = 3$ ,  $b = 2$ , traced counterclockwise.

### Writing a parametrization

To parametrize the line segment from  $(1, 2)$  to  $(5, -4)$  for  $0 \leq t \leq 1$ , use

$$x = 1 + (5 - 1)t = 1 + 4t, \quad y = 2 + (-4 - 2)t = 2 - 6t.$$

At  $t = 0$  you are at  $(1, 2)$ ; at  $t = 1$  at  $(5, -4)$ .

**Tip:** For trig parametrizations reach for the identity  $\cos^2 t + \sin^2 t = 1$  (or  $\sec^2 t - \tan^2 t = 1$  for hyperbolas) rather than solving for  $t$ . Always state the direction and any restriction on the resulting graph.

## 12.6 Polar Equations of Conics (Introduction)

### Eccentricity form

With a focus at the pole, a conic has polar equation

$$r = \frac{ed}{1 \pm e \cos \theta} \quad \text{or} \quad r = \frac{ed}{1 \pm e \sin \theta},$$

where  $e$  is the eccentricity and  $d > 0$  is the distance from focus to directrix.

- $e = 1 \Rightarrow$  **parabola**,  $0 < e < 1 \Rightarrow$  **ellipse**,  $e > 1 \Rightarrow$  **hyperbola**.
- $\cos$  means the directrix is vertical;  $\sin$  means it is horizontal.

**Identify**  $r = \frac{6}{2 + \cos \theta}$

Put the constant term to 1 by dividing numerator and denominator by 2:

$$r = \frac{6}{2 + \cos \theta} = \frac{3}{1 + \frac{1}{2} \cos \theta}.$$

So  $e = \frac{1}{2} < 1$ : an **ellipse**. From  $ed = 3$  and  $e = \frac{1}{2}$  we get  $d = 6$ ; the directrix is vertical.

**Tip:** Before reading off  $e$ , force the denominator into the form  $1 \pm e(\cos \text{ or } \sin)\theta$  by dividing through by the leading constant. Only then is the coefficient of  $\cos \theta$  or  $\sin \theta$  equal to  $e$ .

## 12.7 Going Deeper: Advanced Conics & Parametrics

### The line–conic tangency condition

Substitute a line  $y = mx + c$  into a conic and collect a quadratic in  $x$ . The line is **tangent** exactly when that quadratic has a *double root*, i.e. its discriminant is 0 (secant if the discriminant is positive, misses if negative). Carrying this out once gives memorable tangency conditions for lines of slope  $m$ :

- **Ellipse**  $\frac{x^2}{a^2} + \frac{y^2}{b^2} = 1$ : tangent iff  $c^2 = a^2m^2 + b^2$ .
- **Hyperbola**  $\frac{x^2}{a^2} - \frac{y^2}{b^2} = 1$ : tangent iff  $c^2 = a^2m^2 - b^2$ .
- **Parabola**  $y^2 = 4px$ : tangent iff  $c = \frac{p}{m}$  (line  $y = mx + \frac{p}{m}$ ).

These same relations let you **find a conic** from tangency, point, or focus data: each condition

gives one equation in the unknowns  $a^2, b^2, p, \dots$ , and you solve the resulting system.

**Worked: tangent lines of slope 2 to  $\frac{x^2}{9} + \frac{y^2}{4} = 1$**

Here  $a^2 = 9$ ,  $b^2 = 4$ ,  $m = 2$ . The tangency condition  $c^2 = a^2m^2 + b^2$  gives

$$c^2 = 9(2)^2 + 4 = 40 \implies c = \pm 2\sqrt{10}.$$

So the two tangent lines of slope 2 are  $y = 2x + 2\sqrt{10}$  and  $y = 2x - 2\sqrt{10}$ . (Check: substituting either into the ellipse yields a perfect-square quadratic in  $x$ .)

**Worked: build a conic from a focus and a tangency condition**

Find the ellipse centered at the origin with horizontal major axis, a focus at  $(3, 0)$ , that is tangent to the line  $y = x + 5$ .

$$\text{focus condition: } c = 3 \Rightarrow a^2 - b^2 = c^2 = 9,$$

$$\text{tangency } (m = 1, c = 5): c^2 = a^2m^2 + b^2 \Rightarrow 25 = a^2 + b^2.$$

Adding and subtracting:  $a^2 = 17$ ,  $b^2 = 8$ . The ellipse is  $\frac{x^2}{17} + \frac{y^2}{8} = 1$ . Since  $a^2 - b^2 = 9$ , the foci are indeed  $(\pm 3, 0)$ , confirming the fit.

**Reflection property (why conics focus light and sound):**

- **Parabola:** rays traveling parallel to the axis reflect *through the focus* (and vice versa) — the principle behind satellite dishes and headlights.
- **Ellipse:** a ray leaving one focus reflects *to the other focus* — “whispering galleries.”
- **Hyperbola:** a ray aimed at one focus reflects *away from the other focus*.

**Focal chords and the latus rectum**

A **focal chord** is any chord through a focus. The **latus rectum** is the focal chord perpendicular to the major/transverse axis; its half-length  $\ell$  (the *semi-latus rectum*) controls the polar form below.

$$\text{parabola } y^2 = 4px : \text{ L.R.} = |4p|; \quad \text{ellipse \& hyperbola: } \text{L.R.} = \frac{2b^2}{a}, \quad \ell = \frac{b^2}{a}.$$

For an ellipse  $\ell = a(1 - e^2)$  and for a hyperbola  $\ell = a(e^2 - 1)$ , so knowing  $a$  and  $e$  recovers the full shape. Every focal chord of a conic has semi-latus rectum  $\ell$  as its harmonic-mean radius.

### Classifying a general conic by $B^2 - 4AC$

The *full* second-degree equation

$$Ax^2 + Bxy + Cy^2 + Dx + Ey + F = 0$$

may include a cross term  $Bxy$ , which **rotates** the axes. The rotation-invariant **discriminant**  $B^2 - 4AC$  classifies the curve without ever finding the rotation angle:

- $B^2 - 4AC < 0 \Rightarrow$  **ellipse** (circle if also  $A = C$ ,  $B = 0$ ),
- $B^2 - 4AC = 0 \Rightarrow$  **parabola**,
- $B^2 - 4AC > 0 \Rightarrow$  **hyperbola**.

When  $B = 0$  this reduces to the earlier sign test on  $A$  and  $C$ . **Shortest distance to a conic:** the closest point of a smooth conic to an external line lies where a tangent is *parallel* to that line, so slide the tangency condition to the tangent line nearest the given one, then measure the gap between the two parallel lines.

### Worked: classify rotated conics

- $xy = 1$ : here  $A = C = 0$ ,  $B = 1$ , so  $B^2 - 4AC = 1 > 0 \Rightarrow$  **hyperbola** (rotated  $45^\circ$ ).
- $5x^2 - 4xy + 8y^2 - 36 = 0$ :  $B^2 - 4AC = (-4)^2 - 4(5)(8) = 16 - 160 = -144 < 0 \Rightarrow$  **ellipse**.
- $x^2 + 2\sqrt{3}xy + 3y^2 - 8x = 0$ :  $B^2 - 4AC = (2\sqrt{3})^2 - 4(1)(3) = 12 - 12 = 0 \Rightarrow$  **parabola**.

### Worked: shortest distance from a line to an ellipse

Find the shortest distance from the line  $x + y = 6$  to the ellipse  $\frac{x^2}{9} + \frac{y^2}{4} = 1$ . The line has slope  $m = -1$ . The parallel tangents satisfy  $c^2 = a^2m^2 + b^2 = 9 + 4 = 13$ , so  $c = \pm\sqrt{13}$ ; the one nearer the line is  $y = -x + \sqrt{13}$ , i.e.  $x + y = \sqrt{13}$ . The gap between the parallel lines  $x + y - 6 = 0$  and  $x + y - \sqrt{13} = 0$  is

$$d = \frac{|6 - \sqrt{13}|}{\sqrt{1^2 + 1^2}} = \frac{6 - \sqrt{13}}{\sqrt{2}} \approx \frac{2.394}{1.414} \approx 1.69.$$

### Worked: eliminate the parameter (rational parametrization)

Consider  $x = t + \frac{1}{t}$ ,  $y = t - \frac{1}{t}$  for  $t \neq 0$ . Rather than solving for  $t$ , combine the equations:

$x + y = 2t$  and  $x - y = \frac{2}{t}$ , so their product removes  $t$ :

$$(x + y)(x - y) = (2t)\left(\frac{2}{t}\right) = 4 \implies x^2 - y^2 = 4.$$

This is a **hyperbola** with  $a = b = 2$ . Because  $x = t + \frac{1}{t}$  satisfies  $|x| \geq 2$ , only the outer branches are traced:  $t > 0$  gives the right branch,  $t < 0$  the left. The same trick with  $x = a \sec t$ ,  $y = b \tan t$  uses  $\sec^2 t - \tan^2 t = 1$  to yield  $\frac{x^2}{a^2} - \frac{y^2}{b^2} = 1$ .

**Polar eccentricity form, revisited:** in  $r = \frac{\ell}{1 \pm e \cos \theta}$  the numerator is the *semi-latus rectum*  $\ell = ed$ , so once you normalize the denominator to  $1 \pm e(\cos \text{ or } \sin)\theta$  you can read off both  $e$  (the coefficient) and  $\ell$  (the numerator), then recover  $a = \frac{\ell}{1 - e^2}$  for an ellipse or  $a = \frac{\ell}{e^2 - 1}$  for a hyperbola. **Pitfalls:** always normalize the leading denominator constant to 1 before reading  $e$ ; when a cross term is present, classify with  $B^2 - 4AC$  (not the  $A$ -vs- $C$  test); and for rational or trig parametrizations always state the branch or orientation restriction the algebra hides.

## 13 Conic Sections

*Slice a cone, get every curve: circle, ellipse, parabola, hyperbola*

### 13.1 Where Conics Come From: Slicing a Cone

#### One cone, four curves

Take a DOUBLE cone (two ice-cream cones tip to tip, extending forever) and cut it with a plane. The angle of the cut decides everything: a horizontal cut gives a **circle**; tilt the plane a little and the circle stretches into an **ellipse**.

*(diagram in the online version)*

#### The borderline cut: a parabola

Tilt the plane until it is exactly PARALLEL to the cone's slant side and the curve never closes up — that single borderline angle produces the **parabola**. It is the knife-edge between the closed curves (ellipses) and the doubly-open one (hyperbola).

*(diagram in the online version)*

### Cutting both nappes: a hyperbola

Tilt past the parallel position (or cut straight down) and the plane slices BOTH halves of the double cone, producing the two branches of a **hyperbola**. The two branches are one curve — the same plane meeting the same cone, twice.

*(diagram in the online version)*

### Why "conic sections" is literal

Circle, ellipse, parabola, hyperbola are not four unrelated graphs — they are the SAME construction (plane meets cone) at four tilts. That is why their equations are all degree-two:  $Ax^2 + Bxy + Cy^2 + Dx + Ey + F = 0$  covers every one of them.

## 13.2 The Ellipse

### Anatomy of an ellipse

Standard form  $\frac{x^2}{a^2} + \frac{y^2}{b^2} = 1$  (with  $a > b$ ): the long semi-axis is  $a$ , the short one  $b$ , and the two **foci** sit at  $(\pm c, 0)$  with  $c^2 = a^2 - b^2$ . The defining property: every point of the ellipse has distances to the two foci summing to  $2a$  (a loop of string around two pins traces one).

$$x/25 + y/9 = 1$$

$a = 5$ ,  $b = 3$ , so  $c^2 = 25 - 9 = 16$  and the foci are  $(\pm 4, 0)$ . Check the string property at  $(5, 0)$ : distances 1 and 9 sum to  $10 = 2a$  ✓. Eccentricity  $e = \frac{c}{a} = \frac{4}{5}$  measures how stretched it is ( $e = 0$  is a circle).

## 13.3 The Parabola

### Focus and directrix

$x^2 = 4py$ : focus  $(0, p)$ , directrix  $y = -p$ , and every point of the curve is EQUIDISTANT from the focus and the directrix. Satellite dishes are parabolas because incoming parallel rays all bounce to the focus.

$$y = x/8$$

Rewrite as  $x^2 = 8y$ :  $4p = 8$ , so  $p = 2$  — focus  $(0, 2)$ , directrix  $y = -2$ . The point  $(4, 2)$ : distance to focus = 4, distance to directrix = 4 ✓.

## 13.4 The Hyperbola

### Asymptotes are the skeleton

$\frac{x^2}{a^2} - \frac{y^2}{b^2} = 1$  opens left-right with foci at  $(\pm c, 0)$ ,  $c^2 = a^2 + b^2$  (note the PLUS — foci sit outside), and asymptotes  $y = \pm \frac{b}{a}x$ : the branches hug these lines forever without touching. Defining property: the DIFFERENCE of the focal distances is constant ( $2a$ ).

$$x/9 - y/16 = 1$$

$a = 3$ ,  $b = 4$ :  $c = 5$ , foci  $(\pm 5, 0)$ , asymptotes  $y = \pm \frac{4}{3}x$ . At the vertex  $(3, 0)$  the focal distances are 2 and 8: difference  $6 = 2a$  ✓.

## 14 Course Review

*Functions, polynomials, exponentials, all of trigonometry, polar & complex numbers, matrices, conics, sequences, and an introduction to limits*

### 14.1 Functions and Their Graphs

#### Definition, domain & range

A **function**  $f$  assigns each input  $x$  (the **domain**) exactly one output  $y = f(x)$ ; the outputs form the **range**. Passes the **vertical line test**.

- Polynomial: domain  $(-\infty, \infty)$ .
- Radical  $\sqrt{g(x)}$ : require  $g(x) \geq 0$ .
- Rational  $\frac{p(x)}{q(x)}$ : require  $q(x) \neq 0$ .

**Symmetry:** even if  $f(-x) = f(x)$  ( $y$ -axis); odd if  $f(-x) = -f(x)$  (origin).

#### Difference quotient, rate of change, composition, inverses

**Difference quotient:**  $\frac{f(x+h) - f(x)}{h}$ ,  $h \neq 0$ . **Average rate of change** on  $[a, b]$ :  $\frac{f(b) - f(a)}{b - a}$  (secant slope).

**Combinations:**  $(f \pm g)(x) = f(x) \pm g(x)$ ,  $(fg)(x) = f(x)g(x)$ ,  $\left(\frac{f}{g}\right)(x) = \frac{f(x)}{g(x)}$ .

**Composition:**  $(f \circ g)(x) = f(g(x))$  (not commutative). Domain: those  $x$  in  $\text{dom } g$  with  $g(x)$  in  $\text{dom } f$ .

**Inverse:** exists iff  $f$  is one-to-one (horizontal line test). Swap  $x, y$  and solve;  $f(f^{-1}(x)) = x$  and  $f^{-1}(f(x)) = x$ ; graphs reflect over  $y = x$ .

### Parent functions & transformations of $y = a f(bx - c) + d$

**Parents:**  $c$ ,  $x$ ,  $|x|$ ,  $\sqrt{x}$ ,  $x^2$ ,  $x^3$ ,  $\frac{1}{x}$ ,  $\lfloor x \rfloor$ .

- $+d$  up /  $-d$  down;  $f(x - c)$  right  $c$ ,  $f(x + c)$  left (horizontal moves oppose the sign).
- $a < 0$ : reflect over  $x$ -axis;  $|a| > 1$  vertical stretch,  $0 < |a| < 1$  shrink.
- $b < 0$ : reflect over  $y$ -axis;  $|b| > 1$  horizontal shrink,  $0 < |b| < 1$  stretch (factor:  $f(b(x - \frac{c}{b}))$ ).

### Domain, composition, inverse

$f(x) = \frac{\sqrt{x+2}}{x-3}$ : need  $x \geq -2$  and  $x \neq 3$ , so domain  $[-2, 3) \cup (3, \infty)$ .

$f(x) = 2x + 6 \Rightarrow$  swap  $x = 2y + 6 \Rightarrow f^{-1}(x) = \frac{x-6}{2}$ . Check:  $2 \cdot \frac{x-6}{2} + 6 = x$ . ✓

**Tip:** Horizontal transformations and shifts always act *opposite* to their sign; vertical ones act as written. Restrict the domain (e.g.  $x \geq 0$  for  $x^2$ ) to force a one-to-one function before inverting.

## 14.2 Polynomial and Rational Functions

### End behavior & zeros

For leading term  $a_n x^n$ : if  $n$  even, both ends same way ( $a_n > 0$  up/up,  $a_n < 0$  down/down); if  $n$  odd, ends opposite ( $a_n > 0$  down/up). A zero of **multiplicity**  $m$ : graph crosses if  $m$  odd, touches (turns) if  $m$  even. A degree- $n$  polynomial has at most  $n - 1$  turning points.

### Division theorems & rational zeros

**Division algorithm:**  $f(x) = d(x)q(x) + r(x)$ .

**Remainder Theorem:** dividing  $f$  by  $(x - k)$  leaves remainder  $f(k)$ .

**Factor Theorem:**  $(x - k)$  is a factor  $\iff f(k) = 0$ .

**Rational Zero Test:** any rational zero of a polynomial with integer coefficients has the form  $\frac{p}{q}$ ,  $p \mid$  (constant term),  $q \mid$  (leading coefficient).

**Fundamental Thm of Algebra:** degree  $n$  ( $n \geq 1$ ) has exactly  $n$  complex zeros (with multiplicity). Complex zeros of a *real* polynomial come in conjugate pairs  $a \pm bi$ .

**Rational functions**  $f(x) = \frac{N(x)}{D(x)}$

- **Vertical asymptote** at zeros of  $D$  not cancelled by  $N$ ; a cancelled factor gives a **hole**.
- **Horizontal asymptote:**  $\deg N < \deg D \Rightarrow y = 0$ ; equal degree  $\Rightarrow y = \frac{\text{lead } N}{\text{lead } D}$ ;  $\deg N > \deg D \Rightarrow$  none.
- **Slant asymptote** when  $\deg N = \deg D + 1$ : the quotient from long division.

**Synthetic division by  $(x - 2)$**

Divide  $x^3 - 4x^2 + x + 6$  by  $(x - 2)$ :

$$\begin{array}{r|rrrr} 2 & 1 & -4 & 1 & 6 \\ & & 2 & -4 & -6 \\ \hline & 1 & -2 & -3 & 0 \end{array}$$

Remainder 0, so  $f(2) = 0$  and  $x^3 - 4x^2 + x + 6 = (x - 2)(x^2 - 2x - 3) = (x - 2)(x - 3)(x + 1)$ .

**Tip:** A remainder of 0 in synthetic division means both “ $(x - k)$  is a factor” and “ $f(k) = 0$ .” Use it to peel off one zero at a time until the quotient is quadratic, then factor or use the quadratic formula.

### 14.3 Exponential and Logarithmic Functions

**Exponential functions and  $e$**

$f(x) = a b^x$  ( $b > 0$ ,  $b \neq 1$ ): horizontal asymptote  $y = 0$ , domain  $(-\infty, \infty)$ , range  $(0, \infty)$ ; grows if  $b > 1$ , decays if  $0 < b < 1$ . The natural base  $e \approx 2.71828$ .

**Compound interest:**  $A = P\left(1 + \frac{r}{n}\right)^{nt}$ ; continuous:  $A = Pe^{rt}$ .

**Logarithms & properties**

$y = \log_b x \iff b^y = x$  (so log is the inverse of  $b^x$ );  $\ln x = \log_e x$ . Domain  $(0, \infty)$ .

$$\log_b(MN) = \log_b M + \log_b N$$

$$\log_b \frac{M}{N} = \log_b M - \log_b N$$

$$\log_b(M^p) = p \log_b M$$

$$\log_b b = 1, \quad \log_b 1 = 0$$

**Inverse:**  $b^{\log_b x} = x$ ,  $\log_b b^x = x$ . **Change of base:**  $\log_b x = \frac{\ln x}{\ln b} = \frac{\log x}{\log b}$ .

### Solving exponential & logarithmic equations

$$3e^{2x} = 24 \Rightarrow e^{2x} = 8 \Rightarrow 2x = \ln 8 \Rightarrow x = \frac{1}{2} \ln 8 = \ln 2\sqrt{2}.$$

$$\log_2(x) + \log_2(x-2) = 3 \Rightarrow \log_2(x(x-2)) = 3 \Rightarrow x^2 - 2x = 8 \Rightarrow (x-4)(x+2) = 0. \text{ Reject } x = -2 \text{ (domain), so } x = 4.$$

**Tip:** Condense to a single log before exponentiating, or take a log of both sides to bring an exponent down. Always check solutions against the domain  $x > 0$  of every logarithm; discard extraneous roots.

## 14.4 Trigonometric Functions

### Angles, radians & arc length

$180^\circ = \pi \text{ rad}$ . **Arc length:**  $s = r\theta$ ; **area of sector:**  $A = \frac{1}{2}r^2\theta$ ; **angular/linear speed:**  $v = r\omega$  ( $\theta$  in radians). Coterminal: add multiples of  $360^\circ$  or  $2\pi$ .

### The six functions & unit circle

On the unit circle a terminal point is  $(\cos \theta, \sin \theta)$ ;  $\tan \theta = \frac{\sin \theta}{\cos \theta}$ , and  $\csc, \sec, \cot$  are the reciprocals of  $\sin, \cos, \tan$ . Right triangle:  $\sin = \frac{\text{opp}}{\text{hyp}}$ ,  $\cos = \frac{\text{adj}}{\text{hyp}}$ ,  $\tan = \frac{\text{opp}}{\text{adj}}$ .

**First-quadrant exact values:**

| $\theta$ | 0 | $\frac{\pi}{6}$      | $\frac{\pi}{4}$      | $\frac{\pi}{3}$      | $\frac{\pi}{2}$ |
|----------|---|----------------------|----------------------|----------------------|-----------------|
| $\sin$   | 0 | $\frac{1}{2}$        | $\frac{\sqrt{2}}{2}$ | $\frac{\sqrt{3}}{2}$ | 1               |
| $\cos$   | 1 | $\frac{\sqrt{3}}{2}$ | $\frac{\sqrt{2}}{2}$ | $\frac{1}{2}$        | 0               |
| $\tan$   | 0 | $\frac{\sqrt{3}}{3}$ | 1                    | $\sqrt{3}$           | und.            |

Signs by quadrant: **ASTC** — All, Sine, Tangent, Cosine positive in QI–QIV.

### Graphs & inverse trig

For  $y = a \sin(bx - c) + d$  (same for  $\cos$ ): **amplitude**  $|a|$ , **period**  $\frac{2\pi}{b}$ , **phase shift**  $\frac{c}{b}$ , **midline**  $y = d$ . For  $\tan$  the period is  $\frac{\pi}{b}$ .

**Inverse ranges:**  $\arcsin x \in [-\frac{\pi}{2}, \frac{\pi}{2}]$ ,  $\arccos x \in [0, \pi]$ ,  $\arctan x \in (-\frac{\pi}{2}, \frac{\pi}{2})$ .

### Reading a sine graph

$y = 3 \sin(2x - \frac{\pi}{2}) + 1$ : amplitude 3, period  $\frac{2\pi}{2} = \pi$ , phase shift  $\frac{\pi/2}{2} = \frac{\pi}{4}$  right, midline  $y = 1$  (so  $y$  ranges from  $-2$  to  $4$ ).

**Tip:** Use a reference angle (acute angle to the  $x$ -axis) plus ASTC to get exact values in any quadrant. Memorize QI values; every other value is one of them with a sign attached.

## 14.5 Analytic Trigonometry

### Fundamental identities

**Reciprocal/Quotient:**  $\csc = \frac{1}{\sin}$ ,  $\sec = \frac{1}{\cos}$ ,  $\cot = \frac{1}{\tan} = \frac{\cos}{\sin}$ ,  $\tan = \frac{\sin}{\cos}$ .

**Pythagorean:**  $\sin^2 \theta + \cos^2 \theta = 1$ ,  $1 + \tan^2 \theta = \sec^2 \theta$ ,  $1 + \cot^2 \theta = \csc^2 \theta$ .

**Even/Odd:**  $\sin(-\theta) = -\sin \theta$ ,  $\cos(-\theta) = \cos \theta$ ,  $\tan(-\theta) = -\tan \theta$ .

**Cofunction:**  $\sin(\frac{\pi}{2} - \theta) = \cos \theta$ ,  $\tan(\frac{\pi}{2} - \theta) = \cot \theta$ .

### Sum/difference, double, half, power-reducing, product-to-sum

$$\sin(A \pm B) = \sin A \cos B \pm \cos A \sin B$$

$$\cos(A \pm B) = \cos A \cos B \mp \sin A \sin B$$

$$\tan(A \pm B) = \frac{\tan A \pm \tan B}{1 \mp \tan A \tan B}$$

$$\sin 2\theta = 2 \sin \theta \cos \theta$$

$$\cos 2\theta = \cos^2 \theta - \sin^2 \theta = 2 \cos^2 \theta - 1 = 1 - 2 \sin^2 \theta$$

$$\tan 2\theta = \frac{2 \tan \theta}{1 - \tan^2 \theta}$$

**Power-reducing:**  $\sin^2 \theta = \frac{1 - \cos 2\theta}{2}$ ,  $\cos^2 \theta = \frac{1 + \cos 2\theta}{2}$ .

**Half-angle:**  $\sin \frac{\theta}{2} = \pm \sqrt{\frac{1 - \cos \theta}{2}}$ ,  $\cos \frac{\theta}{2} = \pm \sqrt{\frac{1 + \cos \theta}{2}}$ ,  $\tan \frac{\theta}{2} = \frac{1 - \cos \theta}{\sin \theta} = \frac{\sin \theta}{1 + \cos \theta}$ .

**Product-to-sum:**  $\sin A \sin B = \frac{1}{2}[\cos(A - B) - \cos(A + B)]$ ,  $\cos A \cos B = \frac{1}{2}[\cos(A - B) + \cos(A + B)]$ ,  $\sin A \cos B = \frac{1}{2}[\sin(A + B) + \sin(A - B)]$ .

### Exact value & solving

$$\cos 15^\circ = \cos(45^\circ - 30^\circ) = \frac{\sqrt{2}}{2} \cdot \frac{\sqrt{3}}{2} + \frac{\sqrt{2}}{2} \cdot \frac{1}{2} = \frac{\sqrt{6} + \sqrt{2}}{4}.$$

$$2\cos^2 x - \cos x - 1 = 0 \Rightarrow (2\cos x + 1)(\cos x - 1) = 0 \Rightarrow \cos x = -\frac{1}{2} \text{ or } 1; \text{ on } [0, 2\pi): x = 0, \frac{2\pi}{3}, \frac{4\pi}{3}.$$

**Tip:** To verify an identity, work *one side only* — convert to sin / cos, get a common denominator, and apply a Pythagorean identity. To solve, factor to one function and remember to add  $+2\pi n$  (sin, cos) or  $+\pi n$  (tan) for all solutions.

## 14.6 Triangle Trigonometry & Vectors

### Laws of Sines and Cosines, area

**Law of Sines:**  $\frac{a}{\sin A} = \frac{b}{\sin B} = \frac{c}{\sin C}$  (cases AAS, ASA, SSA).

**Ambiguous case (SSA):** given  $a, b, A$  with  $A$  acute and  $h = b \sin A$ : no triangle if  $a < h$ ; one if  $a = h$  or  $a \geq b$ ; two if  $h < a < b$ .

**Law of Cosines:**  $c^2 = a^2 + b^2 - 2ab \cos C$  (cases SAS, SSS).

**Area:**  $\frac{1}{2}ab \sin C$ ; **Heron:**  $\sqrt{s(s-a)(s-b)(s-c)}$  with  $s = \frac{a+b+c}{2}$ .

### Vectors, dot product & projection

$\mathbf{v} = \langle v_1, v_2 \rangle$ , magnitude  $\|\mathbf{v}\| = \sqrt{v_1^2 + v_2^2}$ , direction angle  $\theta$  with  $\mathbf{v} = \|\mathbf{v}\| \langle \cos \theta, \sin \theta \rangle$ . Unit vector  $\mathbf{u} = \frac{\mathbf{v}}{\|\mathbf{v}\|}$ ; standard form  $v_1 \mathbf{i} + v_2 \mathbf{j}$ .

**Dot product:**  $\mathbf{u} \cdot \mathbf{v} = u_1 v_1 + u_2 v_2 = \|\mathbf{u}\| \|\mathbf{v}\| \cos \theta$ . Angle:  $\cos \theta = \frac{\mathbf{u} \cdot \mathbf{v}}{\|\mathbf{u}\| \|\mathbf{v}\|}$ . Orthogonal  $\iff \mathbf{u} \cdot \mathbf{v} = 0$ .

**Projection:**  $\text{proj}_{\mathbf{v}} \mathbf{u} = \frac{\mathbf{u} \cdot \mathbf{v}}{\|\mathbf{v}\|^2} \mathbf{v}$ .

### Law of Cosines (SAS)

$a = 5, b = 8, C = 60^\circ$ :  $c^2 = 25 + 64 - 2(5)(8) \cos 60^\circ = 89 - 80 \cdot \frac{1}{2} = 49$ , so  $c = 7$ . Area  $= \frac{1}{2}(5)(8) \sin 60^\circ = 10\sqrt{3}$ .

**Tip:** Choose the Law of Cosines when you know all three sides (SSS) or two sides and the

included angle (SAS); otherwise use the Law of Sines. In the SSA case always test whether a *second* triangle (supplementary angle) also fits.

## 14.7 Polar Coordinates & Complex Numbers

### Polar & rectangular conversion

Point  $(r, \theta)$ . **Polar**  $\rightarrow$  **rectangular**:  $x = r \cos \theta$ ,  $y = r \sin \theta$ . **Rectangular**  $\rightarrow$  **polar**:  $r = \sqrt{x^2 + y^2}$ ,  $\tan \theta = \frac{y}{x}$  (choose  $\theta$  by the quadrant of  $(x, y)$ ).

**Common curves**: circle  $r = a$ ; line  $\theta = \alpha$ ; rose  $r = a \cos(n\theta)$  ( $n$  petals if odd,  $2n$  if even); limaçon  $r = a \pm b \cos \theta$ ; cardioid when  $a = b$ .

### Complex numbers & trig form

$z = a + bi$ ,  $|z| = r = \sqrt{a^2 + b^2}$ . **Trig (polar) form**:  $z = r(\cos \theta + i \sin \theta)$  with  $\tan \theta = \frac{b}{a}$ .

**Product/Quotient**:  $z_1 z_2 = r_1 r_2 [\cos(\theta_1 + \theta_2) + i \sin(\theta_1 + \theta_2)]$ ,  $\frac{z_1}{z_2} = \frac{r_1}{r_2} [\cos(\theta_1 - \theta_2) + i \sin(\theta_1 - \theta_2)]$ .

**DeMoivre**:  $z^n = r^n (\cos n\theta + i \sin n\theta)$ .

**$n$ th roots**:  $\sqrt[n]{r} \left[ \cos \frac{\theta + 2\pi k}{n} + i \sin \frac{\theta + 2\pi k}{n} \right]$ ,  $k = 0, 1, \dots, n-1$  (equally spaced by  $\frac{2\pi}{n}$ ).

### DeMoivre's Theorem

$(1 + i)^8$ : here  $r = \sqrt{2}$ ,  $\theta = 45^\circ$ , so  $(1 + i)^8 = (\sqrt{2})^8 (\cos 360^\circ + i \sin 360^\circ) = 16(1 + 0i) = 16$ .

**Tip**: Convert to trig form before raising to a power or taking a root — DeMoivre turns messy multiplication into multiplying moduli and *adding* angles. The  $n$  distinct  $n$ th roots all share modulus  $\sqrt[n]{r}$  and sit at equal angular spacing.

## 14.8 Systems, Matrices & Determinants

### Solving systems & Gaussian elimination

Methods: substitution, elimination, or row-reduce the augmented matrix to **row-echelon form** (leading 1's, zeros below) then back-substitute. Row operations: swap rows, multiply a row by a nonzero constant, add a multiple of one row to another. A system is *inconsistent* (no solution) if a row gives  $0 = \text{nonzero}$ ; *dependent* (infinitely many) if a variable is free.

### Matrix operations, inverse, determinants, Cramer

Add/subtract entrywise (same size). **Product**  $AB$ : rows of  $A$  dotted with columns of  $B$ ; defined when (cols of  $A$ ) = (rows of  $B$ ); not commutative. Identity  $I$ :  $AI = IA = A$ .

$2 \times 2$  inverse: for  $A = \begin{bmatrix} a & b \\ c & d \end{bmatrix}$ ,  $\det A = ad - bc$  and  $A^{-1} = \frac{1}{ad - bc} \begin{bmatrix} d & -b \\ -c & a \end{bmatrix}$  (exists iff  $\det A \neq 0$ ).

$3 \times 3$  determinant by cofactor expansion. **Cramer's Rule**:  $x_i = \frac{\det A_i}{\det A}$ , where  $A_i$  replaces column  $i$  with the constants (requires  $\det A \neq 0$ ).

### Partial fraction decomposition

For a proper rational  $\frac{N(x)}{D(x)}$  (divide first if improper), split by the factors of  $D$ :

- Linear  $(ax + b)$ : term  $\frac{A}{ax + b}$ ; repeated  $(ax + b)^k$ : one term per power up to  $k$ .
- Irreducible quadratic  $(ax^2 + bx + c)$ : term  $\frac{Bx + C}{ax^2 + bx + c}$ .

Clear denominators and match coefficients (or substitute convenient  $x$ -values) to solve.

### $2 \times 2$ inverse and Cramer

$$A = \begin{bmatrix} 2 & 1 \\ 5 & 3 \end{bmatrix}, \det A = 2(3) - 1(5) = 1, \text{ so } A^{-1} = \begin{bmatrix} 3 & -1 \\ -5 & 2 \end{bmatrix}.$$

$$\text{For } \begin{cases} 2x + y = 5 \\ 5x + 3y = 13 \end{cases} : x = \frac{\det \begin{bmatrix} 5 & 1 \\ 13 & 3 \end{bmatrix}}{1} = \frac{15 - 13}{1} = 2, \quad y = \frac{\det \begin{bmatrix} 2 & 5 \\ 5 & 13 \end{bmatrix}}{1} = 26 - 25 = 1.$$

**Tip:** An inverse (and a unique solution via Cramer) exists only when  $\det A \neq 0$ . If  $\det A = 0$  the system is either inconsistent or dependent — fall back on row reduction to tell which.

## 14.9 Conic Sections & Parametric Equations

### Standard forms (center/vertex $(h, k)$ )

**Circle:**  $(x - h)^2 + (y - k)^2 = r^2$ .

**Parabola:**  $(x - h)^2 = 4p(y - k)$  opens up/down;  $(y - k)^2 = 4p(x - h)$  opens left/right. Focus is  $p$  from vertex; directrix is the opposite side;  $|4p|$  is the latus rectum.

**Ellipse:**  $\frac{(x-h)^2}{a^2} + \frac{(y-k)^2}{b^2} = 1$ ,  $a > b$ : major axis length  $2a$ , minor  $2b$ , foci  $c$  from center with  $c^2 = a^2 - b^2$ .

**Hyperbola:**  $\frac{(x-h)^2}{a^2} - \frac{(y-k)^2}{b^2} = 1$ : vertices  $a$  from center, foci with  $c^2 = a^2 + b^2$ , asymptotes  $y - k = \pm \frac{b}{a}(x - h)$ .

### Eccentricity & parametric equations

**Eccentricity**  $e = \frac{c}{a}$ : circle  $e = 0$ ; ellipse  $0 < e < 1$ ; parabola  $e = 1$ ; hyperbola  $e > 1$ .

**Parametric:**  $x = f(t)$ ,  $y = g(t)$  traces a curve with orientation as  $t$  increases. **Eliminate the parameter** by solving for  $t$  (or using  $\cos^2 t + \sin^2 t = 1$ ) to get a relation in  $x, y$ .

### Complete the square; eliminate the parameter

$x^2 + 4y^2 - 4x = 0 \Rightarrow (x-2)^2 + 4y^2 = 4 \Rightarrow \frac{(x-2)^2}{4} + y^2 = 1$ : ellipse, center  $(2, 0)$ ,  $a = 2$ ,  $b = 1$ .

$x = 2 \cos t$ ,  $y = 3 \sin t \Rightarrow \left(\frac{x}{2}\right)^2 + \left(\frac{y}{3}\right)^2 = \cos^2 t + \sin^2 t = 1$ : ellipse  $\frac{x^2}{4} + \frac{y^2}{9} = 1$ .

**Tip:** Read the conic from the signs: two squared terms *added* with equal denominators = circle, unequal = ellipse; *subtracted* = hyperbola; only *one* squared term = parabola. Complete the square to reach standard form.

## 14.10 Sequences, Series & the Binomial Theorem

### Arithmetic & geometric

**Arithmetic** (common difference  $d$ ):  $a_n = a_1 + (n-1)d$ ;  $\text{sum } S_n = \frac{n}{2}(a_1 + a_n) = \frac{n}{2}[2a_1 + (n-1)d]$ .

**Geometric** (common ratio  $r$ ):  $a_n = a_1 r^{n-1}$ ;  $\text{sum } S_n = a_1 \frac{1-r^n}{1-r}$ .

**Infinite geometric:** converges iff  $|r| < 1$ , then  $S = \frac{a_1}{1-r}$ .

### Sigma notation, induction, counting

**Sigma:**  $\sum_{i=1}^n a_i = a_1 + a_2 + \cdots + a_n$ . Useful:  $\sum_{i=1}^n i = \frac{n(n+1)}{2}$ .

**Mathematical induction:** prove a base case ( $n = 1$ ), then assume  $P(k)$  and prove  $P(k + 1)$ ; concludes  $P(n)$  for all  $n$ .

**Counting:** permutations  ${}_nP_r = \frac{n!}{(n-r)!}$  (order matters); combinations  ${}_nC_r = \binom{n}{r} = \frac{n!}{r!(n-r)!}$  (order does not).

### Binomial Theorem

$$(a + b)^n = \sum_{k=0}^n \binom{n}{k} a^{n-k} b^k.$$

The  $(k + 1)$ th term is  $\binom{n}{k} a^{n-k} b^k$ . Coefficients form Pascal's triangle;  $\binom{n}{k} = \binom{n}{n-k}$ .

### Series values & expansion

Infinite geometric  $3 + 1 + \frac{1}{3} + \dots$ :  $r = \frac{1}{3}$ , so  $S = \frac{3}{1 - \frac{1}{3}} = \frac{3}{\frac{2}{3}} = \frac{9}{2}$ .

$$(x + 2)^4 = x^4 + 4x^3(2) + 6x^2(4) + 4x(8) + 16 = x^4 + 8x^3 + 24x^2 + 32x + 16.$$

**Tip:** Check for a common *difference* (arithmetic) versus a common *ratio* (geometric) before choosing a formula. An infinite geometric series has a finite sum only when  $|r| < 1$ .

## 14.11 Introduction to Limits

### Meaning & limit laws

$\lim_{x \rightarrow c} f(x) = L$  means  $f(x)$  approaches  $L$  as  $x \rightarrow c$ . It exists iff the one-sided limits agree:  
 $\lim_{x \rightarrow c^-} f = \lim_{x \rightarrow c^+} f$ . Limits ignore the actual value  $f(c)$ .

For constants/sums/products/quotients the limit distributes:

$$\lim(f \pm g) = \lim f \pm \lim g, \quad \lim(fg) = \lim f \cdot \lim g, \quad \lim \frac{f}{g} = \frac{\lim f}{\lim g} \quad (\lim g \neq 0).$$

Polynomials/rationals: substitute  $c$  when the denominator is nonzero.

### Indeterminate forms, infinite limits, limits at infinity

$\frac{0}{0}$  **form:** factor and cancel, rationalize, or simplify, then substitute.

**Infinite limits:** if  $f \rightarrow \pm\infty$  near  $c$  there is a vertical asymptote  $x = c$ .

**Limits at infinity** (end behavior of rationals): compare degrees like horizontal asymptotes — lower top  $\rightarrow 0$ , equal  $\rightarrow$  ratio of leading coefficients, higher top  $\rightarrow \pm\infty$ .

### Continuity & the derivative

$f$  is **continuous** at  $c$  if all hold: (1)  $f(c)$  defined, (2)  $\lim_{x \rightarrow c} f(x)$  exists, (3)  $\lim_{x \rightarrow c} f(x) = f(c)$ .

**Limit definition of the derivative:**

$$f'(x) = \lim_{h \rightarrow 0} \frac{f(x+h) - f(x)}{h},$$

the instantaneous rate of change / slope of the tangent line (the difference quotient as  $h \rightarrow 0$ ).

### A $\frac{0}{0}$ limit and a derivative

$$\lim_{x \rightarrow 2} \frac{x^2 - 4}{x - 2} = \lim_{x \rightarrow 2} \frac{(x-2)(x+2)}{x-2} = \lim_{x \rightarrow 2} (x+2) = 4.$$

$$\text{For } f(x) = x^2: f'(x) = \lim_{h \rightarrow 0} \frac{(x+h)^2 - x^2}{h} = \lim_{h \rightarrow 0} (2x+h) = 2x.$$

**Tip:** Try direct substitution first. If you get  $\frac{0}{0}$ , the factor causing it cancels — factor, rationalize, or simplify, then substitute again. A nonzero-over-zero result signals an infinite limit (vertical asymptote), not 0.